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COLD METAL PRODUCTS INC
Form 8-K
February 18, 2003

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D. C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d)
OF THE SECURITIES EXCHANGE ACT OF 1934

DATE OF REPORT (DATE OF EARLIEST EVENT REPORTED): FEBRUARY 11, 2003

COLD METAL PRODUCTS, INC.
(Exact name of registrant as specified in its charter)

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| NEW YORK (State or other jurisdiction of incorporation or organization) | 1-12870 (Commission file number) | 16-1144965 (IRS employer identification number) |
|---|--|---|

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|--|--------------------------|
| 839 SOUTHWESTERN RUN YOUNGSTOWN, OHIO (Address of Principal Executive Offices) | 44514-3688 (Zip Code) |
|--|--------------------------|

330.758.8341
Registrant's telephone number, including area code

ITEM 5. OTHER EVENTS

Pursuant to an order of the Bankruptcy Court, dated February 11, 2003, Cold Metal Products, Inc. and its wholly owned subsidiary, Alkar Steel Corporation, are auctioning off substantially all their assets. Court authorized bidding procedures and bid protections have been established. Copies of (i) the Motion for an Order Authorizing the Sale of Substantially all Business Assets, (ii) the Order Establishing (A) Bidding Procedures for the Sale of Business Assets; (B) Approving Certain Bid Protections; (C) Scheduling Auction and Final Sale Hearing; and (D) Approving the Form and Manner of Notice Thereof; and (iii) Notice of the Sale are attached hereto as Exhibits 99.1, 99.2 and 99.3, respectively.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits

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|--------------|--|
| Exhibit 99.1 | Motion for an Order Authorizing the Sale of Substantially all Business Assets |
| Exhibit 99.2 | Order Establishing (A) Bidding Procedures for the Sale of Business Assets (B) Approving Certain Bid Protections; (C) Scheduling Auction and Final Sale Hearing; and (D) Approving the Form and Manner of Notice Thereof |
| Exhibit 99.3 | Notice of the Sale |

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the

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undersigned hereunto duly authorized.

Cold Metal Products, Inc.

By: /s/ Joseph C. Horvath

Joseph C. Horvath
Vice President and
Chief Financial Officer

Dated: February 13, 2002