

INTEGRITY MEDIA INC

Form 8-K

November 21, 2003

**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION**

**WASHINGTON, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT  
Pursuant to Section 13 or 15(d) of the  
Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported) November 21, 2003**

**Integrity Media, Inc.**

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(Exact Name of Registrant as Specified in Charter)

Delaware

No. 000-24134

63-0952549

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(State or Other Jurisdiction  
of Incorporation)

(Commission  
File Number)

(IRS Employer  
Identification No.)

1000 Cody Road  
Mobile, Alabama

36695

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(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code (251) 633-9000

N/A

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(Former Name or Former Address, if Changed Since Last Report)

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**Item 5. Other Events and Required FD Disclosure.**

On November 21, 2003, Integrity Media, Inc. issued a press release announcing that it has received an offer from P. Michael Coleman, its cofounder, principal stockholder, President and Chief Executive Officer, for a transaction which would result in the privatization of the Company. The press release also announced that the Company's board of directors has appointed a special committee of independent directors to review Mr. Coleman's proposal. The press release announcing the receipt of Mr. Coleman's offer and appointment of the special committee is furnished as Exhibit 99.1 to this report and is incorporated herein by reference.

**Item 7. Financial Statements, Pro Forma Financial Information and Exhibits.**

(c) Exhibits.

<b>Exhibit No.</b>	<b>Description</b>
99.1	Press Release of Integrity Media, Inc., dated November 21, 2003.

**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Date: November 21, 2003

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Date: November 21, 2003

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**Integrity Media, Inc.**

By: /s/ P. Michael Coleman

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P. Michael Coleman  
Chairman, President and Chief Executive Officer

By: /s/ Donald S. Ellington

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Donald S. Ellington  
Senior Vice President of Finance and Administration  
(Principal Financial and Accounting Officer)