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Condensed Combining Financial Statements of guarantors of certain public indebtedness of News Corporation for the fiscal years ending June 2001, 2000, 1999 and the six months ended December 31, 2001 and 2000, presented in accordance with accounting principles generally accepted in Australia ("A-GAAP") (such Supplemental Condensed Combining Financial Statements of News Corporation should be read in conjunction with the Consolidated Financial Statements of News Corporation set forth in News Corporation's Annual Report on Form 20-F for the fiscal year ended June 30, 2001); (iv) the Unaudited Consolidated Condensed Financial Statements of Fox Entertainment Group, Inc. ("FEG") for the six months ended December 31, 2001 and 2000; and (v) the Unaudited Pro Forma Consolidated Condensed Financial Statements of News Corporation for the year ended June 30, 2001 presented in accordance with A-GAAP and US-GAAP.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

THE NEWS CORPORATION LIMITED

Date: April 8, 2002

By: /s/ Arthur M. Siskind

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Arthur M. Siskind  
Director

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Exhibit

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