

CANADIAN NATIONAL RAILWAY CO
Form S-8 POS
August 12, 2015

As filed with the Securities and Exchange Commission on August 12, 2015

Registration No. 333-

UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

POST-EFFECTIVE AMENDMENT NO. 1 TO FORM S-8 REGISTRATION STATEMENT NO. 333-53420

POST-EFFECTIVE AMENDMENT NO. 1 TO FORM S-8 REGISTRATION STATEMENT NO. 333-53422

POST-EFFECTIVE AMENDMENT NO. 1 TO FORM S-8 REGISTRATION STATEMENT NO. 333-163860

POST-EFFECTIVE AMENDMENT NO. 1 TO FORM S-8 REGISTRATION STATEMENT NO. 333-163862

**REGISTRATION STATEMENT
UNDER THE SECURITIES ACT OF 1933**

CANADIAN NATIONAL RAILWAY COMPANY

(Exact Name of Registrant as specified in its charter)

CANADA
(State or other jurisdiction of
incorporation or organization)

98-0018609
(I.R.S. Employer
Identification No.)

**935 de La Gauchetiere Street West,
Montreal, Quebec,**

Canada H3B 2M9

(Address including zip code of Principal Executive Offices)

Canadian National Railway Company Union Savings Plan for U.S. Operations

**Canadian National Railway Company Management Savings Plan for U.S.
Operations**

(Full title of the plans)

Sean Finn

Executive Vice-President Corporate Services and Chief Legal Officer

Canadian National Railway Company

935 de La Gauchetiere Street West

Montreal, Quebec,

Canada H3B 2M9

(514) 399-7091

(Name, address and telephone number, including area code, of agent for service)

with a copy to:

Michael T. Novak

General Counsel - US

Illinois Central Railroad Company

17641 South Ashland Avenue

Homewood, IL 60430

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of “large accelerated filer,” “accelerated

filer” and “smaller reporting company” in Rule 12b-2 of the Exchange Act.

Large accelerated filer

Accelerated filer

Non-accelerated filer (Do not check if a smaller reporting company) Smaller reporting company

DEREGISTRATION OF SECURITIES

This Post-Effective Amendment relates to the following Registration Statements of Canadian National Railway Company (the “**Registrant**”) on Form S-8 (the “**Registration Statements**”):

Registration Statement No. 333-53420, filed with the Securities and Exchange Commission (the “**Commission**”) on January 9, 2001, registering the offering and sale of common shares of the Registrant (“**CN Common Shares**”) under the Canadian National Railway Company Union Savings Plan for U.S. Operations (“**Union Plan**”);

Registration Statement No. 333-53422, filed with the Commission on January 9, 2001, registering the offering and sale of CN Common Shares under the Canadian National Railway Company Management Savings Plan for U.S. Operations (“**Management Plan**” and together with the Union Plan, the “**Plans**”);

Registration Statement No. 333-163860, filed with the Commission on December 18, 2009, registering additional CN Common Shares under the Management Plan; and

Registration Statement No. 333-163862, filed with the Commission on December 18, 2009, registering additional CN Common Shares under the Union Plan.

Effective as of the date hereof, the Plans no longer include an investable stock fund holding CN Common Shares as an investment option for participants, and all new participant contributions and transfers into such stock fund for each Plan were permanently suspended. Accordingly, the Registrant is filing this Post-Effective Amendment pursuant to Rule 478 under the Securities Act of 1933, as amended, to hereby terminate the effectiveness of the Registration Statements. The Registrant hereby removes from registration any CN Common Shares registered under the Registration Statements that have not previously been sold under the applicable Plan as of the date hereof and the Plan interests registered under the Registration Statements.

SIGNATURES

Pursuant to the requirements of the Securities Act of 1933, the Registrant certifies that it has reasonable grounds to believe that it meets all of the requirements for filing on Form S-8 and has duly caused this Post-Effective Amendment to the Registration Statements to be signed on its behalf by the undersigned, thereunto duly authorized, in Montreal, Quebec, Canada, on August 12, 2015.

Canadian National Railway Company

By: /s/ Sean Finn

Name: Sean Finn

Executive Vice-President Corporate

Title:

Services and Chief Legal Officer

Note: Pursuant to Rule 478 of the Securities Act of 1933, as amended, no other person is required to sign this Post-Effective Amendment to the Registration Statements.