

Edgar Filing: MICROTUNE INC - Form SC 13D/A

MICROTUNE INC  
Form SC 13D/A  
November 14, 2001

SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

-----  
SCHEDULE 13D/A  
(rule 13d-101)

Under the Securities Exchange Act of 1934

(Amendment No. 2)

Microtune, Inc.

-----  
(Name of Issuer)

COMMON STOCK, \$0.001 PAR VALUE

-----  
(Title of Class of Securities)

59514P109

-----  
(CUSIP Number)

Thomas O. Hicks  
200 Crescent Court, Suite 1600  
Dallas, Texas 75201  
(214) 740-7300

-----  
(Name, address and telephone number of person  
authorized to receive notices and communications)

November 6, 2001

-----  
(Date of event which requires filing of this Statement)

If the filing person has previously filed a statement on Schedule 13G to report the acquisition that is the subject of this Schedule 13D, and is filing this schedule because of Rule 13d-1(e), (f) or (g), check the following box. [ ]

(Continued on following pages)

Page 1

Edgar Filing: MICROTUNE INC - Form SC 13D/A

CUSIP No. 59514P109

13D

Page

1 NAME OF REPORTING PERSON  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (entities only)

Mr. Thomas O. Hicks

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

(a) [ ]  
(b) [X]

3 SEC USE ONLY

4 SOURCE OF FUNDS  
N/A

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS  
REQUIRED PURSUANT TO ITEM 2(d) or 2(e)

[ ]

6 CITIZENSHIP OR PLACE OF ORGANIZATION

United States

	7	SOLE VOTING POWER
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH		43,685
	8	SHARED VOTING POWER
		6,392,231
	9	SOLE DISPOSITIVE POWER
		43,685
	10	SHARED DISPOSITIVE POWER
		6,392,231

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

6,435,916

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW 11  
EXCLUDES CERTAIN SHARES

[ ]

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 11

16.5%

14 TYPE OF REPORTING PERSON

IN

Edgar Filing: MICROTUNE INC - Form SC 13D/A

\* The reporting person expressly disclaims (i) the existence of any group and (ii) beneficial ownership with respect to any shares other than the shares owned of record by such reporting person. See Item 5.

Page 2

-----  
 CUSIP No. 59514P109  
 -----

13D

-----  
 Page  
 -----

=====

1 NAME OF REPORTING PERSON  
 I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (entities only)

HM 1-FOF Coinvestors Cayman, L.P.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

(a) [ ]  
 (b) [X]

3 SEC USE ONLY

4 SOURCE OF FUNDS  
 N/A

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS  
 REQUIRED PURSUANT TO ITEM 2(d) or 2(e)

[ ]

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Cayman Islands

	7	SOLE VOTING POWER
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH		0
	8	SHARED VOTING POWER
		271
	9	SOLE DISPOSITIVE POWER
		0
	10	SHARED DISPOSITIVE POWER
		271

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

271

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW 11  
 EXCLUDES CERTAIN SHARES

Edgar Filing: MICROTUNE INC - Form SC 13D/A

-----  
 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 11

less than 0.1%

-----  
 14 TYPE OF REPORTING PERSON

PN  
 =====

\* The reporting person expressly disclaims (i) the existence of any group and (ii) beneficial ownership with respect to any shares other than the shares owned of record by such reporting person. See Item 5.

Page 3

-----  
 CUSIP No. 59514P109

13D

-----  
 Page

=====

1 NAME OF REPORTING PERSON  
 I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (entities only)

Hicks, Muse GP Partners L.A. Cayman, L.P.

-----  
 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

(a) [ ]  
 (b) [X]

-----  
 3 SEC USE ONLY

-----  
 4 SOURCE OF FUNDS  
 N/A

-----  
 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS  
 REQUIRED PURSUANT TO ITEM 2(d) or 2(e)

[ ]

-----  
 6 CITIZENSHIP OR PLACE OF ORGANIZATION

Cayman Islands

	7	SOLE VOTING POWER
NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH		0
	8	SHARED VOTING POWER
		271
	9	SOLE DISPOSITIVE POWER
		0
	10	SHARED DISPOSITIVE POWER

Edgar Filing: MICROTUNE INC - Form SC 13D/A

271

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

271

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW 11  
EXCLUDES CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 11

less than 0.1%

14 TYPE OF REPORTING PERSON

PN

\* The reporting person expressly disclaims (i) the existence of any group and (ii) beneficial ownership with respect to any shares other than the shares owned of record by such reporting person. See Item 5.

Page 4

CUSIP No. 59514P109

13D

Page

1 NAME OF REPORTING PERSON  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (entities only)

Hicks, Muse Latin America Fund GP Cayman, L.L.C.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

(a) [ ]

(b) [X]

3 SEC USE ONLY

4 SOURCE OF FUNDS  
N/A

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS  
REQUIRED PURSUANT TO ITEM 2(d) or 2(e)

[ ]

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Cayman Islands

7 SOLE VOTING POWER

NUMBER OF  
SHARES

0

Edgar Filing: MICROTUNE INC - Form SC 13D/A

	BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	8	SHARED VOTING POWER	271
		9	SOLE DISPOSITIVE POWER	0
		10	SHARED DISPOSITIVE POWER	271

---

11      AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

271

---

12      CHECK BOX IF THE AGGREGATE AMOUNT IN ROW 11 EXCLUDES CERTAIN SHARES

[ ]

---

13      PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 11

less than 0.1%

---

14      TYPE OF REPORTING PERSON

00

\*      The reporting person expressly disclaims (i) the existence of any group and (ii) beneficial ownership with respect to any shares other than the shares owned of record by such reporting person. See Item 5.

Page 5

---

CUSIP No. 59514P109	13D	Page
---------------------	-----	------

---



---

1      NAME OF REPORTING PERSON  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (entities only)

HMTF Equity Fund IV (1999) Cayman, L.P.

---

2      CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

(a) [ ]  
(b) [X]

---

3      SEC USE ONLY

---

4      SOURCE OF FUNDS  
N/A

---

Edgar Filing: MICROTUNE INC - Form SC 13D/A

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e) [ ]

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Cayman Islands

7	SOLE VOTING POWER	0
8	SHARED VOTING POWER	2,952,851
9	SOLE DISPOSITIVE POWER	0
10	SHARED DISPOSITIVE POWER	2,952,851

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

2,952,851

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW 11 EXCLUDES CERTAIN SHARES [ ]

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 11

7.6%

14 TYPE OF REPORTING PERSON

PN

\* The reporting person expressly disclaims (i) the existence of any group and (ii) beneficial ownership with respect to any shares other than the shares owned of record by such reporting person. See Item 5.

CUSIP No. 59514P109

13D

Page

1 NAME OF REPORTING PERSON  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (entities only)

HMTF Private Equity Fund IV (1999) Cayman, L.P.

Edgar Filing: MICROTUNE INC - Form SC 13D/A

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\* (a) [ ]  
 (b) [X]

3 SEC USE ONLY

4 SOURCE OF FUNDS  
 N/A

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e) [ ]

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Cayman Islands

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7	SOLE VOTING POWER
		0
	8	SHARED VOTING POWER
		20,918
	9	SOLE DISPOSITIVE POWER
		0
	10	SHARED DISPOSITIVE POWER
		20,918

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

20,918

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW 11 EXCLUDES CERTAIN SHARES [ ]

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 11

less than 0.1%

14 TYPE OF REPORTING PERSON

PN

\* The reporting person expressly disclaims (i) the existence of any group and (ii) beneficial ownership with respect to any shares other than the shares owned of record by such reporting person. See Item 5.



Edgar Filing: MICROTUNE INC - Form SC 13D/A

CUSIP No. 59514P109

13D

Page

1 NAME OF REPORTING PERSON  
 I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (entities only)  
 HM Equity Fund IV/GP Cayman, L.P.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\* (a) [ ]  
 (b) [X]

3 SEC USE ONLY

4 SOURCE OF FUNDS  
 N/A

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e) [ ]

6 CITIZENSHIP OR PLACE OF ORGANIZATION  
 Cayman Islands

7	SOLE VOTING POWER	0
8	SHARED VOTING POWER	2,973,769
9	SOLE DISPOSITIVE POWER	0
10	SHARED DISPOSITIVE POWER	2,973,769

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
 2,973,769

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW 11 EXCLUDES CERTAIN SHARES [ ]

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 11  
 7.6%

14 TYPE OF REPORTING PERSON  
 PN

\* The reporting person expressly disclaims (i) the existence of any group

Edgar Filing: MICROTUNE INC - Form SC 13D/A

and (ii) beneficial ownership with respect to any shares other than the shares owned of record by such reporting person. See Item 5.

Page 8

-----		-----	
CUSIP No. 59514P109		13D	Page
-----		-----	
1	NAME OF REPORTING PERSON I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (entities only)  Hicks, Muse PG-IV (1999), C.V.		
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*		(a) [ ] (b) [X]
3	SEC USE ONLY		
4	SOURCE OF FUNDS N/A		
5	CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)		[ ]
6	CITIZENSHIP OR PLACE OF ORGANIZATION  Netherlands		
		7	SOLE VOTING POWER
	NUMBER OF SHARES		0
	BENEFICIALLY	8	SHARED VOTING POWER
	OWNED BY		157,207
	EACH	9	SOLE DISPOSITIVE POWER
	REPORTING		0
	PERSON	10	SHARED DISPOSITIVE POWER
	WITH		157,207
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  157,207		
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW 11 EXCLUDES CERTAIN SHARES		[ ]
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 11		

Edgar Filing: MICROTUNE INC - Form SC 13D/A

0.4%

14 TYPE OF REPORTING PERSON

PN

\* The reporting person expressly disclaims (i) the existence of any group and (ii) beneficial ownership with respect to any shares other than the shares owned of record by such reporting person. See Item 5.

