

SMUCKER J M CO  
Form 8-K  
June 04, 2008

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

**FORM 8-K  
CURRENT REPORT**

**Pursuant to Section 13 OR 15(d) of  
the Securities Exchange Act of 1934  
Date of Report (Date of earliest event reported) June 4, 2008**

**THE J. M. SMUCKER COMPANY**  
(Exact name of registrant as specified in its charter)

Ohio

1-05111

36-0538550

(State or other jurisdiction  
of incorporation)

(Commission  
File Number)

(IRS Employer  
Identification No.)

Strawberry Lane, Orrville, Ohio

44667-0280

(Address of principal executive  
offices)

(Zip Code)

Registrant's telephone number, including area code: (330) 682-3000  
Not Applicable

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
  - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
  - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
  - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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**Item 7.01. Regulation FD Disclosure.**

On June 4, 2008, The J. M. Smucker Company ( Smucker ) and The Procter & Gamble Company ( P&G ) announced a definitive agreement to merge the Folgers coffee business into Smucker in an all-stock reverse Morris Trust transaction. A copy of the press release issued by Smucker and P&G on June 4, 2008 regarding the transaction is furnished as Exhibit 99.1 to this Current Report on Form 8-K and is incorporated herein by reference.

**Item 9.01. Financial Statements and Exhibits.**

(c) Exhibits.

| Exhibit No. | Description                        |
|-------------|------------------------------------|
| 99.1        | Press Release, dated June 4, 2008. |

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

THE J. M. SMUCKER COMPANY

(Registrant)

Date: June 4, 2008

By: /s/ M. Ann Harlan  
M. Ann Harlan  
Vice President, General Counsel  
and Secretary

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**Exhibit Index**

| Exhibit No. | Description                        |
|-------------|------------------------------------|
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