

Edgar Filing: VALUE LINE FUND INC - Form 497

VALUE LINE FUND INC

Form 497

May 07, 2002

Filed Pursuant to Rule 497(j)
Registration File No.: 2-10827

[VALUE LINE LOGO] VALUE LINE, INC

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New York, New York 10017-5891
Phone: (212) 907-1500 / Fax: (212) 818-9747

May 6, 2002

Securities and Exchange Commission
450 Fifth Street, N.W.
Washington, D.C. 20549

Re: The Value Line Fund, Inc.
File #2-10827; 811-568
Rule 497(j)

Dear Sir/Madam:

On behalf of the Registrant, the undersigned certifies that the form of Prospectus and Statement of Additional Information that would have been filed under Section 497(c) would not have differed from those contained in the text of the Registrant's most recent post-effective amendment to its registration statement that was filed electronically via Edgar with the Securities and Exchange Commission.

Very truly yours,

/s/ Peter D. Lowenstein

Peter D. Lowenstein

PDL:psp