

SAN JUAN BASIN ROYALTY TRUST

Form 8-K

January 21, 2004

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**UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

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**FORM 8-K**

**CURRENT REPORT**

**Pursuant to Section 13 or 15(d)  
of the Securities Exchange Act of 1934**

**Date of Report (Date of earliest event reported): January 20, 2004**

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**San Juan Basin Royalty Trust**

(Exact name of registrant as specified in its charter)

Texas  
(State or other  
jurisdiction of incorporation)

1-8032  
(Commission File Number)

75-6279898  
(I.R.S. Employer  
Identification Number)

TexasBank, Trust Department  
2525 Ridgmar Boulevard, Suite 100  
Fort Worth, Texas  
(Address of principal  
executive offices)

76116  
(Zip code)

Registrant's telephone number, including area code: (866) 809-4553

N/A  
(Former name or former address, if changed since last report.)

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Item 5. Other Events and Regulation FD Disclosure.

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EX-99.1 Press Release

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**Item 5. Other Events and Regulation FD Disclosure.**

On January 20, 2004, TexasBank, in its capacity as trustee (the Trustee ) of the San Juan Basin Royalty Trust (the Trust ), issued a press release, a copy of which is attached hereto as Exhibit 99.1, announcing, among other things, that the Trustee intends to conduct a meeting of unit holders in 2004 to amend the Trust's Amended and Restated Royalty Trust Indenture.

**Item 7. Financial Statements and Exhibits.**

(c) Exhibits.

99.1 Press release, dated January 20, 2004.

**Item 12. Results of Operations and Financial Condition.**

On January 20, 2004, the Trustee issued a press release, a copy of which is attached hereto as Exhibit 99.1, announcing a monthly cash distribution to the holders of its units of beneficial interest of \$5,368,727.88, or \$0.115187 per unit, based principally upon production during the month of November 2003.

In accordance with general instruction B.6 to Form 8-K, the information in this Form 8-K furnished pursuant to Item 12 shall be deemed furnished and not filed with the Securities and Exchange Commission for purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liability of that section.

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**SIGNATURES**

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

TEXASBANK, AS TRUSTEE FOR THE  
SAN JUAN BASIN ROYALTY TRUST  
(Registrant)

By: /s/ Lee Ann Anderson

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Lee Ann Anderson  
Vice President and Trust Officer

Date: January 21, 2004

(The Trust has no directors or executive officers.)

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**INDEX TO EXHIBITS**

| <b>EXHIBIT<br/>NUMBER</b> | <b>DESCRIPTION</b>                     |
|---------------------------|--|
| 99.1                      | Press release, dated January 20, 2004. |