Page 9

CUSIP No. 59514P109

13D

Page

1 NAME OF REPORTING PERSON  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (entities only)

HM Equity Fund IV/GP Partners (1999), C.V.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

(a) [ ]  
(b) [X]

3 SEC USE ONLY

4 SOURCE OF FUNDS  
N/A

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS  
REQUIRED PURSUANT TO ITEM 2(d) or 2(e)

[ ]

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Netherlands

	7	SOLE VOTING POWER
NUMBER OF SHARES	0	
BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	8	SHARED VOTING POWER
		157,207
	9	SOLE DISPOSITIVE POWER
		0
	10	SHARED DISPOSITIVE POWER
		157,207

Edgar Filing: MICROTUNE INC - Form SC 13D/A

-----  
 11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

157,207

-----  
 12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW 11  
 EXCLUDES CERTAIN SHARES

-----  
 13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 11

0.4%

-----  
 14 TYPE OF REPORTING PERSON

PN  
 =====

\* The reporting person expressly disclaims (i) the existence of any group and (ii) beneficial ownership with respect to any shares other than the shares owned of record by such reporting person. See Item 5.

Page 10

-----  
 CUSIP No. 59514P109

13D

----- Page

-----  
 1 NAME OF REPORTING PERSON  
 I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (entities only)

HM 4-P Coinvestors Cayman, L.P.

-----  
 2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

(a) [ ]  
 (b) [X]

-----  
 3 SEC USE ONLY

-----  
 4 SOURCE OF FUNDS  
 N/A

-----  
 5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS  
 REQUIRED PURSUANT TO ITEM 2(d) or 2(e)

[ ]

-----  
 6 CITIZENSHIP OR PLACE OF ORGANIZATION

Cayman Islands

-----  
 NUMBER OF  
 SHARES  
 BENEFICIALLY  
 OWNED BY

7 SOLE VOTING POWER

0

-----  
 8 SHARED VOTING POWER

Edgar Filing: MICROTUNE INC - Form SC 13D/A

EACH		2,341
REPORTING		
PERSON		
WITH	9	SOLE DISPOSITIVE POWER
		0
	10	SHARED DISPOSITIVE POWER
		2,341

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
2,341

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW 11  
EXCLUDES CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 11  
less than 0.1%

14 TYPE OF REPORTING PERSON  
PN

\* The reporting person expressly disclaims (i) the existence of any group and (ii) beneficial ownership with respect to any shares other than the shares owned of record by such reporting person. See Item 5.

CUSIP No. 59514P109

13D

Page

1 NAME OF REPORTING PERSON  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (entities only)  
HM 4-EN Coinvestors Cayman, L.P.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

(a) [ ]  
(b) [X]

3 SEC USE ONLY

4 SOURCE OF FUNDS  
N/A

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS  
REQUIRED PURSUANT TO ITEM 2(d) or 2(e)

[ ]

Edgar Filing: MICROTUNE INC - Form SC 13D/A

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Cayman Islands

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7	SOLE VOTING POWER
	0	
	8	SHARED VOTING POWER
	8,626	
	9	SOLE DISPOSITIVE POWER
	0	
	10	SHARED DISPOSITIVE POWER
	8,626	

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

8,626

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW 11  
EXCLUDES CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 11

less than 0.1%

14 TYPE OF REPORTING PERSON

PN

\* The reporting person expressly disclaims (i) the existence of any group and (ii) beneficial ownership with respect to any shares other than the shares owned of record by such reporting person. See Item 5.

CUSIP No. 59514P109

13D

Page

1 NAME OF REPORTING PERSON  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (entities only)

HM 4-EQ Coinvestors Cayman, L.P.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

(a) [ ]

3 SEC USE ONLY

4 SOURCE OF FUNDS  
N/A

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS  
REQUIRED PURSUANT TO ITEM 2(d) or 2(e) [ ]

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Cayman Islands

7	SOLE VOTING POWER	NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	0
8	SHARED VOTING POWER		48,266
9	SOLE DISPOSITIVE POWER		0
10	SHARED DISPOSITIVE POWER		48,266

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
48,266

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW 11  
EXCLUDES CERTAIN SHARES [ ]

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 11  
0.1%

14 TYPE OF REPORTING PERSON  
PN

\* The reporting person expressly disclaims (i) the existence of any group and (ii) beneficial ownership with respect to any shares other than the shares owned of record by such reporting person. See Item 5.

Edgar Filing: MICROTUNE INC - Form SC 13D/A

1	NAME OF REPORTING PERSON I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (entities only)	
	HM GP Partners IV Cayman, L.P.	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*	(a) [ ] (b) [X]
3	SEC USE ONLY	
4	SOURCE OF FUNDS N/A	
5	CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)	[ ]
6	CITIZENSHIP OR PLACE OF ORGANIZATION  Cayman Islands	
	NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7 SOLE VOTING POWER 0 8 SHARED VOTING POWER 3,190,209 9 SOLE DISPOSITIVE POWER 0 10 SHARED DISPOSITIVE POWER 3,190,209
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  3,190,209	
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW 11 EXCLUDES CERTAIN SHARES	[ ]
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 11  8.2%	
14	TYPE OF REPORTING PERSON  PN	

\* The reporting person expressly disclaims (i) the existence of any group and (ii) beneficial ownership with respect to any shares other than the shares owned of record by such reporting person. See Item 5.



Edgar Filing: MICROTUNE INC - Form SC 13D/A

Page 14

-----  
CUSIP No. 59514P109  
-----

13D

-----  
Page  
-----

=====

1 NAME OF REPORTING PERSON  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (entities only)

HM Fund IV Cayman, LLC

-----

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

(a) [ ]

(b) [X]

-----

3 SEC USE ONLY

-----

4 SOURCE OF FUNDS  
N/A

-----

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS  
REQUIRED PURSUANT TO ITEM 2(d) or 2(e)

[ ]

-----

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Cayman Islands

-----

NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY  
EACH  
REPORTING  
PERSON  
WITH

7 SOLE VOTING POWER

0

-----

8 SHARED VOTING POWER

3,190,209

-----

9 SOLE DISPOSITIVE POWER

0

-----

10 SHARED DISPOSITIVE POWER

3,190,209

-----

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

3,190,209

-----

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW 11  
EXCLUDES CERTAIN SHARES

[ ]

-----

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 11

8.2%

Edgar Filing: MICROTUNE INC - Form SC 13D/A

14 TYPE OF REPORTING PERSON

OO

\* The reporting person expressly disclaims (i) the existence of any group and (ii) beneficial ownership with respect to any shares other than the shares owned of record by such reporting person. See Item 5.

Page 15

CUSIP No. 59514P109

13D

Page

1 NAME OF REPORTING PERSON  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (entities only)

HMEU 1-EN Coinvestors, L.P.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

(a) [ ]

(b) [X]

3 SEC USE ONLY

4 SOURCE OF FUNDS  
N/A

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS  
REQUIRED PURSUANT TO ITEM 2(d) or 2(e)

[ ]

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Cayman Islands

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7	SOLE VOTING POWER
	0	
	8	SHARED VOTING POWER
	4,941	
	9	SOLE DISPOSITIVE POWER
	0	
	10	SHARED DISPOSITIVE POWER
	4,941	

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON

Edgar Filing: MICROTUNE INC - Form SC 13D/A

4,941

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW 11  
EXCLUDES CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 11

less than 0.1%

14 TYPE OF REPORTING PERSON

PN

\* The reporting person expressly disclaims (i) the existence of any group and (ii) beneficial ownership with respect to any shares other than the shares owned of record by such reporting person. See Item 5.

Page 16

CUSIP No. 59514P109

13D

Page

1 NAME OF REPORTING PERSON  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (entities only)

HMEU 1-EQ Coinvestors, L.P.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

(a) [ ]  
(b) [X]

3 SEC USE ONLY

4 SOURCE OF FUNDS  
N/A

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS  
REQUIRED PURSUANT TO ITEM 2(d) or 2(e)

[ ]

6 CITIZENSHIP OR PLACE OF ORGANIZATION

Cayman Islands

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING	7	SOLE VOTING POWER
	0	
	8	SHARED VOTING POWER
		37,132

Edgar Filing: MICROTUNE INC - Form SC 13D/A

PERSON WITH	9	SOLE DISPOSITIVE POWER
		0
	10	SHARED DISPOSITIVE POWER
		37,132
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	
	37,132	
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW 11 EXCLUDES CERTAIN SHARES	
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 11	
	less than 0.1%	
14	TYPE OF REPORTING PERSON	
	PN	

\* The reporting person expressly disclaims (i) the existence of any group and (ii) beneficial ownership with respect to any shares other than the shares owned of record by such reporting person. See Item 5.

Page 17

CUSIP No. 59514P109	13D	Page
---------------------	-----	------

1	NAME OF REPORTING PERSON I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (entities only)	
	HMEU 1-P Coinvestors, L.P.	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*	(a) [ ] (b) [X]
3	SEC USE ONLY	
4	SOURCE OF FUNDS N/A	
5	CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)	[ ]
6	CITIZENSHIP OR PLACE OF ORGANIZATION	

Edgar Filing: MICROTUNE INC - Form SC 13D/A

Cayman Islands

		7	SOLE VOTING POWER
	NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	0	
		8	SHARED VOTING POWER
		7,677	
		9	SOLE DISPOSITIVE POWER
		0	
		10	SHARED DISPOSITIVE POWER
		7,677	
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON		
	7,677		
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW 11 EXCLUDES CERTAIN SHARES		[
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 11		
	less than 0.1%		
14	TYPE OF REPORTING PERSON		
	PN		

\* The reporting person expressly disclaims (i) the existence of any group and (ii) beneficial ownership with respect to any shares other than the shares owned of record by such reporting person. See Item 5.

