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MCLEODUSA INC
Form 8-K
August 06, 2002

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of Earliest Event Reported): July 16, 2002

MCLEODUSA INCORPORATED

(Exact Name of Registrant as Specified in Charter)

DELAWARE	0-20763	42-1407240
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(State or Other Jurisdiction of Incorporation)	(Commission File Number)	(IRS Employer Identification No.)

McLeodUSA Technology Park, 6400 C Street SW, P.O. Box 3177,
Cedar Rapids, IA 52406-3177

(Address of Principal Executive Offices) (Zip Code)

Registrant's telephone number, including area code: (319) 790-7800

(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events.

On July 16, 2002, McLeodUSA Holdings, Inc., McLeodUSA Telecommunications Services, Inc., McLeodUSA Integrated Business Systems, Inc. and McLeodUSA Market Response, Inc. entered into an Acquisition Agreement relating to the sale of Illinois Consolidated Telephone Company and certain related telecommunications businesses to Homebase Acquisition Corp. A copy of the Acquisition Agreement is attached hereto as Exhibit 99.1. On July 17, 2002, McLeodUSA Incorporated issued a press release relating to the foregoing. A copy of the press release is attached hereto as Exhibit 99.2 and is incorporated in its entirety herein by reference.

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Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.

DESCRIPTION

(c) Exhibits.

- 99.1 Acquisition Agreement, dated as of July 16, 2002, by and among McLeodUSA Telecommunications Services, Inc., McLeodUSA Holdings, Inc., McLeodUSA Integrated Business Systems, Inc., McLeodUSA Market Response, Inc. and Homebase Acquisition Corp.
- 99.2 Press Release issued by McLeodUSA Incorporated on July 17, 2002.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: August 6, 2002

MCLEODUSA INCORPORATED

By: /s/ Stephen C. Gray

Stephen C. Gray
President

EXHIBIT INDEX

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