

Edgar Filing: VALERO L P - Form 8-K

VALERO L P
Form 8-K
June 06, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT PURSUANT TO SECTION 13 OR 15(d) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): JUNE 6, 2002

VALERO L.P.
(Exact name of registrant as specified in its charter)

DELAWARE
(State or other jurisdiction
of incorporation)

1-16417
(Commission
File Number)

74-2958817
(I.R.S. Employer
Identification No.)

ONE VALERO PLACE
SAN ANTONIO, TEXAS
(Address of principal executive offices)

78212
(Zip Code)

(210) 370-2000
(Registrant's telephone number, including area code)

Edgar Filing: VALERO L P - Form 8-K

ITEM 5. OTHER EVENTS

In connection with the filing by Valero L.P. and its 100%-owned operating subsidiary, Valero Logistics Operations, L.P., of a shelf registration statement on Form S-3 with the Securities and Exchange Commission concurrently with this report, in the event that Valero Logistics Operations issues any debt securities from time to time under the registration statement, Valero L.P. will issue full and unconditional guarantees of the senior or subordinated debt securities, as applicable, of Valero Logistics Operations.

As required by Note 1 to paragraph (c) of Rule 3-10 of Regulation S-X, a footnote has been added to Valero L.P.'s interim financial statements and has been included in the Notes to Consolidated and Combined Financial Statements previously filed with Valero L.P.'s Quarterly Report on Form 10-Q for the quarter ended March 31, 2002, which financial statements are filed as Exhibit 99.1 hereto.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS

(c) Exhibits.

99.1. Financial Statements:

- (i) Consolidated and Combined Balance Sheets as of March 31, 2002 and December 31, 2001
- (ii) Consolidated and Combined Statements of Income for the Three Months Ended March 31, 2002 and 2001
- (iii) Consolidated and Combined Statements of Cash Flows for the Three Months Ended March 31, 2002 and 2001
- (iv) Notes to Consolidated and Combined Financial Statements

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Valero L.P.

By: Riverwalk Logistics, L.P.
its general partner

By: Valero GP, LLC
its general partner

Edgar Filing: VALERO L P - Form 8-K

Dated: June 6, 2002

By: /s/ Steven A. Blank

Steven A. Blank
Senior Vice President and
Chief Financial Officer

INDEX TO EXHIBITS

EXHIBIT
NUMBER

DESCRIPTION

99.1. Financial Statements:

- (i) Consolidated and Combined Balance Sheets as of March 31, 2002 and December 31, 2001
- (ii) Consolidated and Combined Statements of Income for the Three Months Ended March 31, 2002 and 2001
- (iii) Consolidated and Combined Statements of Cash Flows for the Three Months Ended March 31, 2002 and 2001
- (iv) Notes to Consolidated and Combined Financial Statements