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GENERAL ELECTRIC CAPITAL CORP

Form 424B3 March 02, 2011

CALCULATION OF REGISTRATION FEE

Title of Each Class of	Maximum Aggregate	Amount of	
Securities Offered	Offering Price	Registration Fee	
5.250% Internotes® Due March 15, 2032	\$12,352,000	\$1,434.07	

Filed Under Rule 424(b)(3), Registration Statement No. 333-156929

Pricing Supplement Number 348 Dated February 28, 2011

(To: Prospectus Dated January 23, 2009, as supplemented by Prospectus Supplement Dated January 23, 2009)

CUSIP	Selling Price	Gross Concession	Coupon	Coupon	Coupon	Maturity Date	1st Coupon Date	1 st Coupon	Survivor's	FDIC Guaranteed	Product
Number			Type	Rate	Frequency			Amount	Option		Ranking
36966TBK7	100%	3.000%	FIXED	5.250%	SEMI-ANNUAL	03/15/2032	09/15/2011	\$28.00	YES	NO	Senior Unsecure Notes

Redemption Information: Non-Callable.

Investing in these notes involves risks (See "Risk Factors" in our Annual Report on Form 10-K filed with the Securities and Exchange Commission).

General Electric Capital	Offering Dates: February 22, 2011 through Monday,	General Electric Capital Corporation			
Corporation	February 28, 2011	GE Capital * InterNotes@			
	Trade Date: February 28, 2011 @12:00 PM ET	Prospectus Supplement			
	Settle Date: March 03, 2011	Dated January 23, 2009			
	Minimum Denomination/Increments: \$1,000.00/\$1,000.00				
	Initial trades settle flat and clear SDFS: DTC Book Entry				
	only				
	DTC number: 0235 via RBC Dain Rauscher Inc.				
	Agents: Banc of America Securities LLC, Incapital LLC, Charles Schwab & Co., Inc., Citigroup Global Markets Inc., Merrill Lynch, Pierce, Fenner & Smith Incorporated, Morgan Stanley & Co., Incorporated, UBS Securities LLC, Wachovia Securities LLC				
	The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting the SEC Web site at www.sec.gov. Alternatively, the issuer, Incapital Holdings LLC, or any dealer participating in the offering will arrange to send you the prospectus if you request it by calling Incapital Holdings LLC at 1-312-379-3755 or Investor Communications of the issuer at 1-203-357-3950.				

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* GE CAPITAL is the registered trademark of the General Electric Company.	
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