

NEW JERSEY RESOURCES CORP

Form 8-K

January 29, 2004

**SECURITIES AND EXCHANGE COMMISSION**

**Washington, D.C. 20549**

**FORM 8-K**

**CURRENT REPORT**

**PURSUANT TO SECTION 13 OR 15 (d) OF THE  
SECURITIES EXCHANGE ACT OF 1934**

Date of Report (Date of earliest event reported): January 28, 2004

**NEW JERSEY RESOURCES CORPORATION**

(Exact name of registrant as specified in its charter)

**New Jersey**  
(State or other jurisdiction  
of incorporation)

**1-8359**  
(Commission  
File Number)

**22-2376465**  
(IRS Employer  
Identification No.)

**1415 Wyckoff Road**  
**Wall, New Jersey**  
(Address of principal executive  
offices)

**07719**  
(Zip Code)

**(732) 938-1480**

(Registrant's telephone number, including area code)

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**Item 7. Financial Statements and Exhibits**

- (a) None.
- (b) None.
- (c) Exhibits:

Exhibit 99.01: Press Release dated January 28, 2004

**Item 12, Results of Operations and Financial Condition**

On January 28, 2004, the Registrant issued a press release regarding its first quarter fiscal 2004 results. The Registrant is filing this press release as Exhibit 99.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

NEW JERSEY RESOURCES CORPORATION

Date: January 28, 2004

By: /s/Glenn C. Lockwood  
Glenn C. Lockwood  
Senior Vice President,  
Chief Financial Officer  
and Treasurer

EXHIBIT INDEX

| Exhibit | Description  |
|---------|--|
| 99.01:  | Press Release Entitled: NEW JERSEY RESOURCES ANNOUNCES IMPROVED FISCAL 2004 FIRST-QUARTER EARNINGS |