

LYNCH CORP
Form 8-K
December 19, 2005
UNITED STATES

SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the

Securities Exchange Act of 1934

Date of report (Date of earliest event reported): December 19, 2005

LYNCH CORPORATION

(Exact Name of Registrant as specified in Charter)

Indiana	1-106	38-1799862
(State or other jurisdiction)	(Commission)	(IRS Employer)

of incorporation)	File Number)	Identification No.)
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140 Greenwich Avenue, 4th Floor, Greenwich, CT	06830
(Address of Principal Executive Offices)	(Zip Code)

Registrant's telephone number, including area code (203) 622-1150

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (*see* General Instruction A.2. below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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Item 8.01. Other Events.

On December 19, 2005, Lynch Corporation (the Company) announced that the exercise period for the Company's rights offering had expired as of 5:00 PM Eastern Standard Time on Friday, December 16, 2005. The fully subscribed offering resulted in the issuance of 538,676 additional common shares and gross proceeds to the Company of approximately \$3.9 million, before deducting fees and expenses.

Item 9.01. Financial Statements and Exhibits.

(c)

Exhibits

Exhibit No.

Exhibits

99.1

Press release of Lynch Corporation dated December 19, 2005.

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SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Current Report on Form 8-K to be signed on its behalf by the undersigned hereunto duly authorized.

LYNCH CORPORATION

By: /s/ Eugene Hynes
Eugene Hynes
Vice President

December 19, 2005