

ADVANCED MARKETING SERVICES INC
Form 8-K
October 01, 2003

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 29, 2003

ADVANCED MARKETING SERVICES, INC.

(Exact name of registrant as specified in its charter)

DELAWARE

(State or other jurisdiction of incorporation)

0-16002

95-3768341

(Commission File Number)

(IRS Employer Identification No.)

5880 OBERLIN DRIVE, SAN DIEGO, CALIFORNIA 92121

(Address of principal executive offices)

Registrant's telephone number, including area code: (858) 457-2500

NA

(Former name or former address, if changed since last report)

ITEM 5. OTHER EVENTS AND REGULATION FD DISCLOSURE

On September 29, 2003, the Company received a copy of an Order Directing Private Investigation that had been issued by the Securities and Exchange Commission on September 23, 2003. The Company had previously announced that in July 2003 a search warrant and related subpoena had been issued by the United States District Court for the Southern District of California in connection with its advertising services. The Company believes that the SEC investigation involves the same or related matters and intends fully to cooperate with the staff of the SEC.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

ADVANCED MARKETING SERVICES, INC.
(Registrant)

September 29, 2003

Date

By: /S/ MICHAEL M. NICITA

Michael M. Nicita
President and Chief Executive Officer