

Edgar Filing: LENNAR CORP /NEW/ - Form 8-K

LENNAR CORP /NEW/  
Form 8-K  
April 22, 2004

SECURITIES AND EXCHANGE COMMISSION  
WASHINGTON, D.C. 20549

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FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

April 22, 2004

Date of Report (Date of earliest event reported)

LENNAR CORPORATION  
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(Exact Name of Registrant as Specified in its Charter)

DELAWARE ----- (State of Incorporation)	1 - 11749 ----- (Commission File Number)	95-4337490 ----- (IRS Employer Identification No.)
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700 NORTHWEST 107 (TH) AVENUE  
MIAMI, FLORIDA  
33172

(Address of Registrant's Principal Executive Office) (Zip Code)

(305) 559-4000  
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(Registrant's Telephone Number, Including Area Code)

ITEM 5. OTHER EVENTS.

Lennar Corporation is filing this Current Report on Form 8-K in order to cause Exhibit 5.1 to be incorporated by reference into Registration Statement File No. 333-65244.

ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS.

(c) Exhibits. The following document is filed as an exhibit to this Report:

5.1 Opinion of Clifford Chance US LLP

23.1 Consent of Clifford Chance US LLP (included in Exhibit 5).

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

LENNAR CORPORATION

By: /s/ Benjamin P. Butterfield

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Name: Benjamin P. Butterfield

Title: Secretary

Date: April 22, 2004

3

EXHIBIT INDEX

Exhibit No. -----	Exhibit -----
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4