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NEUBERGER BERMAN INC

Form 8-K

May 07, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT
Pursuant to Section 13 or 15 (d) of the
Securities Exchange Act of 1934

DATE OF REPORT (Date of earliest event reported): May 6, 2002

NEUBERGER BERMAN INC.
(Exact name of registrant as specified in its charter)

COMMISSION FILE NUMBER 001-15361

DELAWARE
(State or other jurisdiction of
incorporation or organization)

06-1523639
(I.R.S. Employer
Identification No.)

605 Third Avenue
New York, NY 10158
(Address of principal executive offices)

(212) 476-9000
(Registrant's telephone number, including area code)

ITEM 5. OTHER EVENTS

On April 11, 2002, Neuberger Berman Inc. (the "Corporation"), announced and sent notice to each holder (a "Noteholder"), of its zero coupon senior convertible notes due 2021 (the "Notes"), that, subject to the terms of the indenture governing the Notes, the Corporation would purchase for cash, at the option of the Noteholder, the Notes held by such Noteholder at the accreted value on May 4, 2002, of \$867.42 per \$1000 principal amount at maturity. On May 6, 2002, the Corporation repurchased 5% of the aggregate principal amount at maturity of the Notes that had been validly tendered and not with drawn as of the close of business on Friday, May 3, 2002, for aggregate cash consideration of \$7,581,250.80. As a result, \$166,260,000 aggregate principal amount at maturity of the Notes remain outstanding. A copy of the press release issued by the Corporation is attached as Exhibit 99.1 and incorporated by reference.

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ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

(c) Exhibits

Exhibit No.	Document
(99)	Additional Exhibits
99.1	Press release issued by the Corporation on May 6, 2002, with respect to the repurchase for cash of 5% of the aggregate principal amount of its Zero Coupon Senior Convertible Notes due 2021.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: May 6, 2002

Neuberger Berman Inc.
(Registrant)

By: /s/ Robert Matza

Robert Matza
Executive Vice President
Chief Operating Officer

EXHIBIT INDEX

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