

MESA AIR GROUP INC  
Form 8-K  
May 18, 2007

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K/A  
CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934  
Date of Report (Date of earliest event reported): May 11, 2007**

**MESA AIR GROUP, INC.**  
(Exact name of registrant as specified in its charter)

**Nevada**  
(State or other jurisdiction  
of incorporation)

**000-15495**  
(Commission  
File Number)  
**410 North 44th Street, Suite 700**  
**Phoenix, Arizona, 85008**  
(Address of Principal Executive Offices)  
(Zip Code)

**85-0302351**  
(IRS Employer  
Identification No.)

Registrant's telephone number, including area code: **(602) 685-4000**

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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This Form 8-K/A amends the Form 8-K filed on May 11, 2007, only with respect to the information set forth below.

**Item 2.02 Results of Operations and Financial Condition**

On May 10, 2007, Mesa Air Group, Inc. (the Company ) issued a press release announcing its financial results for the second quarter of 2007. Earnings per share for the three and six months ended March 31, 2007 were reported as a \$0.54 and \$0.32 loss per share, respectively, on a diluted basis. However, due to a calculation error involving the inclusion of certain issued options and convertible debt whose effect on the calculation of diluted earnings per share was anti-dilutive, earnings per share for the three and six months ended March 31, 2007 were actually a \$0.75 and \$0.49 loss per share, respectively, on a diluted basis. For both the three and six months ended March 31, 2007, earnings per share on a diluted basis was the same as on a basic basis. The Quarterly Report on Form 10-Q for the quarter ended March 31, 2007, filed with the Securities and Exchange Commission on May 15, 2007, contained the corrected amounts.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

**MESA AIR GROUP, INC.**

Date: May 17, 2007

By: /s/ GEORGE MURNANE III  
Name: GEORGE MURNANE III  
Title: Executive Vice President and CFO