

Edgar Filing: OMNI ENERGY SERVICES CORP - Form 8-K

OMNI ENERGY SERVICES CORP

Form 8-K

October 21, 2004

UNITED STATES SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the
Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): OCTOBER 21, 2004
(OCTOBER 20, 2004)

OMNI ENERGY SERVICES CORP.
(Exact name of registrant as specified in its charter)

| | | |
|---|--------------------------|---|
| LOUISIANA | 0-23383 | 72-1395273 |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (I.R.S. Employer Identification No.) |

4500 NE INTERSTATE 49
CARENCRO, LOUISIANA 70520
(Address of principal executive offices) (Zip Code)

(337) 896-6664
(Registrant's telephone number, including area code)

NOT APPLICABLE
(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to
simultaneously satisfy the filing obligation of the registrant under any of the
following provisions (see General Instruction A.2.below):

- Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
- Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Edgar Filing: OMNI ENERGY SERVICES CORP - Form 8-K

Item 8.01 Other Events.

On October 20, 2004, the Company issued a press release announcing that it had received a commitment to complete a \$100 million Senior Credit Facility. A copy of the press release is furnished as Exhibit 99.1 to this report.

Item 9.01 Financial Statements and Exhibits.

(c) Exhibits.

| Exhibit No. ----- | Description ----- |
|----------------------|---------------------------------------|
| 99.1 | Press Release dated October 20, 2004. |

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned authorized officer.

OMNI ENERGY SERVICES CORP.

Date: October 21, 2004

By: /s/ DEBORAH C. DEROUEN

Deborah C. DeRouen
Chief Accounting Officer

EXHIBIT INDEX

| Exhibit No. ----- | Description ----- |
|----------------------|----------------------|
|----------------------|----------------------|

Edgar Filing: OMNI ENERGY SERVICES CORP - Form 8-K

99.1

Press Release dated October 20, 2004.