Page 18

CUSIP No. 59514P109 13D Page

1	NAME OF REPORTING PERSON I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (entities only)		
	HMEU Intermediate Partners I-C, L.P.		
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*		(a) [ ] (b) [X]

Edgar Filing: MICROTUNE INC - Form SC 13D/A

3 SEC USE ONLY

4 SOURCE OF FUNDS  
N/A

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e) [ ]

6 CITIZENSHIP OR PLACE OF ORGANIZATION  
Cayman Islands

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7	SOLE VOTING POWER
		0
	8	SHARED VOTING POWER
		49,750
	9	SOLE DISPOSITIVE POWER
		0
	10	SHARED DISPOSITIVE POWER
		49,750

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
49,750

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW 11 EXCLUDES CERTAIN SHARES [ ]

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 11  
0.1%

14 TYPE OF REPORTING PERSON  
PN

\* The reporting person expressly disclaims (i) the existence of any group and (ii) beneficial ownership with respect to any shares other than the shares owned of record by such reporting person. See Item 5.

Edgar Filing: MICROTUNE INC - Form SC 13D/A

1	NAME OF REPORTING PERSON	I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (entities only)	
		HMTF Europe Fund Cayman, L.P.	
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*		(a) [ ] (b) [X]
3	SEC USE ONLY		
4	SOURCE OF FUNDS	N/A	
5	CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)		[ ]
6	CITIZENSHIP OR PLACE OF ORGANIZATION	Cayman Islands	
	NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH	7	SOLE VOTING POWER
		0	
		8	SHARED VOTING POWER
		2,891,607	
		9	SOLE DISPOSITIVE POWER
		0	
		10	SHARED DISPOSITIVE POWER
		2,891,607	
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	2,891,607	
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW 11 EXCLUDES CERTAIN SHARES		
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 11	7.4%	
14	TYPE OF REPORTING PERSON	PN	

\* The reporting person expressly disclaims (i) the existence of any group and (ii) beneficial ownership with respect to any shares other than the shares owned of record by such reporting person. See Item 5.

Edgar Filing: MICROTUNE INC - Form SC 13D/A

Page 20

-----		-----	
CUSIP No.	59514P109	13D	Page
-----		-----	
1	NAME OF REPORTING PERSON I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (entities only)		
	HMTF Europe Private Fund Cayman, L.P.		
2	CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP*		(a) [ ] (b) [X]
3	SEC USE ONLY		
4	SOURCE OF FUNDS N/A		
5	CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e)		[ ]
6	CITIZENSHIP OR PLACE OF ORGANIZATION  Cayman Islands		
	7	SOLE VOTING POWER	
			0
	8	SHARED VOTING POWER	
			34,577
	9	SOLE DISPOSITIVE POWER	
			0
	10	SHARED DISPOSITIVE POWER	
			34,577
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  34,577		
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW 11 EXCLUDES CERTAIN SHARES		[ ]
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 11  less than 0.1%		
14	TYPE OF REPORTING PERSON		



Edgar Filing: MICROTUNE INC - Form SC 13D/A

PN

\* The reporting person expressly disclaims (i) the existence of any group and (ii) beneficial ownership with respect to any shares other than the shares owned of record by such reporting person. See Item 5.

Page 21

CUSIP No. 59514P109

13D

Page

1 NAME OF REPORTING PERSON  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (entities only)  
  
HM PG Europe I, C.V.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\* (a) [ ]  
(b) [X]

3 SEC USE ONLY

4 SOURCE OF FUNDS  
N/A

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS REQUIRED PURSUANT TO ITEM 2(d) or 2(e) [ ]

6 CITIZENSHIP OR PLACE OF ORGANIZATION  
  
Netherlands

7	SOLE VOTING POWER
	0
8	SHARED VOTING POWER
	213,639
9	SOLE DISPOSITIVE POWER
	0
10	SHARED DISPOSITIVE POWER
	213,639

11 AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON  
  
213,639

Edgar Filing: MICROTUNE INC - Form SC 13D/A

12 CHECK BOX IF THE AGGREGATE AMOUNT IN ROW 11  
EXCLUDES CERTAIN SHARES

13 PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 11  
0.5%

14 TYPE OF REPORTING PERSON  
PN

\* The reporting person expressly disclaims (i) the existence of any group and (ii) beneficial ownership with respect to any shares other than the shares owned of record by such reporting person. See Item 5.

Page 22

CUSIP No. 59514P109

13D

Page

1 NAME OF REPORTING PERSON  
I.R.S. IDENTIFICATION NO. OF ABOVE PERSON (entities only)  
  
HMEU Fund I-C, Inc.

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP\*

(a) [ ]  
(b) [X]

3 SEC USE ONLY

4 SOURCE OF FUNDS  
N/A

5 CHECK BOX IF DISCLOSURE OF LEGAL PROCEEDINGS IS  
REQUIRED PURSUANT TO ITEM 2(d) or 2(e)

[ ]

6 CITIZENSHIP OR PLACE OF ORGANIZATION  
  
Cayman Islands

NUMBER OF  
SHARES  
BENEFICIALLY  
OWNED BY  
EACH  
REPORTING  
PERSON  
WITH

7

SOLE VOTING POWER

0

8

SHARED VOTING POWER

3,189,573

9

SOLE DISPOSITIVE POWER

Edgar Filing: MICROTUNE INC - Form SC 13D/A

		0
	10	SHARED DISPOSITIVE POWER
		3,189,573
11	AGGREGATE AMOUNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	
		3,189,573
12	CHECK BOX IF THE AGGREGATE AMOUNT IN ROW 11 EXCLUDES CERTAIN SHARES	
		[
13	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 11	
		8.2%
14	TYPE OF REPORTING PERSON	
		CO

\* The reporting person expressly disclaims (i) the existence of any group and (ii) beneficial ownership with respect to any shares other than the shares owned of record by such reporting person. See Item 5.

Page 23

Item 1. Security and Issuer

This Amendment No. 2 amends and restates the Statement on Schedule 13D filed on December 12, 2000, as amended by Amendment No. 1 filed on August 15, 2001 ("Amendment No. 1"). The class of equity securities to which this Schedule 13D/A (this "Statement") relates is the Common Stock par value \$0.001 per share (the "Common Stock") of Microtune, Inc. (the "Company"). The address of the Company's principal executive offices is 2540 East Plano Parkway, Suite 188, Plano, Texas 75074.

Item 2. Identity and Background

(a) Name of Person(s) Filing this Statement (the "Filing Parties"):

-----  
 Mr. Thomas O. Hicks;  
 HM 1-FOF Coinvestors Cayman, L.P., a Cayman Islands limited partnership ("HM 1-FOF");  
 Hicks, Muse GP Partners L.A. Cayman, L.P., a Cayman Islands limited partnership ("GP Partners L.A.");  
 Hicks, Muse Latin America Fund GP Cayman, L.L.C., a Cayman Islands limited liability company ("Latin America Fund");  
 HMTF Equity Fund IV (1999) Cayman, L.P., a Cayman Islands limited partnership ("HMTF Equity Fund");  
 HMTF Private Equity Fund IV (1999) Cayman, L.P., a Cayman Islands limited

## Edgar Filing: MICROTUNE INC - Form SC 13D/A

partnership ("HMTF Private Equity");  
HM Equity Fund IV/GP Cayman, L.P., a Cayman Islands limited partnership ("HM Equity Fund IV/GP");  
Hicks, Muse PG-IV (1999), C.V., a limited partnership organized under the laws of the Netherlands ("PG-IV");  
HM Equity Fund IV/GP Partners (1999), C.V., a limited partnership organized under the laws of the Netherlands ("HM Equity Partners");  
HM 4-P Coinvestors Cayman, L.P., a Cayman Islands limited partnership ("HM 4-P");  
HM 4-EN Coinvestors Cayman, L.P., a Cayman Islands limited partnership ("HM 4-EN");  
HM 4-EQ Coinvestors Cayman, L.P., a Cayman Islands limited partnership ("HM 4-EQ");  
HM GP Partners IV Cayman, L.P., a Cayman Islands limited partnership ("HM GP Partners");  
HM Fund IV Cayman, LLC, a Cayman Islands limited liability company ("HM Fund IV");

Page 24

HMEU 1-EN Coinvestors, L.P., a Cayman Islands limited partnership ("HMEU 1-EN");  
HMEU 1-EQ Coinvestors, L.P., a Cayman Islands limited partnership ("HMEU 1-EQ");  
HMEU 1-P Coinvestors, L.P., a Cayman Islands limited partnership ("HMEU 1-P");  
HMEU Intermediate Partners I-C, L.P., a Cayman Islands limited partnership ("HMEU Intermediate");  
HMTF Europe Fund Cayman, L.P., a Cayman Islands limited partnership ("HMTF Europe");  
HMTF Europe Private Fund Cayman, L.P., a Cayman Islands limited partnership ("HMTF Europe Private");  
HM PG Europe I, C.V., a limited partnership organized under the laws of the Netherlands ("HM PG");  
HMEU Fund I-C, Inc., a Cayman Islands corporation ("HMEU Fund I-C");

(b) - (c)

Mr. Thomas O. Hicks

Mr. Thomas O. Hicks is a partner of Hicks, Muse, Tate & Furst Incorporated ("Hicks Muse"), a private investment firm primarily engaged in leveraged acquisitions, recapitalizations and other investment activities. Mr. Hicks is also the sole member of Latin America Fund, which is the sole general partner of GP Partners L.A., which is the sole general partner of HM 1-FOF. Mr. Hicks is also the sole member of HM Fund IV, which is the sole general partner of HM GP Partners, which is the sole general partner of HM 4-EQ, HM 4-EN, HM 4-P, and HM Equity Partners, which is the sole general partner of PG-IV. HM GP Partners is also the sole general partner of HM Equity Fund IV/GP, which is the sole general partner of HMTF Private Equity and HMTF Equity Fund. Mr. Hicks is also the sole member and sole director of HMEU Fund I-C, which is the sole general partner of HMTF Europe, HMTF Europe Private and HM PG. HMEU Fund I-C is also the sole general partner of HMEU Intermediate, which is the sole general partner of HMEU 1-EN, HMEU 1-EQ, and HMEU 1-P. The business address of Mr. Hicks is 200 Crescent Court, Suite 1600, Dallas, Texas 75201-6950.

