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RETAIL VENTURES INC Form 8-K June 07, 2004

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(d) OF

THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT: JUNE 7, 2004

RETAIL VENTURES, INC.

(EXACT NAME OF REGISTRANT AS SPECIFIED IN ITS CHARTER)

Ohio 1-10767 31-1322832

(STATE OR OTHER JURISDICTION (COMMISSION (IRS EMPLOYER OF INCORPORATION) FILE NUMBER) IDENTIFICATION NUMBER)

3241 Westerville Road Columbus, Ohio 43224 (614) 471-4722 _____

(ADDRESS, INCLUDING ZIP CODE, AND TELEPHONE NUMBER INCLUDING AREA CODE OF REGISTRANT'S PRINCIPAL EXECUTIVE OFFICES)

> Not Applicable _____

(FORMER NAME OR FORMER ADDRESS, IF CHANGED SINCE LAST REPORT)

- ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.
 - (C) EXHIBITS

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Exhibit No.	Description

99.1 Retail Ventures, Inc. press release dated June 7, 2004.

ITEM 12. RESULTS OF OPERATIONS AND FINANCIAL CONDITION.

On June 7, 2004, Retail Ventures, Inc. (the "Company") issued a press release regarding its consolidated financial results for the first quarter ended May 1, 2004. A copy of the company's press release is furnished as an exhibit to this Form 8-K and is incorporated herein by reference.

The Company will also present its financial results for the first quarter ended May 1, 2004 during a conference call on June 8, 2004 at 8:30 a.m. EST which is available over the Internet at www.valuecity.com. A replay of the conference call will be available from 6:00 p.m. EST June 8, 2004 through July 8, 2004 by calling (800) 839-0860 (confirmation code: 1211).

The information in this Form 8-K, including the exhibit hereto, shall not be treated as "filed" for purposes of the Securities Exchange Act of 1934, as amended.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Retail Ventures, Inc.

Date: June 7, 2004 By: /s/ James A. McGrady

James A. McGrady, Executive Vice President and Chief Financial Officer

EXHIBIT INDEX

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