

ModusLink Global Solutions Inc
Form SC 13G/A
February 17, 2015

**SECURITIES
AND
EXCHANGE
COMMISSION
Washington,
D.C. 20549**

**SCHEDULE
13G**

Under the
Securities
Exchange Act of
1934

(Amendment No.
1)*

ModusLink
Global Solutions,
Inc.
(Name of Issuer)

Common Stock,
par value \$0.01
par value
(Title of Class of
Securities)

60786L107
(CUSIP Number)

December 31,
2014
(Date of event
which requires
filing of this
statement)

Check the
appropriate box
to designate the

rule pursuant to
which this
Schedule 13G is
filed:

- Rule 13d-1(b)
- Rule 13d-1(c)
- Rule 13d-1(d)

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Pages)

*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

1 NAMES OF REPORTING PERSONS

Highbridge Capital Management, LLC

2 CHECK THE APPROPRIATE BOX IF A MEMBER OF A GROUP

3 SEC USE ONLY

4 CITIZENSHIP OR PLACE OF ORGANIZATION

State of Delaware

NUMBER OF SHARES BENEFICIALLY OWNED BY EACH REPORTING PERSON WITH

5 SOLE VOTING POWER

0

SHARED VOTING POWER

6 3,884,648 shares of Common Stock issuable upon conversion of 5.25% Convertible Senior Notes due 2019

7 SOLE DISPOSITIVE POWER

8 0 SHARED DISPOSITIVE POWER

3,884,648
shares of
Common Stock
issuable upon
conversion of
5.25%
Convertible
Senior Notes
due 2019

AGGREGATE
AMOUNT
BENEFICIALLY
OWNED BY EACH
REPORTING
PERSON

9

3,884,648 shares of
Common Stock
issuable upon
conversion of 5.25%
Convertible Senior
Notes due 2019

CHECK BOX
IF THE
AGGREGATE
AMOUNT IN ..
ROW (9)
EXCLUDES
CERTAIN
SHARES
PERCENT OF
CLASS
REPRESENTED
BY AMOUNT IN
ROW (9)

10

11

6.94%
TYPE OF
REPORTING
PERSON

12

OO

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This Amendment No. 1 (this "Amendment") amends the statement on Schedule 13G filed on March 24, 2014 (as amended, the "Schedule 13G"), with respect to the shares of Common Stock, par value \$0.01 per share (the "Common Stock"), of ModusLink Global Solutions, Inc., a Delaware corporation (the "Company"). Capitalized terms used herein and not otherwise defined have the meanings set forth in the Schedule 13G. This Amendment amends and restates Items 4(a) and 4(b) in their entirety as set forth below.

Item 4. OWNERSHIP.

(a) Amount beneficially owned:

As of December 31, 2014, Highbridge Capital Management, LLC, as

the trading manager of Highbridge International LLC and Highbridge Tactical Credit & Convertibles Master Fund, L.P. (collectively, the "Highbridge Funds") may be deemed to be the beneficial owner of the 3,884,648 shares of Common Stock issuable upon conversion of the 5.25% Convertible Senior Notes due 2019 held by the Highbridge Funds.

(b) Percent of class:

The percentages used herein and in the rest of this Schedule 13G/A are calculated based upon 52,115,711 shares of Common Stock reported to be outstanding as of November 30, 2014 in the Company's Quarterly Report on Form 10-Q for the quarterly period ended October 31, 2014 filed on December 10, 2014. Therefore, as of December 31, 2014, based on the Company's outstanding shares of Common Stock, Highbridge Capital Management, LLC may be deemed to beneficially own approximately 6.94% of the outstanding shares of Common Stock of the Company.

The foregoing should not be construed in and of itself as an admission by the Reporting Person as to beneficial ownership of the shares of Common Stock issuable upon conversion of the

5.25% Convertible Senior Notes due
2019 held by the Highbridge Funds.

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SIGNATURES

After reasonable inquiry and to the best of our knowledge and belief, the undersigned certify that the information set forth in this statement is true, complete and correct.

DATED: February 17, 2015

HIGHBRIDGE CAPITAL MANAGEMENT, LLC

By: /s/ John Oliva
Name: John Oliva
Title: Managing Director