HM 1-FOF

## Edgar Filing: MICROTUNE INC - Form SC 13D/A

HM 1-FOF is a Cayman Islands limited partnership, the principal business of which is to invest directly or indirectly in various companies. The business address of HM 1-FOF, which also serves as its principal office, is 200 Crescent Court, Suite 1600, Dallas, Texas 75201-6950. Pursuant to Instruction C to Schedule 13 D of the Securities Exchange Act of 1934, as amended (the "Exchange Act"), information with respect to GP Partners L.A., the sole general partner of HM 1-FOF, is set forth below.

GP Partners L.A.

Page 25

GP Partners L.A. is a Cayman Islands limited partnership, the principal business of which is to serve as the sole general partner in various limited partnerships, including HM 1-FOF. The business address of GP Partners L.A., which also serves as its principal office, is 200 Crescent Court, Suite 1600, Dallas, Texas 75201-6950. Pursuant to Instruction C to Schedule 13 D of the Exchange Act, information with respect to Latin America Fund, the sole general partner of GP Partners L.A., is set forth below.

Latin America Fund

Latin America Fund is a Cayman Islands limited liability company, the principal business of which is serving as the sole general partner in various limited partnerships, including GP Partners L.A. The business address of Latin America Fund, which also serves as its principal office, is 200 Crescent Court, Suite 1600, Dallas, Texas 75201-6950. Pursuant to Instruction C to Schedule 13D of the Exchange Act, information with respect to Thomas O. Hicks, the sole member of Latin America Fund, is as previously set forth in this Item 2(b).

HMTF Equity Fund

HMTF Equity Fund is a Cayman Islands limited partnership, the principal business of which is to invest directly or indirectly in various companies. The business address of HMTF Equity Fund, which also serves as its principal office, is 200 Crescent Court, Suite 1600, Dallas, Texas 75201-6950. Pursuant to Instruction C to Schedule 13D of the Exchange Act, information with respect to HM Equity Fund IV/GP, the sole general partner of HMTF Equity Fund is set forth below.

HMTF Private Equity

HMTF Private Equity is a Cayman Islands limited partnership, the principal business of which is to invest directly or indirectly in various companies. The business address of HMTF Private Equity, which also serves as its principal office, is 200 Crescent Court, Suite 1600, Dallas, Texas 75201-6950. Pursuant to Instruction C to Schedule 13D of the Exchange Act, information with respect to HM Equity Fund IV/GP, the sole general partner of HMTF Private Equity is set forth below.

HM Equity Fund IV/GP

HM Equity Fund IV/GP is a Cayman Islands limited partnership, the principal business of which is serving as the sole general partner of various limited partnerships, including HMTF Equity Fund and HMTF Private Equity. The business address of HM Equity Fund IV/GP, which also serves as its principal office, is 200 Crescent Court, Suite 1600, Dallas, Texas 75201-6950.

## Edgar Filing: MICROTUNE INC - Form SC 13D/A

Pursuant to Instruction C to Schedule 13D of the Exchange Act, information with respect to HM GP Partners, the sole general partner of HM Equity Fund IV/GP, is set forth below.

### PG-IV

PG-IV is a limited partnership organized under the laws of the Netherlands, the principal business of which is to invest directly or indirectly in various companies. The business address of PG-IV, which also serves as its principal office, is 200 Crescent Court, Suite 1600, Dallas, Texas 75201-6950.

Page 26

Pursuant to Instruction C to Schedule 13 D of the Exchange Act, information with respect to HM Equity Partners, the sole general partner of PG-IV, is set forth below.

### HM Equity Partners

HM Equity Partners is a limited partnership organized under the laws of the Netherlands, the principal business of which is to serve as the sole general partner of PG-IV. The business address of HM Equity Partners, which also serves as its principal office, is 200 Crescent Court, Suite 1600, Dallas, Texas 75201-6950. Pursuant to Instruction C to Schedule 13 D of the Exchange Act, information with respect to HM GP Partners, the sole general partner of HM Equity Partners, is set forth below.

### HM 4-P

HM 4-P is a Cayman Islands limited partnership, the principal business of which is to invest directly or indirectly in various companies. The business address of HM 4-P, which also serves as its principal office, is 200 Crescent Court, Suite 1600, Dallas, Texas 75201-6950. Pursuant to Instruction C to Schedule 13 D of the Exchange Act, information with respect to HM GP Partners, the sole general partner of HM 4-P, is set forth below.

### HM 4-EN

HM 4-EN is a Cayman Islands limited partnership, the principal business of which is to invest directly or indirectly in various companies. The business address of HM 4-EN, which also serves as its principal office, is 200 Crescent Court, Suite 1600, Dallas, Texas 75201-6950. Pursuant to Instruction C to Schedule 13 D of the Exchange Act, information with respect to HM GP Partners, the sole general partner of HM 4-EN, is set forth below.

### HM 4-EQ

HM 4-EQ is a Cayman Islands limited partnership, the principal business of which is to invest directly or indirectly in various companies. The business address of HM 4-EQ, which also serves as its principal office, is 200 Crescent Court, Suite 1600, Dallas, Texas 75201-6950. Pursuant to Instruction C to Schedule 13 D of the Exchange Act, information with respect to HM GP Partners, the sole general partner of HM 4-EQ, is set forth below.

### HM GP Partners

HM GP Partners is a Cayman Islands limited partnership, the principal business of which is serving as the sole general partner in various limited partnerships, including HM Equity Fund IV/GP, HM Equity Partners, HM 4-P, HM 4-EN, and HM 4-EQ. The business address of HM GP Partners, which also

## Edgar Filing: MICROTUNE INC - Form SC 13D/A

serves as its principal office, is 200 Crescent Court, Suite 1600, Dallas, Texas 75201-6950. Pursuant to Instruction C to Schedule 13D of the Exchange Act, information with respect to HM Fund IV, the sole general partner of HM GP Partners, is set forth below.

Page 27

### HM Fund IV

HM Fund IV is a Cayman Islands limited liability company, the principal business of which is serving as the sole general partner of HM GP Partners. The business address of HM Fund IV, which also serves as its principal office, is 200 Crescent Court, Suite 1600, Dallas, Texas 75201-6950. Pursuant to Instruction C to Schedule 13D of the Exchange Act, information with respect to Thomas O. Hicks, the sole member of HM Fund IV, is as previously set forth in this Item 2(b).

### HMEU 1-EN

HMEU 1-EN is a Cayman Islands limited partnership, the principal business of which is to invest directly or indirectly in various companies. The business address of HMEU 1-EN, which also serves as its principal office, is 200 Crescent Court, Suite 1600, Dallas, Texas 75201-6950. Pursuant to Instruction C to Schedule 13 D of the Exchange Act, information with respect to HMEU Intermediate, the sole general partner of HMEU 1-EN, is set forth below.

### HMEU 1-EQ

HMEU 1-EQ is a Cayman Islands limited partnership, the principal business of which is to invest directly or indirectly in various companies. The business address of HMEU 1-EQ, which also serves as its principal office, is 200 Crescent Court, Suite 1600, Dallas, Texas 75201-6950. Pursuant to Instruction C to Schedule 13 D of the Exchange Act, information with respect to HMEU Intermediate, the sole general partner of HMEU 1-EQ, is set forth below.

### HMEU 1-P

HMEU 1-P is a Cayman Islands limited partnership, the principal business of which is to invest directly or indirectly in various companies. The business address of HMEU 1-P, which also serves as its principal office, is 200 Crescent Court, Suite 1600, Dallas, Texas 75201-6950. Pursuant to Instruction C to Schedule 13 D of the Exchange Act, information with respect to HMEU Intermediate, the sole general partner of HMEU 1-P, is set forth below.

### HMEU Intermediate

HMEU Intermediate is a Cayman Islands limited partnership, the principal business of which is serving as the sole general partner in various limited partnerships, including HMEU 1-EN, HMEU 1-EQ and HMEU 1-P. The business address of HMEU Intermediate, which also serves as its principal office, is 200 Crescent Court, Suite 1600, Dallas, Texas 75201-6950. Pursuant to Instruction C to Schedule 13 D of the Exchange Act, information with respect to HMEU Fund I-C, the sole general partner of HMEU Intermediate, is set forth below.

### HMTF Europe

HMTF Europe is a Cayman Islands limited partnership, the principal business of which is to invest directly or indirectly in various companies. The business address of HMTF Europe, which also serves as its

## Edgar Filing: MICROTUNE INC - Form SC 13D/A

principal office, is 200 Crescent Court, Suite 1600, Dallas, Texas 75201-6950.

