

Lloyds Banking Group plc
Form 6-K
August 02, 2013

SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 6-K

Report of Foreign Private Issuer
Pursuant to Rule 13a-16 or 15d-16
of the Securities Exchange Act of 1934

2 August 2013

LLOYDS BANKING GROUP plc
(Translation of registrant's name into English)

25 Gresham Street
London
EC2V 7HN
United Kingdom

(Address of principal executive offices)

Indicate by check mark whether the registrant files or will file annual reports
under cover of Form 20-F or Form 40-F.

Form 20-F...X... Form 40-F.....

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule
101(b)(1): ____

Indicate by check mark if the registrant is submitting the Form 6-K in paper as permitted by Regulation S-T Rule
101(b)(7): ____

This report on Form 6-K shall be deemed incorporated by reference into the company's Registration Statement on
Form F-3 (File No. 333-189150) and to be a part thereof from the date on which this report is filed, to the extent not

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superseded by documents or reports subsequently filed or furnished.

Lloyds Banking Group plc

Lloyds Banking Group plc hereby incorporates by reference the following exhibit to this report on Form 6-K into its Registration Statement on Form F-3 (File No. 333-189150):

| Exhibit | Document |
|---------|---|
| 1 | Capitalisation table as at 30 June 2013 |

Signatures

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned, thereunto duly authorized.

LLOYDS BANKING GROUP plc
(Registrant)

2 August 2013

By: /s/ G Culmer
Name: George Culmer
Title: Group Finance Director
Lloyds Banking Group plc

Capitalisation

The following table shows the Group's capitalisation and indebtedness on a consolidated basis in accordance with IFRS as at 30 June 2013. In accordance with IFRS, certain preference shares are classified as debt and are included in subordinated liabilities in the table below.

| | 30 June 2013 (£m) |
|---|-------------------------|
| Capitalisation | |
| Equity | |
| Shareholders' equity | 43,364 |
| Non-controlling interests | 323 |
| Total equity | 43,687 |
| | |
| Indebtedness | |
| Subordinated liabilities | 34,235 |
| Debt securities | |
| Debt securities in issue | 106,347 |
| Liabilities held at fair value through profit or loss (debt securities) | 5,246 |
| Total debt securities | 111,593 |
| Total indebtedness | 145,828 |
| | |
| Total capitalisation and indebtedness | 189,515 |

Excluding indebtedness issued under government-guaranteed funding programmes, none of the indebtedness set forth above is guaranteed by persons other than members of the Group. As of 30 June 2013, all indebtedness was unsecured except for £61.1 billion of securitisation notes and covered bonds and £4.7 billion of debt securities issued by the Group's asset-backed conduits.

Other than the redemption, on its call date, of €219 million of dated subordinated debt on 5 July 2013, there have been no issuances or redemptions of subordinated liabilities since 30 June 2013.

There has been no material change in the information set forth in the table above since 30 June 2013.