

AMERITRADE HOLDING CORP

Form SC14D9C

September 15, 2005

**SECURITIES AND EXCHANGE COMMISSION**  
**Washington, D.C. 20549**  
**SCHEDULE 14D-9**

Solicitation/Recommendation Statement under Section 14(d)(4) of the  
Securities Exchange Act of 1934

**AMERITRADE HOLDING CORPORATION**  
*(Name of Subject Company)*

**AMERITRADE HOLDING CORPORATION**  
*(Name of Person(s) Filing Statement)*

**Common Stock, par Value \$0.01 Per Share**  
*(Title of Class of Securities)*

**03074K100**

*(CUSIP Number of Class of Securities)*

John R. MacDonald  
Chief Financial Officer  
4211 South 102<sup>nd</sup> Street  
Omaha, Nebraska 68127  
(402) 331-7856

*(Name, address and telephone number of person  
authorized to receive notices and communications on  
behalf of the person(s) filing statement)*

**With copies to:**

Selim Day, Esq.  
Wilson Sonsini Goodrich & Rosati  
Professional Corporation  
12 East 49th Street  
New York, NY 10017  
(212) 999-5800

- x Check the box if the filing relates solely to preliminary communications made before the commencement of a tender offer.
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This filing consists of a revision to slides dated June 22, 2005 posted on the website of Ameritrade Holding Corporation on September 14, 2005 to update slides 6, 7 and 13.

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