Page 28

Pursuant to Instruction C to Schedule 13 D of the Exchange Act, information with respect to HMEU Fund I-C, the sole general partner of HMTF Europe, is set forth below.

### HMTF Europe Private

HMTF Europe Private is a Cayman Islands limited partnership, the principal business of which is to invest directly or indirectly in various companies. The business address of HMTF Europe Private, which also serves as its principal office, is 200 Crescent Court, Suite 1600, Dallas, Texas 75201-6950. Pursuant to Instruction C to Schedule 13 D of the Exchange Act, information with respect to HMEU Fund I-C, the sole general partner of HMTF Europe Private, is set forth below.

### HM PG

HM PG is a limited partnership organized under the laws of the Netherlands, the principal business of which is to invest directly or indirectly in various companies. The business address of HM PG, which also serves as its principal office, is 200 Crescent Court, Suite 1600, Dallas, Texas 75201-6950. Pursuant to Instruction C to Schedule 13 D of the Exchange Act, information with respect to HMEU Fund I-C, the sole general partner of HM PG, is set forth below.

### HMEU Fund I-C

HMEU Fund I-C is a Cayman Islands company, the principal business of which is serving as the sole general partner in various limited partnerships, including HMTF Intermediate, HMTF Europe, HMTF Europe Private, and HM PG. The business address of HMEU Fund I-C, which also serves as its principal office, is 200 Crescent Court, Suite 1600, Dallas, Texas 75201-6950. Pursuant to Instruction C to Schedule 13D of the Exchange Act, the name, residence or business address, and present occupation or employment of each director, executive officer and controlling person of HMEU Fund I-C, are as follows:

Mr. Hicks is an executive officer of HMEU Fund I-C. Information with respect to Mr. Hicks is as previously set forth in this Item 2(b). In addition, each of John R. Muse, Charles W. Tate, Jack D. Furst and Dan H. Blanks is presently an executive officer of HMEU Fund I-C.

The principal business address of each Messrs. Muse, Tate, Furst and Blanks is 200 Crescent Court Suite 1600, Dallas, Texas 75201. Each of Messrs. Muse, Tate, Furst and Blanks is presently an executive officer of Hicks Muse, a private investment firm primarily engaged in leveraged acquisitions, recapitalizations and other principal investing activities.

(d) None of the Filing Parties or persons identified in this Item 2 has, during the last five years, been convicted in a criminal proceeding (excluding traffic violations or similar misdemeanors).

(e) None of the Filing Parties or persons identified in this Item 2 has, during the last five years, been a party to a civil proceeding of a judicial or administrative body of competent jurisdiction and as a result of such proceeding was or is subject to a judgment, decree or final order enjoining

Page 29



Edgar Filing: MICROTUNE INC - Form SC 13D/A

future violations of, or prohibiting or mandating activities subject to, federal or state securities laws or finding any violations with respect to such laws.

(f) All of the natural persons identified in this Item 2 are citizens of the United States of America.

Item 3. Source and Amount of Funds or Other Consideration

On October 10, 2000, HMTF Temic/Microtune Cayman, L.P., a Cayman Islands limited partnership ("Temic"), made a pro-rata distribution without consideration, of shares of Common Stock to its partners, including the Filing Parties. Temic acquired such shares of Common Stock upon conversion of Series D and Series E Preferred Stock of the Company, which shares were purchased by Temic prior to the Company's initial public offering of the Common Stock (and registration of such Common Stock pursuant to Section 12 of the Exchange Act).

Item 4. Purpose of Transaction

The shares of Common Stock received by the Filing Parties described in Item 3 to this Statement were acquired as a result of the pro-rata distribution without consideration of shares of Common Stock of the Company from Temic to its partners and are being held by such Filing Parties for investment purposes. The Filing Parties intend to review continuously their position in the Company. Depending upon future evaluations of the business prospects of the Company and upon other developments, including, but not limited to, general economic and business conditions and stock market conditions, the Filing Parties may retain or from time to time increase their holdings or dispose of all or a portion of their holdings, subject to any applicable legal and contractual restrictions on their ability to do so.

In addition, pursuant to and in accordance with the provisions of Rule 144 promulgated under the Securities Act of 1933, the Filing Parties have and will from time to time sell shares of Common Stock. Up to and including sales made on November 9, 2001, the Filing Parties have sold shares of Common Stock in the following amounts since the filing of Amendment No. 1:

Filing Party -----	No. of Shares -----	Price/Share ----- (approximate) -----
HMTF Europe	22,661	18.18
	24,928	17.90
	70,250	17.50
	208,485	17.49
	135,968	17.65
	203,953	18.56
	63,452	17.89

Filing Party -----	No. of Shares -----	Price/Share -----
-----------------------	------------------------	----------------------

Edgar Filing: MICROTUNE INC - Form SC 13D/A

		(approximate)
		-----
HMTF Europe Private	271	18.18
	298	17.90
	840	17.50
	2,493	17.49
	1,626	17.65
	2,439	18.56
HM PG	759	17.89
	1,674	18.18
	1,842	17.90
	5,190	17.50
	15,403	17.49
	10,046	17.65
HMEU 1-EQ	15,068	18.56
	4,688	17.89
	291	18.18
	320	17.90
	902	17.50
	2,677	17.49
HMEU 1-P	1,746	17.65
	2,619	18.56
	815	17.89
	60	18.18
	66	17.90
	186	17.50
HMEU 1-EN	553	17.49
	361	17.65
	541	18.56
	168	17.89
	39	18.18
	43	17.90
HM 1-FOF	120	17.50
	356	17.49
	232	17.65
	348	18.56
	108	17.89
	2	18.18
	2	17.90
	6	17.50
	19	17.49
	12	17.65

Page 31

Filing Party	No. of Shares	Price/Share
-----	-----	-----
		(approximate)
		-----
HMTF Equity Fund	18	18.56
	6	17.89
	23,142	18.18
	25,456	17.90
	71,739	17.50
	212,901	17.49
HMTF Private Equity	138,848	17.65
	208,274	18.56
	64,796	17.89
	164	18.18
	180	17.90

Edgar Filing: MICROTUNE INC - Form SC 13D/A

	508	17.50
	1,508	17.49
	984	17.65
	1,475	18.56
	459	17.89
HM 4-EN	68	18.18
	74	17.90
	210	17.50
	622	17.49
	406	17.65
	608	18.56
	189	17.89
HM 4-P	18	18.18
	20	17.90
	57	17.50
	169	17.49
	110	17.65
	165	18.56
	51	17.89
HM 4-EQ	378	18.18
	416	17.90
	1,173	17.50
	3,480	17.49
	2,269	17.65
	3,404	18.56
	1,059	17.89
PG-IV	1,232	18.18
	1,355	17.90

Page 32

Filing Party -----	No. of Shares -----	Price/Share ----- (approximate) -----
	3,819	17.50
	11,334	17.49
	7,392	17.65
	11,088	18.56
	3,450	17.89

In addition, the matters set forth in Item 6 below are incorporated in this Item 4 by reference as if fully set forth herein.

Except as set forth in this Item 4 (including the matters described in Item 6 below which are incorporated in this Item 4 by reference), the Filing Parties have no present plans or proposals that relate to or that would result in any actions specified in clauses (a) through (j) of Item 4 of Schedule 13D of the Exchange Act.

Item 5. Interest in Securities of Issuer

(a)

(1) Following the transactions described in Item 4, Mr. Hicks may be deemed to beneficially own in the aggregate 6,435,916 shares of the Common Stock of the Company, representing approximately 16.5% of the outstanding shares of Common Stock. Of such shares, Mr. Hicks has sole voting and dispositive power with respect to 43,685 shares, and shared

## Edgar Filing: MICROTUNE INC - Form SC 13D/A

voting and dispositive power with respect to 6,392,231 shares as a result of the relationships described in paragraph (b) (1) below.

(2) Following the transactions described in Item 4, HM 1-FOF may be deemed to beneficially own in the aggregate 271 shares of the Common Stock of the Company, representing approximately less than 0.1% of the outstanding shares of Common Stock. Of such shares, HM 1-FOF has sole voting and dispositive power with respect to no shares, and shared voting and dispositive power with respect to 271 shares as a result of the relationships described in paragraph (b) (2) below.

(3) Following the transactions described in Item 4, GP Partners L.A. may be deemed to beneficially own in the aggregate 271 shares of the Common Stock of the Company, representing approximately less than 0.1% of the outstanding shares of Common Stock. Of such shares, GP Partners L.A. has sole voting and dispositive power with respect to no shares, and shared voting and dispositive power with respect to 271 shares as a result of the relationships described in paragraph (b) (3) below.

(4) Following the transactions described in Item 4, Latin America Fund may be deemed to beneficially own in the aggregate 271 shares of the Common Stock of the Company,

Page 33

representing approximately less than 0.1% of the outstanding shares of Common Stock. Of such shares, Latin America Fund has sole voting and dispositive power with respect to no shares, and shared voting and dispositive power with respect to 271 shares as a result of the relationships described in paragraph (b) (4) below.

(5) Following the transactions described in Item 4, HMTF Equity Fund may be deemed to beneficially own in the aggregate 2,952,851 shares of the Common Stock of the Company, representing approximately 7.6% of the outstanding shares of Common Stock. Of such shares, HMTF Equity Fund has sole voting and dispositive power with respect to no shares, and shared voting and dispositive power with respect to 2,952,851 shares as a result of the relationships described in paragraph (b) (5) below.

(6) Following the transactions described in Item 4, HMTF Private Equity may be deemed to beneficially own in the aggregate 20,918 shares of the Common Stock of the Company, representing approximately less than 0.1% of the outstanding shares of Common Stock. Of such shares, HMTF Private Equity has sole voting and dispositive power with respect to no shares, and shared voting and dispositive power with respect to 20,918 shares as a result of the relationships described in paragraph (b) (6) below.

