

DANA CORP
Form 8-K
July 10, 2007

Table of Contents

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D. C. 20549
FORM 8-K
CURRENT REPORT
Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934
Date of Report (Date of earliest event reported): July 5, 2007
Dana Corporation
(Exact name of registrant as specified in its charter)**

Virginia 1-1063 34-4361040

(State or other jurisdiction of incorporation) (Commission File Number) (IRS Employer Identification Number)

4500 Dorr Street, Toledo, Ohio 43615

(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (419) 535-4500

Not applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions:

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
-

TABLE OF CONTENTS

Item 9.01. Financial Statements and Exhibits

Signatures

Exhibit Index

EX-99.1

EX-99.2

EX-99.3

Table of Contents

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits. The following exhibits are furnished with this report.

Exhibit No.	Description
99.1	Settlement Agreement between Dana Corporation and International Union, UAW, dated July 5, 2007
99.2	Settlement Agreement between Dana Corporation and United Steelworkers, dated July 5, 2007
99.3	Plan Support Agreement by and among Dana Corporation, United Steelworkers, International Union, UAW, and Centerbridge Capital Partners, L.P., dated as of July 5, 2007

Table of Contents

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Dana Corporation
(Registrant)

Date: July 10, 2007

By: /s/ Marc S. Levin
Marc S. Levin
Acting General Counsel and Acting
Secretary

3

Table of Contents

Exhibit Index

<u>Exhibit No.</u>	<u>Description</u>
99.1	Settlement Agreement between Dana Corporation and International Union, UAW, dated July 5, 2007
99.2	Settlement Agreement between Dana Corporation and United Steelworkers, dated July 5, 2007
99.3	Plan Support Agreement by and among Dana Corporation, United Steelworkers, International Union, UAW, and Centerbridge Capital Partners, L.P., dated as of July 5, 2007