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RELIANT RESOURCES INC
Form 8-K
June 13, 2001

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SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF
THE SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): JUNE 13, 2001

RELIANT RESOURCES, INC.

(Exact name of registrant as specified in its charter)

DELAWARE	1-16455	76-0655566
(State or other jurisdiction of incorporation)	(Commission File Number)	(IRS Employer Identification No.)

1111 LOUISIANA HOUSTON, TEXAS	77002
(Address of principal executive offices)	(Zip Code)

Registrant's telephone number, including area code: (713) 207-3000

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This current report on Form 8-K is filed by Reliant Resources, Inc. (Reliant Resources). The information included in the exhibit incorporated by reference herein and in the slide presentation described below relates to Reliant Resources' majority stockholder, Reliant Energy, Incorporated (Reliant Energy) and its subsidiaries, including Reliant Resources. Reliant Resources makes no representation as to the information relating to Reliant Energy and its subsidiaries, or any other affiliate of Reliant Energy (except as it may relate to Reliant Resources and its subsidiaries).

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS.

(c) Exhibits.

The following exhibit is filed herewith:

99.1 Slide presentation given by the Executive Vice President and Chief Financial Officer of Reliant Resources, Inc. on June 13, 2001

ITEM 9. REGULATION FD DISCLOSURE.

On June 13, 2001, Stephen W. Naeve, Reliant Resources' Executive Vice President and Chief Financial Officer, will speak to various members of the financial and investment community in New York City at Deutsche Banc Alex. Brown's 2001 Electric Power Conference. A copy of the portion of the slide presentation to be given at the conference that relates to Reliant Resources is

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attached to this report as Exhibit 99.1 and is incorporated herein. Interested investors can access a live audio webcast of the presentation at 9:30 a.m. Eastern Time on June 13, 2001 at www.db.com/conferences. A replay of the presentation will be made available by the end of the day and will be archived for 25 days after the event.

The information in this report is being furnished, not filed, pursuant to Regulation FD. Accordingly, the information in this report will not be incorporated by reference into any registration statement filed by Reliant Resources under the Securities Act of 1933, as amended, unless specifically identified therein as being incorporated therein by reference. The furnishing of the information in this report is not intended to, and does not, constitute a determination or admission by Reliant Resources that the information in this report is material or complete, or that investors should consider this information before making an investment decision with respect to any security of Reliant Resources or any of its affiliates.

Some of the statements in this report and the exhibit hereto are "forward-looking statements" within the meaning of the Private Securities Litigation Reform Act of 1995. Although Reliant Resources believes that the expectations and the underlying assumptions reflected in its forward-looking statements are reasonable, there can be no assurance that these expectations will prove to be correct. Forward-looking statements involve a number of risks and uncertainties, and actual results may differ materially from the results discussed in the forward-looking statements.

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In addition to the matters described in this report and the exhibit hereto, the following are some of the factors that could cause actual results to differ materially from those expressed or implied in Reliant Resources' forward-looking statements:

- o state, federal and international legislative and regulatory developments, including deregulation, re-regulation and restructuring of the electric utility industry, and changes in, or application of environmental and other laws and regulations to it is subject,
- o the timing of the implementation of Reliant Energy's business separation plan,
- o the effects of competition, including the extent and timing of the entry of additional competitors in Reliant Resources' markets,
- o Reliant Resources' pursuit of potential business strategies, including acquisitions or dispositions of assets or the development of additional power generation facilities,
- o state, federal and other rate regulations in the United States and in foreign countries in which Reliant Resources operates or into which it might expand its operations,
- o the timing and extent of changes in commodity prices and interest rates,
- o weather variations and other natural phenomena,
- o political, legal and economic conditions and developments in the United States and in foreign countries in which Reliant Resources operates or into which it might expand its operations, including the effects of fluctuations in foreign currency exchange rates,

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- o financial market conditions and the results of Reliant Resources' financing efforts,
- o the performance of Reliant Resources' projects undertaken and the success of its efforts to invest in and develop new opportunities, and
- o other factors Reliant Resources discusses in this and its other filings with the Securities and Exchange Commission.

The words "anticipate," "estimate," "believe," "continue," "could," "intend," "may," "plan," "potential," "predict," "should," "will," "expect," "objective," "projection," "forecast," "goal" and other similar words are intended to identify Reliant Resources' forward-looking statements.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

RELIANT RESOURCES, INC.

Date: June 13, 2001

By: /s/ MARY P. RICCIARDELLO
Mary P. Ricciardello
Senior Vice President and
Chief Accounting Officer

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EXHIBIT INDEX

Exhibit Number -----	Exhibit Description -----
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