

Edgar Filing: OPTICARE HEALTH SYSTEMS INC - Form 3

[] Other (specify below)

6. If Amendment, Date of Original (Month/Day/Year)

7. Individual or Joint/Group Filing
(Check Applicable Line)

- [x] Form filed by One Reporting Person
[] Form filed by More than One Reporting Person

TABLE I--NON-DERIVATIVE SECURITIES BENEFICIALLY OWNED

Table with 4 columns: 1. Title of Security (Instruction 4), 2. Amount of Securities Beneficially Owned (Instr. 4), 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5), 4. Nature of Indirect Beneficial Ownership (Instr. 5)

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly

* If the Form is filed by more than one reporting person, see Instruction 5(b)(v).

(Over)

FORM 3 (CONTINUED)

TABLE II--DERIVATIVE SECURITIES BENEFICIALLY OWNED (E.G., PUTS, CALLS, WARRANTS, OPTIONS,

Table with 4 columns: 1. Title of Derivative, 2. Date Exer-, 3. Title and Amount of Securities, 4. Conver-

