

Edgar Filing: MURPHY OIL CORP /DE - Form 8-K

MURPHY OIL CORP /DE
Form 8-K
May 03, 2002

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8K
CURRENT REPORT
PURSUANT TO SECTION 13 OR 15(d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report (Date of earliest event reported) May 2, 2002

Murphy Oil Corporation

(Exact name of Registrant as Specified in Charter)

Delaware

1-8590

71-0361522

(State or Other Jurisdiction
of Incorporation)

(Commission File
Number)

(IRS Employer
Identification No.)

200 Peach Street, P.O. Box 7000, El Dorado, Arkansas

71731-7000

(Address of Principal Executive Offices)

(Zip Code)

Registrant's telephone number, including area code (870) 862-6411

Not applicable

(Former Name or Former Address, if Changed Since Last Report)

Item 5. Other Events and Regulation FD Disclosure

The attached exhibit is filed in connection with the issuance by Murphy Oil Corporation (the "Company") of its 6.375% Notes due 2012, initially in an aggregate principal amount of \$350,000,000, pursuant to the Company's Registration Statement on Form S-3 (File No. 333-84547).

Item 7. Financial Statements and Exhibits

(c) Exhibit

- 4.1 Second Supplemental Indenture, dated May 2, 2002, between the Company and SunTrust Bank as Trustee ("the Trustee").

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

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Murphy Oil Corporation

By: /s/ Walter K. Compton

Name: Walter K. Compton

Title: Secretary

May 3, 2002

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EXHIBIT INDEX

Exhibit No. -----	Description -----
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