

Edgar Filing: MEDICAL ASSURANCE INC - Form 8-K

MEDICAL ASSURANCE INC
Form 8-K
May 25, 2001

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SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): May 25, 2001

MEDICAL ASSURANCE, INC.
(Exact name of registrant as specified in its charter)

Delaware
(State or other jurisdiction of
incorporation)

001-12129
Commission File No.)

63-113
(IRS Em
Identifica

100 Brookwood Place, Birmingham, Alabama 35209
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (205) 877-4400

(Former name or former address, if changed since last report)

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ITEM 5. OTHER MATTERS.

On May 25, 2001, Medical Assurance issued a press release regarding the preliminary calculation of the portfolio adjustment amount to be paid to holders of Professionals Group, Inc. common stock upon completion of the proposed consolidation of Medical Assurance and Professionals Group.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

- (a) Financial Statements of Business Acquired.
Not applicable.
- (b) Pro Forma Financial Information.
Not applicable.
- (c) Exhibits.

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Exhibit Reference Number

Exhibit Description

99.1

Medical Assurance, Inc.'s press release
dated May 25, 2001.*

* Filed herewith

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934,
the registrant has duly caused this report to be signed on its behalf by the
undersigned hereunto duly authorized.

MEDICAL ASSURANCE, INC.

Date: May 25, 2001

By: /s/ Robert D. Francis

Name: Robert D. Francis

Its: Secretary