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USA NETWORKS INC Form 8-K February 26, 2002

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 or 15(d) of the
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported): February 26, 2002

USA NETWORKS, INC. (Exact name of Registrant as specified in charter)

Delaware 0-20570 59-2712887 (State or other jurisdiction of incorporation) Number) 1dentification No.)

152 West 57th Street, New York, NY 10019
(Address of principal executive offices) (Zip Code)

Registrant's telephone number, including area code: (212) 314-7300

- ITEM 7. FINANCIAL STATEMENTS, PRO FORMA FINANCIAL INFORMATION AND EXHIBITS
 - (c) Exhibits.
 - 99.1 Investor Presentation Materials, dated February 26, 2002, for use at the CIBC World Markets Gaming, Lodging &Leisure Conference.
- ITEM 9. REGULATION FD DISCLOSURE
 - 99.2 On February 26, 2002, the Registrant presented at the CIBC World Markets Gaming, Lodging &Leisure Conference. A copy of the Registrant's investor presentation materials for such conference, appearing in Exhibit 99.1, is furnished and not filed pursuant to Regulation FD.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

USA NETWORKS, INC.

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By: /s/ JULIUS GENACHOWSKI

Name: Julius Genachowski

Title: Senior Vice President and

General Counsel

Date: February 26, 2002

EXHIBIT INDEX

Exhibit No. Description

99.1 Investor Presentation Materials.