

Virtu Financial, Inc.
Form SC 13D/A
August 11, 2017

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

SCHEDULE 13D

Under the Securities Exchange Act of 1934
(Amendment No. 1)*

Virtu Financial, Inc.
(Name of Issuer)

Class A Common Stock, par value \$0.00001 per share
(Title of Class of Securities)

928254101
(CUSIP Number)

Christina Choo Soo Shen
Director, Legal & Regulatory
Temasek International Pte. Ltd.
60B Orchard Road
#06-18 Tower 2
The Atrium@Orchard
Singapore 238891
Telephone: +65 6828 6795
(Name, Address and Telephone Number of Person
Authorized to Receive Notices and Communications)

August 10, 2017
(Date of Event which Requires Filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition which is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(e), 13d-1(f) or 13d-1(g), check the following box.

Note: Schedules filed in paper format shall include a signed original and five copies of the schedule, including all exhibits. See Rule 13d-7 for other parties to whom copies are to be sent.

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter disclosures provided in a prior cover page.

The information required on the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

SCHEDULE 13D

CUSIP No. 928254101

Page 2 of 10 Pages

1	NAME OF REPORTING PERSONS Temasek Holdings (Private) Limited
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) <input type="radio"/> (b) <input type="radio"/>
3	SEC USE ONLY
4	SOURCE OF FUNDS (See Instructions) WC
5	CHECK BOX IF <input type="radio"/> DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)
6	CITIZENSHIP OR PLACE OF ORGANIZATION Republic of Singapore
7	SOLE VOTING POWER <input type="radio"/>
8	NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH
9	SHARED VOTING POWER 20,330,503

SOLE
DISPOSITIVE
POWER

0

10 SHARED
DISPOSITIVE
POWER

20,330,503

11 AGGREGATE AMOUNT
BENEFICIALLY OWNED BY
EACH REPORTING PERSON

20,330,503

12 CHECK BOX IF THE
AGGREGATE
AMOUNT IN ROW
(11) EXCLUDES
CERTAIN SHARES
(See Instructions)

13 PERCENT OF CLASS
REPRESENTED BY AMOUNT
IN ROW (11)

22.5%(1)

14 TYPE OF REPORTING PERSON
(See Instructions)

HC

Based on 90,457,379 shares of Class A Common Stock, par value \$0.00001 per share ("Class A Shares"), reported (1) by Virtu Financial, Inc. as outstanding as of August 10, 2017, in its Current Report on Form 8-K filed with the Securities and Exchange Commission (the "SEC") on July 20, 2017.

SCHEDULE 13D

CUSIP No. 928254101

Page 3 of 10 Pages

1	NAME OF REPORTING PERSONS Fullerton Fund Investments Pte Ltd
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) <input type="radio"/> (b) <input type="radio"/>
3	SEC USE ONLY
4	SOURCE OF FUNDS (See Instructions) AF
5	CHECK BOX IF <input type="radio"/> DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)
6	CITIZENSHIP OR PLACE OF ORGANIZATION Republic of Singapore
7	SOLE VOTING POWER <input type="radio"/>
8	NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH
9	SHARED VOTING POWER 12,317,682

SOLE
DISPOSITIVE
POWER

0

10 SHARED
DISPOSITIVE
POWER

12,317,682

11 AGGREGATE AMOUNT
BENEFICIALLY OWNED BY
EACH REPORTING PERSON

12,317,682

12 CHECK BOX IF THE
AGGREGATE
AMOUNT IN ROW
(11) EXCLUDES
CERTAIN SHARES
(See Instructions)

13 PERCENT OF CLASS
REPRESENTED BY AMOUNT
IN ROW (11)

13.6%(1)

14 TYPE OF REPORTING PERSON
(See Instructions)

HC

(1) Based on 90,457,379 Class A Shares reported by Virtu Financial, Inc. as outstanding as of August 10, 2017, in its Current Report on Form 8-K filed with the SEC on July 20, 2017.

SCHEDULE 13D

CUSIP No. 928254101

Page 4 of 10 Pages

1	NAME OF REPORTING PERSONS Havelock Fund Investments Pte Ltd
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) <input type="radio"/> (b) <input type="radio"/>
3	SEC USE ONLY
4	SOURCE OF FUNDS (See Instructions) AF
5	CHECK BOX IF <input type="radio"/> DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)
6	CITIZENSHIP OR PLACE OF ORGANIZATION Republic of Singapore
7	SOLE VOTING POWER
8	NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH
9	0 SHARED VOTING POWER 12,317,682

SOLE
DISPOSITIVE
POWER

0

10 SHARED
DISPOSITIVE
POWER

12,317,682

11 AGGREGATE AMOUNT
BENEFICIALLY OWNED BY
EACH REPORTING PERSON

12,317,682

12 CHECK BOX IF THE
AGGREGATE
AMOUNT IN ROW
(11) EXCLUDES
CERTAIN SHARES
(See Instructions)

13 PERCENT OF CLASS
REPRESENTED BY AMOUNT
IN ROW (11)

13.6%(1)

14 TYPE OF REPORTING PERSON
(See Instructions)

CO

(1) Based on 90,457,379 Class A Shares reported by Virtu Financial, Inc. as outstanding as of August 10, 2017, in its Current Report on Form 8-K filed with the SEC on July 20, 2017.

