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UNITED PARCEL SERVICE INC
 Form 424B2
 May 01, 2001

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FORM OF PRICING SUPPLEMENT

Registration No. 333-08369-01
 Filed Pursuant to Rule 424(b)(2)

United Parcel Service, Inc.

UPS Notes

Pricing Supplement No. 29
 (To Prospectus dated March 22, 2000 and Prospectus
 Supplement dated January 29, 2001)

Trade Date: 04/30/01
 Issue Date: 05/03/01

The date of this Pricing Supplement is May 1, 2001

| CUSIP or Common Code | Principal Amount | Interest Rate | Maturity Date | Price to P |
|----------------------------|------------------|---------------|---------------|------------|
| 91131UBE3 | \$5,504,000.00 | 5.25% | 11/15/06 | 100% |

| Interest Payment Frequency (begin date) | Survivor's Option | Subject to Redemption | Dates and terms of redemption (including the redemption price) |
|---|-------------------|-----------------------|---|
| 06/15/01 monthly | Yes | Yes | 100% 05/15/02 semi-annually thereafter |

| Proceeds to UPS | Discounts and Commissions | Reallowance | Dealer | Other Te |
|-----------------|------------------------------|-------------|----------------|----------|
| \$5,437,952.00 | \$66,048.00 | \$1.50 | ABN AMRO, Inc. | |