(7) Following the transactions described in Item 4, HM Equity Fund IV/GP may be deemed to beneficially own in the aggregate 2,973,769 shares of the Common Stock of the Company, representing approximately 7.6% of the outstanding shares of

## Edgar Filing: MICROTUNE INC - Form SC 13D/A

Common Stock. Of such shares, HM Equity Fund IV/GP has sole voting and dispositive power with respect to no shares, and shared voting and dispositive power with respect to 2,973,769 shares as a result of the relationships described in paragraph (b) (7) below.

(8) Following the transactions described in Item 4, PG-IV may be deemed to beneficially own in the aggregate 157,207 shares of the Common Stock of the Company, representing approximately 0.4% of the outstanding shares of Common Stock. Of such shares, PG-IV has sole voting and dispositive power with respect to no shares, and shared voting and dispositive power with respect to 157,207 shares as a result of the relationships described in paragraph (b) (8) below.

(9) Following the transactions described in Item 4, HM Equity Partners may be deemed to beneficially own in the aggregate 157,207 shares of the Common Stock of the Company, representing approximately 0.4% of the outstanding shares of Common Stock. Of such shares, HM Equity Partners has sole voting and dispositive power with respect to no shares, and shared voting and dispositive power with respect to 157,207 shares as a result of the relationships described in paragraph (b) (9) below.

(10) Following the transactions described in Item 4, HM 4-P may be deemed to beneficially own in the aggregate 2,341 shares of the Common Stock of the Company, representing

Page 34

approximately less than 0.1% of the outstanding shares of Common Stock. Of such shares, HM 4-P has sole voting and dispositive power with respect to no shares, and shared voting and dispositive power with respect to 2,341 shares as a result of the relationships described in paragraph (b) (10) below.

(11) Following the transactions described in Item 4, HM 4-EN may be deemed to beneficially own in the aggregate 8,626 shares of the Common Stock of the Company, representing approximately less than 0.1% of the outstanding shares of Common Stock. Of such shares, HM 4-EN has sole voting and dispositive power with respect to no shares, and shared voting and dispositive power with respect to 8,626 shares as a result of the relationships described in paragraph (b) (11) below.

(12) Following the transactions described in Item 4, HM 4-EQ may be deemed to beneficially own in the aggregate 48,266 shares of the Common Stock of the Company, representing approximately 0.1% of the outstanding shares of Common Stock. Of such shares, HM 4-EQ has sole voting and dispositive power with respect to no shares, and shared voting and dispositive power with respect to 48,266 shares as a result of the relationships described in paragraph (b) (12) below.

(13) Following the transactions described in Item 4, HM GP Partners may be deemed to beneficially own in the aggregate 3,190,209 shares of the Common Stock of the Company, representing approximately 8.2% of the outstanding shares of

## Edgar Filing: MICROTUNE INC - Form SC 13D/A

Common Stock. Of such shares, HM GP Partners has sole voting and dispositive power with respect to no shares, and shared voting and dispositive power with respect to 3,190,209 shares as a result of the relationships described in paragraph (b) (13) below.

(14) Following the transactions described in Item 4, HM Fund IV may be deemed to beneficially own in the aggregate 3,190,209 shares of the Common Stock of the Company, representing approximately 8.2% of the outstanding shares of Common Stock. Of such shares, HM Fund IV has sole voting and dispositive power with respect to no shares, and shared voting and dispositive power with respect to 3,190,209 shares as a result of the relationships described in paragraph (b) (14) below.

(15) Following the transactions described in Item 4, HMEU 1-EN may be deemed to beneficially own in the aggregate 4,941 shares of the Common Stock of the Company, representing approximately less than 0.1% of the outstanding shares of Common Stock. Of such shares, HMEU 1-EN has sole voting and dispositive power with respect to no shares, and shared voting and dispositive power with respect to 4,941 shares as a result of the relationships described in paragraph (b) (15) below.

(16) Following the transactions described in Item 4, HMEU 1-EQ may be deemed to beneficially own in the aggregate 37,132 shares of the Common Stock of the Company, representing approximately less than 0.1% of the outstanding shares of

Page 35

Common Stock. Of such shares, HMEU 1-EQ has sole voting and dispositive power with respect to no shares, and shared voting and dispositive power with respect to 37,132 shares as a result of the relationships described in paragraph (b) (16) below.

(17) Following the transactions described in Item 4, HMEU 1-P may be deemed to beneficially own in the aggregate 7,677 shares of the Common Stock of the Company, representing approximately less than 0.1% of the outstanding shares of Common Stock. Of such shares, HMEU 1-P has sole voting and dispositive power with respect to no shares, and shared voting and dispositive power with respect to 7,677 shares as a result of the relationships described in paragraph (b) (17) below.

(18) Following the transactions described in Item 4, HMEU Intermediate may be deemed to beneficially own in the aggregate 49,750 shares of the Common Stock of the Company, representing approximately 0.1% of the outstanding shares of Common Stock. Of such shares, HMEU Intermediate has sole voting and dispositive power with respect to no shares, and shared voting and dispositive power with respect to 49,750 shares as a result of the relationships described in paragraph (b) (18) below.

(19) Following the transactions described in Item 4, HMTF Europe may be deemed to beneficially own in the aggregate 2,891,607 shares of the Common Stock of the Company,

## Edgar Filing: MICROTUNE INC - Form SC 13D/A

representing approximately 7.4% of the outstanding shares of Common Stock. Of such shares, HMTF Europe has sole voting and dispositive power with respect to no shares, and shared voting and dispositive power with respect to 2,891,607 shares as a result of the relationships described in paragraph (b) (19) below.

(20) Following the transactions described in Item 4, HMTF Europe Private may be deemed to beneficially own in the aggregate 34,577 shares of the Common Stock of the Company, representing approximately less than 0.1% of the outstanding shares of Common Stock. Of such shares, HMTF Europe Private has sole voting and dispositive power with respect to no shares, and shared voting and dispositive power with respect to 34,577 shares as a result of the relationships described in paragraph (b) (20) below.

(21) Following the transactions described in Item 4, HM PG may be deemed to beneficially own in the aggregate 213,639 shares of the Common Stock of the Company, representing approximately 0.5% of the outstanding shares of Common Stock. Of such shares, HM PG has sole voting and dispositive power with respect to no shares, and shared voting and dispositive power with respect to 213,639 shares as a result of the relationships described in paragraph (b) (21) below.

(22) Following the transactions described in Item 4, HMEU Fund I-C may be deemed to beneficially own in the aggregate 3,189,573 shares of the Common Stock of the Company, representing approximately 8.2% of the outstanding shares of

Page 36

Common Stock. Of such shares, HMEU Fund I-C has sole voting and dispositive power with respect to no shares, and shared voting and dispositive power with respect to 3,189,573 shares as a result of the relationships described in paragraph (b) (22) below.

(b)

(1) Of the 43,685 shares of Common Stock for which Mr. Hicks has sole voting and dispositive power, 38,669 shares are held of record by Mr. Hicks, and 5,016 shares are held of record by Mr. Hicks as the trustee of certain trusts for the benefit of Mr. Hicks' children. Of the 6,392,231 shares of Common Stock for which Mr. Hicks has shared voting and dispositive power, 271 shares of Common Stock are owned of record by HM 1-FOF; 2,952,851 shares of Common Stock are owned of record by HMTF Equity Fund; 20,918 shares of Common Stock are owned of record by HMTF Private Equity; 157,207 shares of Common Stock are owned of record by PG-IV; 2,341 shares of Common Stock are owned of record by HM 4-P; 8,626 shares of Common Stock are owned of record by HM 4-EN; 48,266 shares of Common Stock are owned of record by HM 4-EQ; 4,941 shares of Common Stock are owned of record by HMEU 1-EN; 37,132 shares of Common Stock are owned of record by HMEU 1-EQ; 7,677 shares of Common Stock are owned of record by HMEU 1-P; 2,891,607 shares of Common Stock are owned of record by HMTF Europe; 34,577 shares of Common Stock are owned of record by HMTF

## Edgar Filing: MICROTUNE INC - Form SC 13D/A

Europe Private; 213,639 shares of Common Stock are owned of record by HM PG; 1,266 shares of Common Stock are owned of record by TOH, Jr. Ventures, Ltd.; 9,658 shares of Common Stock are owned of record by TOH Investors, L.P.; and 1,254 shares held of record by MHH Ventures, Ltd.

GP Partners L.A. is the general partner of HM 1-FOF and, therefore, may be deemed to be the beneficial owner of the shares of Common Stock owned of record by HM 1-FOF. Latin America Fund is the general partner of GP Partners L.A. and, therefore, may be deemed to be the beneficial owner of the shares beneficially owned by GP Partners L.A. Mr. Hicks is the sole member of Latin America Fund and, therefore, may be deemed to be the beneficial owner of the shares of Common Stock beneficially owned by Latin America Fund.

HM Equity Fund IV/GP is the general partner of HMTF Equity Fund and HMTF Private Equity and, therefore, may be deemed to be the beneficial owner of the shares of Common Stock owned of record by HMTF Equity Fund and HMTF Private Equity. HM Equity Partners is the general partner of PG-IV, and therefore, may be deemed to be the beneficial owner of the shares of Common Stock owned of record by PG-IV. HM GP Partners is the general partner of HM Equity Fund IV/GP, HM Equity Partners, HM 4-EQ, HM 4-EN and HM 4-P and, therefore, may be deemed to be the beneficial owner of the shares of Common Stock beneficially owned by HM Equity Fund IV/GP and HM Equity Partners and may be deemed to be the beneficial owner of the shares of Common Stock owned of record by HM 4-EQ, HM 4-EN and HM 4-P. HM Fund IV is the general partner of HM GP Partners and, therefore, may be deemed to be the beneficial owner of the shares of Common Stock beneficially owned by HM GP Partners. Mr. Hicks is the sole director and sole member of

Page 37

HM Fund IV and, therefore, may be deemed to be the beneficial owner of the shares of Common Stock beneficially owned by HM Fund IV.

