

BAXTER INTERNATIONAL INC

Form 8-K

December 07, 2007

**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549
FORM 8-K
CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934
Date of Report (Date of earliest event reported) December 4, 2007
Baxter International Inc.
(Exact name of registrant as specified in its charter)
Delaware**

(State or other jurisdiction of incorporation)

1-4448

(Commission File Number)

36-0781620

(IRS Employer Identification No.)

One Baxter Parkway, Deerfield, Illinois

(Address of principal executive offices)

60015-4633

(Zip Code)

(847) 948-2000

(Registrant's telephone number, including area code)

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- ☐ Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
 - ☐ Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
 - ☐ Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
 - ☐ Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
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Item 8.01. Other Events.

On December 4, 2007, Baxter International Inc. (the Company) entered into an Underwriting Agreement, with Banc of America Securities LLC and UBS Securities LLC, as representatives of the underwriters named in Schedule I to the Underwriting Agreement, relating to the sale by the Company of \$500,000,000 aggregate principal amount of 6.250% Senior Notes due December 1, 2037 (the Notes). The Notes were registered under the Registration Statement on Form S-3 (Registration No. 333-136224) that the Company filed with the Securities and Exchange Commission on August 2, 2006. The exhibits filed as part of this Current Report on Form 8-K are being filed in connection with such Registration Statement.

Item 9.01. Financial Statements and Exhibits.

(d) Exhibits.

- 1.1 Underwriting Agreement, dated December 4, 2007, between Banc of America Securities LLC and UBS Securities LLC, acting on behalf of themselves and the other underwriters named in Schedule I thereto, and the Company.
 - 4.1 Second Supplemental Indenture, dated as of December 7, 2007, between the Company and The Bank of New York Trust Company, N.A. (as successor in interest to J.P. Morgan Trust Company, National Association), as Trustee (including Form of 6.250% Senior Note due 2037).
 - 5.1 Opinion of David P. Scharf
 - 23.1 Consent of David P. Scharf (included as part of Exhibit 5.1).
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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

BAXTER INTERNATIONAL INC.

By: /s/ David P. Scharf
David P. Scharf
Corporate Vice President,
Associate General Counsel and
Corporate Secretary

Date: December 7, 2007

Exhibit Index

Exhibit No.	Description
1.1	Underwriting Agreement, dated December 4, 2007, between Banc of America Securities LLC and UBS Securities LLC, acting on behalf of themselves and the other underwriters named in <u>Schedule I</u> thereto, and the Company.
4.1	Second Supplemental Indenture dated as of December 7, 2007 between the Company and The Bank of New York Trust Company, N.A. (as successor in interest to J.P. Morgan Trust Company, National Association), as Trustee (including Form of 6.250% Senior Note due 2037).
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