SCHEDULE 13D

CUSIP No. 928254101

Page 5 of 10 Pages

1	NAME OF REPORTING PERSONS Temasek Capital (Private) Limited
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) <input type="radio"/> (b) <input type="radio"/>
3	SEC USE ONLY
4	SOURCE OF FUNDS (See Instructions) AF
5	CHECK BOX IF <input type="radio"/> DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)
6	CITIZENSHIP OR PLACE OF ORGANIZATION Republic of Singapore
7	SOLE VOTING POWER
8	NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH
9	0 SHARED VOTING POWER 8,012,821 SOLE DISPOSITIVE

POWER

0

SHARED
DISPOSITIVE

10 POWER

8,012,821

11 AGGREGATE AMOUNT
BENEFICIALLY OWNED BY
EACH REPORTING PERSON

8,012,821

12 CHECK BOX IF THE
AGGREGATE
AMOUNT IN ROW
(11) EXCLUDES
CERTAIN SHARES
(See Instructions)

13 PERCENT OF CLASS
REPRESENTED BY AMOUNT
IN ROW (11)

8.9%(1)

14 TYPE OF REPORTING PERSON
(See Instructions)

HC

(1) Based on 90,457,379 Class A Shares reported by Virtu Financial, Inc. as outstanding as of August 10, 2017, in its Current Report on Form 8-K filed with the SEC on July 20, 2017.

SCHEDULE 13D

CUSIP No. 928254101

Page 6 of 10 Pages

1	NAME OF REPORTING PERSONS Seletar Investments Pte Ltd
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) <input type="radio"/> (b) <input type="radio"/>
3	SEC USE ONLY
4	SOURCE OF FUNDS (See Instructions) AF
5	CHECK BOX IF <input type="radio"/> DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)
6	CITIZENSHIP OR PLACE OF ORGANIZATION Republic of Singapore
7	SOLE VOTING POWER
8	NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH
9	SHARED VOTING POWER 8,012,821 SOLE DISPOSITIVE

POWER

0

SHARED
DISPOSITIVE

10 POWER

8,012,821

11 AGGREGATE AMOUNT
BENEFICIALLY OWNED BY
EACH REPORTING PERSON

8,012,821

12 CHECK BOX IF THE
AGGREGATE
AMOUNT IN ROW
(11) EXCLUDES
CERTAIN SHARES
(See Instructions)

13 PERCENT OF CLASS
REPRESENTED BY AMOUNT
IN ROW (11)

8.9%(1)

14 TYPE OF REPORTING PERSON
(See Instructions)

HC

(1) Based on 90,457,379 Class A Shares reported by Virtu Financial, Inc. as outstanding as of August 10, 2017, in its Current Report on Form 8-K filed with the SEC on July 20, 2017.

SCHEDULE 13D

CUSIP No. 928254101

Page 7 of 10 Pages

1	NAME OF REPORTING PERSONS Aranda Investments Pte. Ltd.
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP (See Instructions) (a) <input type="radio"/> (b) <input type="radio"/>
3	SEC USE ONLY
4	SOURCE OF FUNDS (See Instructions) AF
5	CHECK BOX IF <input type="radio"/> DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEMS 2(d) or 2(e)
6	CITIZENSHIP OR PLACE OF ORGANIZATION Republic of Singapore
7	SOLE VOTING POWER
8	NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH
9	SHARED VOTING POWER 8,012,821 SOLE DISPOSITIVE

POWER

0

SHARED
DISPOSITIVE

10 POWER

8,012,821

11 AGGREGATE AMOUNT
BENEFICIALLY OWNED BY
EACH REPORTING PERSON

8,012,821

12 CHECK BOX IF THE
AGGREGATE
AMOUNT IN ROW
(11) EXCLUDES
CERTAIN SHARES
(See Instructions)

13 PERCENT OF CLASS
REPRESENTED BY AMOUNT
IN ROW (11)

8.9%(1)

14 TYPE OF REPORTING PERSON
(See Instructions)

CO

(1) Based on 90,457,379 Class A Shares reported by Virtu Financial, Inc. as outstanding as of August 10, 2017, in its Current Report on Form 8-K filed with the SEC on July 20, 2017.