HMEU Intermediate is the general partner of HMEU 1-EN, HMEU 1-EQ and HMEU 1-P and, therefore, may be deemed to be the beneficial owner of the shares of Common Stock held of record by HMEU 1-EN, HMEU 1-EQ, and HMEU 1-P. HMEU Fund I-C is the general partner of HMEU Intermediate, HMTF Europe, HMTF Europe Private and HM PG and, therefore, may be deemed to be the beneficial owner of the shares held of record by HMTF Europe, HMTF Europe Private and HM PG, and may be deemed to be the beneficial owner of the shares of Common Stock beneficially owned by HMEU Intermediate. Mr. Hicks is the sole director and sole member of HMEU Fund I-C and, therefore, may be deemed to be the beneficial owner of the shares of Common Stock beneficially owned by HMEU Fund I-C.

TOH Management Company, LLC, a limited liability company whose sole member is Mr. Hicks, is the sole general partner of each of TOH, Jr. Ventures, Ltd., TOH Investors, L.P. and MHH Ventures, Ltd. Therefore, Mr. Hicks may be deemed to be the beneficial owner of the shares of Common Stock owned of record by TOH, Jr. Ventures, Ltd., TOH Investors, L.P. and



## Edgar Filing: MICROTUNE INC - Form SC 13D/A

MHH Ventures, Ltd.

(2) Of the 271 shares of Common Stock for which HM 1-FOF has shared voting and dispositive power, 271 of such shares are held of record by HM 1-FOF.

(3) Of the 271 shares of Common Stock for which GP Partners L.A. has shared voting and dispositive power, none of such shares are held of record by GP Partners L.A., and 271 of such shares are held of record by HM 1-FOF. GP Partners L.A. is the general partner of HM 1-FOF and, therefore, may be deemed to be the beneficial owner of the shares owned of record by HM 1-FOF.

(4) Of the 271 shares of Common Stock for which Latin America Fund has shared voting and dispositive power, none of such shares are held of record by Latin America Fund, and 271 of such shares may be beneficially owned by Latin America Fund. Latin America Fund is the general partner of GP Partners L.A. and, therefore, may be deemed to be the beneficial owner of the shares beneficially owned by GP Partners L.A.

(5) Of the 2,952,851 shares of Common Stock for which HMTF Equity Fund has shared voting and dispositive power, 2,952,851 of such shares are held of record by HMTF Equity Fund.

(6) Of the 20,918 shares of Common Stock for which HMTF Private Equity has shared voting and dispositive power, 20,918 of such shares are held of record by HMTF Private Equity.

(7) Of the 2,973,769 shares of Common Stock for which HM Equity Fund IV/GP has shared voting and dispositive power, none of such shares are held of record by HM Equity Fund

Page 38

IV/GP, and 2,952,851 of such shares are held of record by HMTF Equity Fund and 20,918 of such shares are held of record by HMTF Private Equity. Equity Fund IV/GP is the general partner of HMTF Equity Fund and HMTF Private Equity and, therefore, may be deemed to be the beneficial owner of the shares owned of record by both HMTF Equity Fund and HMTF Private Equity.

(8) Of the 157,207 shares of Common Stock for which PG-IV has shared voting and dispositive power, 157,207 of such shares are held of record by PG-IV.

(9) Of the 157,207 shares of Common Stock for which HM Equity Partners has shared voting and dispositive power, none of such shares are held of record by HM Equity Partners, and 157,207 of such shares are held of record by PG-IV. HM Equity Partners is the general partner of PG-IV and, therefore, may be deemed to be the beneficial owner of the shares owned of record by PG-IV.

(10) Of the 2,341 shares of Common Stock for which HM 4-P has shared voting and dispositive power, 2,341 of such shares are held of record by HM 4-P.

## Edgar Filing: MICROTUNE INC - Form SC 13D/A

(11) Of the 8,626 shares of Common Stock for which HM 4-EN has shared voting and dispositive power, 8,626 of such shares are held of record by HM 4-EN.

(12) Of the 48,266 shares of Common Stock for which HM 4-EQ has shared voting and dispositive power, 48,266 of such shares are held of record by HM 4-EQ.

(13) Of the 3,190,209 shares of Common Stock for which HM GP Partners has shared voting and dispositive power, none of such shares are held of record by HM GP Partners, and 48,266 of such shares are held of record by HM 4-EQ, 8,626 of such shares are held of record by HM 4-EN, 2,341 of such shares are held of record by HM 4-P, 157,207 of such shares are held of record by PG-IV, 2,952,851 of such shares are held of record by HMTF Equity Fund, and 20,918 of such shares are held of record by HMTF Private Equity. HM GP Partners is the general partner of Equity Fund IV/GP which is the general partner of HMTF Equity Fund and HMTF Private Equity and, therefore, may be deemed to be the beneficial owner of the shares owned of record by both HMTF Equity Fund and HMTF Private Equity. HM GP Partners is also the general partner of HM Equity Partners which is the general partner of PG-IV and, therefore, may be deemed to be the beneficial owner of the shares owned of record by PG-IV. HM GP Partners is also the general partner of HM 4-EQ, HM 4-EN and HM 4-P and, therefore, may be deemed to be the beneficial owner of the shares owned of record by HM 4-EQ, HM 4-EN and HM 4-P.

(14) Of the 3,190,209 shares of Common Stock for which HM Fund IV has shared voting and dispositive power, none of such shares are held of record by HM Fund IV, and 3,190,209

Page 39

of such shares may be deemed to be beneficially owned by HM Fund IV. HM Fund IV is the general partner of HM GP Partners and, therefore, may be deemed to be the beneficial owner of the shares beneficially owned by HM GP Partners.

(15) Of the 4,941 shares of Common Stock for which HMEU 1-EN has shared voting and dispositive power, 4,941 of such shares are held of record by HMEU 1-EN.

(16) Of the 37,132 shares of Common Stock for which HMEU 1-EQ has shared voting and dispositive power, 37,132 of such shares are held of record by HMEU 1-EQ.

(17) Of the 7,677 shares of Common Stock for which HMEU 1-P has shared voting and dispositive power, 7,677 of such shares are held of record by HMEU 1-P.

(18) Of the 49,750 shares of Common Stock for which HMEU Intermediate has shared voting and dispositive power, none of such shares are held of record by HMEU Intermediate, and 4,941 of such shares are held of record by HMEU 1-EN, 37,132 of such shares are held of record by HMEU 1-EQ and 7,677 of such shares are held of record by HMEU 1-P. HMEU Intermediate is the general partner of HMEU 1-EN, HMEU 1-EQ

## Edgar Filing: MICROTUNE INC - Form SC 13D/A

and HMEU 1-P and, therefore, may be deemed to be the beneficial owner of the shares owned of record by HMEU 1-EN, HMEU 1-EQ and HMEU 1-P.

(19) Of the 2,891,607 shares of Common Stock for which HMTF Europe has shared voting and dispositive power, 2,891,607 of such shares are held of record by HMTF Europe.

(20) Of the 34,577 shares of Common Stock for which HMTF Europe Private has shared voting and dispositive power, 34,577 of such shares are held of record by HMTF Europe Private.

(21) Of the 213,639 shares of Common Stock for which HM PG has shared voting and dispositive power, 213,639 of such shares are held of record by HM PG.

(22) Of the 3,189,573 shares of Common Stock for which HMEU Fund I-C has shared voting and dispositive power, none of such shares are held of record by HMEU Fund I-C, and 2,891,607 of such shares are held of record by HMTF Europe, 34,577 of such shares are held of record by HMTF Europe Private, 213,639 of such shares are held of record by HM PG, 4,941 of such shares are held of record by HMEU 1-EN, 37,132 of such shares are held of record by HMEU 1-EQ, and 7,677 of such shares are held of record by HMEU 1-P. HMEU Fund I-C is the general partner of HMTF Europe, HMTF Europe Private, and HM PG and, therefore, may be deemed to be the beneficial owner of the shares owned of record by HMTF Europe, HMTF Europe Private and HM PG. HMEU Fund I-C is also the general partner

Page 40

of HMEU Intermediate which is the general partner of HMEU 1-EN, HMEU 1-EQ, and HMEU 1-P and, therefore, may be deemed to be the beneficial owner of the shares owned of record by HMEU 1-EN, HMEU 1-EQ, and HMEU 1-P.

Each of the Filing Parties expressly disclaims (i) the existence of any group and (ii) beneficial ownership with respect to any shares of Common Stock covered by this Statement not owned by him or it of record.

(c) See Item 4.

(d) The right to receive dividends on, and proceeds from the sale of, the shares of Common Stock held of record by the applicable Filing Parties and beneficially owned by their respective sole general partners described in paragraphs (a) and (b) above is governed by the limited partnership and limited liability agreements, as applicable, of each of such entities, and such dividends or proceeds may be distributed with respect to numerous general and limited partnership or membership interests.

(e) Not applicable.

Item 6.

The rights to distributions, division of profits and other arrangements relating to the Company's securities owned of record by the applicable Filing Parties and their respective general and limited partners or

Edgar Filing: MICROTUNE INC - Form SC 13D/A

members are governed exclusively by their respective limited partnership agreements and limited liability company regulations.

