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BOCA RESORTS INC
Form 8-K
November 17, 2004

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

FORM 8-K
CURRENT REPORT

Pursuant to Section 13 or 15(d) of
the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): November 16, 2004

Boca Resorts, Inc.

(Exact name of registrant as specified in its charter)

| | | |
|--|--------------------------|--|
| Delaware | 1-13173 | 65-0676005 |
| ----- | ----- | ----- |
| State or other jurisdiction of incorporation) | (Commission File Number) | (I.R.S. Employer Identification Number) |

| | |
|--|------------|
| 501 E. Camino Real, Boca Raton, Florida | 33432 |
| ----- | ----- |
| (Address of principal executive offices) | (zip code) |

Registrant's telephone number, including area code: (561) 447-5300

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2.):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Section 8 - Other Events

Item 8.01 Other Events

On November 16, 2004, Boca Resorts, Inc. (the "Company") issued a press release announcing that the Antitrust Division of the Department of Justice and the Federal Trade Commission granted early termination of the waiting period under the Hart-Scott-Rodino Antitrust Improvements Act of 1976 applicable to the Company's proposed merger with an affiliate of The Blackstone Group.

A copy of the press release issued by the Company announcing the early termination of the Hart-Scott-Rodino Act waiting period is filed as an exhibit hereto and is incorporated herein by reference.

Section 9 - Financial Statements and Exhibits

Item 9.01 Financial Statements and Exhibits.

(c) Exhibits

- 99.1 Press Release, dated November 16, 2004, of Boca Resorts, Inc., announcing early termination of the Hart-Scott-Rodino Act waiting period

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

BOCA RESORTS, INC.

By: /s/ Richard L. Handley

Name: Richard L. Handley
Title: Senior Vice President,
Secretary and General
Counsel

Date: November 17, 2004

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EXHIBIT INDEX

| Exhibit No. | Description |
|-------------|-------------|
|-------------|-------------|

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99.1

Press Release, dated November 16, 2004, of Boca Resorts, Inc., announcing early termination of the Hart-Scott-Rodino Act waiting period