This Amendment No. 1 amends the statement on Schedule 13D (the "Original Schedule 13D" and, as amended, this "Schedule 13D") filed with the Securities and Exchange Commission on July 31, 2017, by Temasek Holdings (Private) Limited, Fullerton Fund Investments Pte Ltd, Havelock Fund Investments Pte Ltd, Temasek Capital (Private) Limited, Seletar Investments Pte Ltd and Aranda Investments Pte. Ltd. relating to the Class A common stock, par value \$0.00001 per share (the "Class A Shares"), of Virtu Financial, Inc., a Delaware corporation (the "Issuer").

The following amendments to Items 4, 5 and 7 of the Schedule 13D are hereby made:

ITEM 4. Purpose of Transaction

Item 4 of the Schedule 13D is hereby amended and supplemented by the adding the following text immediately after the second paragraph of Item 4:

Pursuant to the Temasek Investment Agreement, on August 10, 2017, the Issuer issued to Aranda 1,666,666 Class A Shares at a purchase price of \$15.60 per Class A Share at the Second Closing (as described in the Original Schedule 13D).

ITEM 5. Interest in Securities of the Issuer

Item 5 of the Schedule 13D is hereby amended and restated in its entirety to read as follows:

(a)-(b) Based on the most recent information available, the aggregate number and percentage of the Class A Shares (the securities identified pursuant to Item 1 of this Schedule 13D) that are beneficially owned by each of the Reporting Persons is set forth in boxes (11) and (13) of the cover pages to this Schedule 13D for each of the Reporting Persons, and such information is incorporated herein by reference. The percentages reported herein are calculated based upon 90,457,379 Class A Shares reported by the Issuer as outstanding as of August 10, 2017, in its Current Report on Form 8-K filed with the SEC on July 20, 2017.

Temasek, through its ownership of Fullerton and Temasek Capital, may be deemed to share voting and dispositive power over the Class A Shares beneficially owned or deemed to be beneficially owned by Fullerton, Havelock, Temasek Capital, Seletar and Aranda.

Fullerton, through its ownership of Havelock, may be deemed to share voting and dispositive power over the 12,317,682 Class A Shares beneficially owned or deemed to be beneficially owned by Havelock.

Havelock is the direct beneficial owner of 12,317,682 Class A Shares.

Temasek Capital, through its ownership of Seletar, may be deemed to share voting and dispositive power over the 8,012,821 Class A Shares beneficially owned or deemed to be beneficially owned by Seletar and Aranda.

Seletar, through its ownership of Aranda, may be deemed to share voting and dispositive power over the 8,012,821 Class A Shares beneficially owned or deemed to be beneficially owned by Aranda.

Aranda is the direct beneficial owner of 8,012,821 Class A Shares.

The numbers of Class A Shares as to which each of the Reporting Persons has sole voting power, shared voting power, sole dispositive power and shared dispositive power is set forth in boxes (7), (8), (9) and (10), respectively, on the cover page to this Schedule 13D for each of the Reporting Persons, and such information is incorporated herein by reference.

(c) Except as described in Item 3 and Item 4, the Reporting Persons have not engaged in any transactions in the Class A Shares during the sixty days prior to the obligation to file this Schedule 13D. To the best knowledge of the Reporting Persons, there have been no transactions by any director or executive officer of any of the Reporting Persons listed in Schedules I through VI hereto in the Class A Shares during the past sixty days.

(d) To the best knowledge of the Reporting Persons, no person is known to have the right to receive or the power to direct the receipt of dividends from or the proceeds from the sale of Class A Shares held by the Reporting Persons other than each of the Reporting Persons.

(e) Not applicable.

ITEM 7 Material to be Filed as Exhibits

The following is filed as an exhibit to the Schedule 13D:

Exhibit No.	Description
99.1	Joint Filing Agreement, dated as of July 31, 2017, by and among the Reporting Persons, as required by Rule 13d-1(k)(1) under the Securities Exchange Act of 1934, as amended (filed with the Original Schedule 13D)

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, the undersigned certifies that the information set forth in this statement is true, complete and correct.

Dated: August 11, 2017

TEMASEK HOLDINGS
(PRIVATE) LIMITED

By: /s/ Christina Choo
Name: Christina Choo
Title: Authorised Signatory

FULLERTON FUND
INVESTMENTS PTE LTD

By: /s/ Cheong Kok Tim
Name: Cheong Kok Tim
Title: Director

HAVELOCK FUND
INVESTMENTS PTE LTD

By: /s/ Lim Siew Lee Sherlyn
Name: Lim Siew Lee Sherlyn
Title: Director

TEMASEK CAPITAL
(PRIVATE) LIMITED

By: /s/ Cheong Kok Tim
Name: Cheong Kok Tim
Title: Director

SELETAR INVESTMENTS PTE
LTD

By: /s/ Tabitha Sum Wei Ching
Name: Tabitha Sum Wei Ching
Title: Director

ARANDA INVESTMENTS PTE.
LTD.

By: /s/ Tabitha Sum Wei Ching

Name: Tabitha Sum Wei Ching

Title: Director
