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Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02 Results of Operation and Financial Condition

The Registrant issued a press release on April 23, 2008 announcing earnings for the three-months ended March 31, 2008, the full text of which is incorporated by reference to this Item.

Item 9.01 Financial Statements and Exhibits.

(d) Exhibits.

EXHIBIT

99.1 Press release issued by the Registrant
on April 23, 2008

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this Report to be signed on its behalf by the undersigned hereunto duly authorized.

UNITY BANCORP, INC.

Date: April 23, 2008
By: (Registrant)

/s/ Alan J.
Bedner

Alan J. Bedner
EVP and Chief Financial Officer

EXHIBIT INDEX

EXHIBIT #	DESCRIPTION
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