Item 7. Material to be Filed as Exhibits

99.1 Joint Filing Agreement dated December 12, 2000 among Mr. Thomas O. Hicks, HM 1-FOF, GP Partners L.A., Latin America Fund, HMTF Equity Fund, HMTF Private Equity, HM Equity Fund IV/GP, PG-IV, HM Equity Partners, HM 4-P, HM 4-EN, HM 4-EQ, HM GP Partners, HM Fund IV, HMEU 1-EN, HMEU 1-EQ, HMEU 1-P, HMEU Intermediate, HMTF Europe, HMTF Europe Private, HM PG and HMEU Fund I-C. (1)

(1) Incorporated by reference to the Schedule 13D filed on behalf of Thomas O. Hicks on December 12, 2000.

Page 41

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

September 14, 2001

By: \*

-----  
Date

-----  
Thomas O. Hicks

\*By: /s/ David W. Knickel

-----  
David W. Knickel  
Attorney-in-Fact

Page 42

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Edgar Filing: MICROTUNE INC - Form SC 13D/A

September 14, 2001

HM 1-FOF COINVESTORS CAYMAN, L.P.

-----  
Date

By: HICKS, MUSE GP PARTNERS L.A.. CAYMAN, L.P.,  
its general partner

By: HICKS, MUSE LATIN AMERICA FUND GP CAYMAN,  
L.L.C.,  
its general partner

By: /s/ David W. Knickel

-----  
David W. Knickel  
Vice President, Treasurer and Secretary

Page 43

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

September 14, 2001

HICKS, MUSE GP PARTNERS L.A. CAYMAN, L.P.

-----  
Date

By: HICKS, MUSE LATIN AMERICA FUND GP CAYMAN, L.L.C.  
its general partner

By: /s/ David W. Knickel

-----  
David W. Knickel  
Vice President, Treasurer and Secretary

Page 44

Edgar Filing: MICROTUNE INC - Form SC 13D/A

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

September 14, 2001  
-----  
Date

HICKS, MUSE LATIN AMERICA FUND GP CAYMAN, L.L.C.

By: /s/ David W. Knickel  
-----

David W. Knickel  
Vice President, Treasurer and Secretary

Page 45

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

September 14, 2001  
-----  
Date

HMTF EQUITY FUND IV (1999) CAYMAN, L.P.

By: HM EQUITY FUND IV/GP CAYMAN, L.P.,  
its general partner

By: HM GP PARTNERS IV CAYMAN, L.P.,  
its general partner

By: HM FUND IV CAYMAN, LLC,  
its general partner

By: /s/ David W. Knickel  
-----

David W. Knickel  
Vice President, Treasurer and Secretary

Page 46

Edgar Filing: MICROTUNE INC - Form SC 13D/A

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

September 14, 2001      HMTF PRIVATE EQUITY FUND IV (1999) CAYMAN, L.P.  
-----

Date

By: HM EQUITY FUND IV/GP CAYMAN, L.P.,  
its general partner

By: HM GP PARTNERS IV CAYMAN, L.P.,  
its general partner

By: HM FUND IV CAYMAN, LLC,  
its general partner

By: /s/ David W. Knickel  
-----

David W. Knickel  
Vice President, Treasurer and Secretary

Page 47

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

September 14, 2001      HM EQUITY FUND IV/GP CAYMAN, L.P.  
-----

Date

By: HM GP PARTNERS IV CAYMAN, L.P.,  
its general partner

By: HM FUND IV CAYMAN, LLC,  
its general partner

By: /s/ David W. Knickel  
-----

David W. Knickel  
Vice President, Treasurer and Secretary

Page 48

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

September 14, 2001

-----

Date

HICKS, MUSE PG-IV (1999), C.V.

By: HM EQUITY FUND IV/GP PARTNERS (1999), C.V.,  
its general partner

By: HM GP PARTNERS IV CAYMAN, L.P.,  
its general partner

By: HM FUND IV CAYMAN, LLC,  
its general partner

By: /s/ David W. Knickel

-----  
David W. Knickel  
Vice President, Treasurer and Secretary

Page 49

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

September 14, 2001

-----

Date

HM EQUITY FUND IV/GP PARTNERS (1999), C.V.

By: HM GP PARTNERS IV CAYMAN, L.P.,  
its general partner

By: HM FUND IV CAYMAN, LLC,  
its general partner



Edgar Filing: MICROTUNE INC - Form SC 13D/A

By: /s/ David W. Knickel

-----  
David W. Knickel  
Vice President, Treasurer and Secretary

Page 50

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

September 14, 2001

HM 4-P COINVESTORS CAYMAN, L.P.

-----  
Date

By: HM GP PARTNERS IV CAYMAN, L.P.,  
its general partner

By: HM FUND IV CAYMAN, LLC,  
its general partner

By: /s/ David W. Knickel

-----  
David W. Knickel  
Vice President, Treasurer and Secretary

Page 51

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

September 14, 2001

HM 4-EN COINVESTORS CAYMAN, L.P.

-----  
Date

Edgar Filing: MICROTUNE INC - Form SC 13D/A

By: HM GP PARTNERS IV CAYMAN, L.P.,  
its general partner

By: HM FUND IV CAYMAN, LLC,  
its general partner

By: /s/ David W. Knickel

-----  
David W. Knickel  
Vice President, Treasurer and Secretary

Page 52

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

September 14, 2001

HM 4-EQ COINVESTORS CAYMAN, L.P.

-----  
Date

By: HM GP PARTNERS IV CAYMAN, L.P.,  
its general partner

By: HM FUND IV CAYMAN, LLC,  
its general partner

By: /s/ David W. Knickel

-----  
David W. Knickel  
Vice President, Treasurer and Secretary

Page 53

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

September 14, 2001

HM GP PARTNERS IV CAYMAN, L.P.

Edgar Filing: MICROTUNE INC - Form SC 13D/A

-----  
Date

By: HM FUND IV CAYMAN, LLC,  
its general partner

By: /s/ David W. Knickel

-----  
David W. Knickel  
Vice President, Treasurer and Secretary

Page 54

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

September 14, 2001

HM FUND IV CAYMAN, LLC

-----  
Date

By: /s/ David W. Knickel

-----  
David W. Knickel  
Vice President, Treasurer and Secretary

Page 55

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Edgar Filing: MICROTUNE INC - Form SC 13D/A

September 14, 2001

HMEU 1-EN COINVESTORS, L.P.

-----  
Date

By: HMEU INTERMEDIATE PARTNERS I-C, L.P.,  
its general partner

By: HMEU FUND I-C, INC.,  
its general partner

By: /s/ David W. Knickel

-----  
David W. Knickel  
Vice President, Treasurer and Secretary

Page 56

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

September 14, 2001

HMEU 1-EQ COINVESTORS, L.P.

-----  
Date

By: HMEU INTERMEDIATE PARTNERS I-C, L.P.,  
its general partner

By: HMEU FUND I-C, INC.,  
its general partner

By: /s/ David W. Knickel

-----  
David W. Knickel  
Vice President, Treasurer and Secretary

Page 57

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and

Edgar Filing: MICROTUNE INC - Form SC 13D/A

correct.

September 14, 2001

HMEU 1-P COINVESTORS, L.P.

-----  
Date

By: HMEU INTERMEDIATE PARTNERS I-C, L.P.,  
its general partner

By: HMEU FUND I-C, INC.,  
its general partner

By: /s/ David W. Knickel

-----  
David W. Knickel  
Vice President, Treasurer and Secretary

Page 58

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

September 14, 2001

HMEU INTERMEDIATE PARTNERS I-C, L.P.

-----  
Date

By: HMEU FUND I-C, INC.,  
its general partner

By: /s/ David W. Knickel

-----  
David W. Knickel  
Vice President, Treasurer and Secretary

Page 59

Edgar Filing: MICROTUNE INC - Form SC 13D/A

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

September 14, 2001

HMTF EUROPE FUND CAYMAN, L.P.

-----

Date

By: HMEU FUND I-C, INC.,  
its general partner

By: /s/ David W. Knickel

-----  
David W. Knickel  
Vice President, Treasurer and Secretary

Page 60

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

September 14, 2001

HMTF EUROPE PRIVATE FUND CAYMAN, L.P.

-----

Date

By: HMEU FUND I-C, INC.,  
its general partner

By: /s/ David W. Knickel

-----  
David W. Knickel  
Vice President, Treasurer and Secretary

Page 61

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

September 14, 2001

HM PG EUROPE I, C.V.

-----

Date

By: HMEU FUND I-C, INC.,  
its general partner

By: /s/ David W. Knickel

-----

David W. Knickel  
Vice President, Treasurer and Secretary

Page 62

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

September 14, 2001

HMEU FUND I-C, INC.

-----

Date

By: /s/ David W. Knickel

-----

David W. Knickel  
Vice President, Treasurer and Secretary

EXHIBIT INDEX

99.1 Joint Filing Agreement dated December 12, 2000 among Mr. Thomas O. Hicks, HM 1-FOF, GP Partners L.A., Latin America Fund, HMTF Equity Fund, HMTF Private Equity, HM Equity Fund IV/GP, PG-IV, HM Equity Partners, HM 4-P, HM 4-EN, HM 4-EQ, HM GP Partners, HM Fund IV, HMEU 1-EN, HMEU 1-EQ, HMEU 1-P, HMEU Intermediate, HMTF Europe, HMTF Europe Private, HM PG and HMEU Fund I-C. (1)

-----

(1) Incorporated by reference to the Schedule 13D filed on behalf of Thomas O. Hicks on December 12, 2000.