

HCA Holdings, Inc.
Form 4
May 12, 2016

FORM 4 UNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0287
Expires: January 31, 2015
Estimated average burden hours per response... 0.5

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person *
KKR PEI Investments, L.P.

2. Issuer Name and Ticker or Trading Symbol
HCA Holdings, Inc. [HCA]

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

(Last) (First) (Middle)
C/O KOHLBERG KRAVIS
ROBERTS & CO. L.P., 9 WEST
57TH STREET, SUITE 4200

3. Date of Earliest Transaction
(Month/Day/Year)
07/01/2014

___ Director ___X___ 10% Owner
___ Officer (give title below) ___ Other (specify below)

(Street)

4. If Amendment, Date Original Filed(Month/Day/Year)

6. Individual or Joint/Group Filing(Check Applicable Line)
___ Form filed by One Reporting Person
X Form filed by More than One Reporting Person

NEW YORK, NY 10019

(City) (State) (Zip)

Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) | | |
|------------------------------------------|--------------------------------------|----------------------------------------------------|--------------------------------|-------------------------------------------------------------------|-----------------------------------------------------------------------------------------------|----------------------------------------------------------|-------------------------------------------------------|---------------|-----------------------------------------------------------------------------------------------------------------------------------|
| | | | Code | V | Amount | (A) or (D) | Price | | |
| Common Stock, par value \$0.01 per share | 07/01/2014 | | J ⁽²⁾ | | 541,306 | D | \$ 51.975 ⁽²⁾ | 2,031,716.9 I | Held through Hercules Holding II, LLC and KKR PEI Investments, L.P. ⁽¹⁾ ⁽⁴⁾ ⁽¹¹⁾ ⁽¹²⁾ |
| Common Stock, par value | 05/10/2016 | | S | | 3,730,122 ⁽³⁾ | D | \$ 80.12 ⁽³⁾ | 2,337,018.1 I | Held through Hercules Holding II, |

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| | | | | | | | | |
|------------------------------------------|------------|---|----------------------|---|---------------------|-------------|---|----------------------------------------------------------------------------------------------------------------------------------------------|
| \$0.01 per share | | | | | | | | LLC and KKR Millennium Fund L.P. <u>(1)</u> <u>(3)</u> <u>(5)</u> <u>(11)</u> <u>(12)</u> <u>(13)</u> |
| Common Stock, par value \$0.01 per share | 05/10/2016 | S | 3,461,161 <u>(3)</u> | D | \$ 80.12 <u>(3)</u> | 2,168,506.2 | I | Held through Hercules Holding II, LLC and KKR 2006 Fund L.P. <u>(1)</u> <u>(3)</u> <u>(6)</u> <u>(11)</u> <u>(12)</u> <u>(13)</u> |
| Common Stock, par value \$0.01 per share | 05/10/2016 | S | 1,249,115 <u>(3)</u> | D | \$ 80.12 <u>(3)</u> | 782,601.9 | I | Held through Hercules Holding II, LLC and KKR PEI Investments, L.P. <u>(1)</u> <u>(3)</u> <u>(4)</u> <u>(11)</u> <u>(12)</u> <u>(13)</u> |
| Common Stock, par value \$0.01 per share | 05/10/2016 | S | 127,923 <u>(3)</u> | D | \$ 80.12 <u>(3)</u> | 80,147.6 | I | Held through Hercules Holding II, LLC and KKR Partners III, L.P. <u>(1)</u> <u>(3)</u> <u>(7)</u> <u>(12)</u> <u>(13)</u> |
| Common Stock, par value \$0.01 per share | 05/10/2016 | S | 78,529 <u>(3)</u> | D | \$ 80.12 <u>(3)</u> | 49,200.4 | I | Held through Hercules Holding II, LLC and OPERF Co-Investment LLC <u>(1)</u> <u>(3)</u> <u>(8)</u> <u>(11)</u> <u>(12)</u> <u>(13)</u> |
| Common Stock, par value \$0.01 per share | 05/10/2016 | S | 381,309 <u>(3)</u> | D | \$ 80.12 <u>(3)</u> | 238,899.4 | I | Held through Hercules Holding II, LLC and 8 North America Investor L.P. <u>(1)</u> <u>(3)</u> <u>(9)</u> <u>(11)</u> <u>(12)</u> <u>(13)</u> |
| Common Stock, par value \$0.01 per share | 05/10/2016 | S | 332,799 <u>(3)</u> | D | \$ 80.12 <u>(3)</u> | 208,507 | I | Held through Hercules Holding II, LLC and ASF Walter |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1474
(9-02)

Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | 8. Price of Derivative Security (Instr. 5) | 9. Nu Deriv Secur Bene Own Follo Repo Trans (Instr |
|--------------------------------------------|--------------------------------------------------------|--------------------------------------|----------------------------------------------------|--------------------------------|-----------------------------------------------------------------------------------------|----------------------------------------------------------|---------------------------------------------------------------|--------------------------------------------|----------------------------------------------------|
| | | | | | | Date Exercisable | Expiration Date | Title | Amount or Number of Shares |
| | | | | | | Code | V | (A) | (D) |

Reporting Owners

| Reporting Owner Name / Address | Relationships | | | |
|-----------------------------------------------------------------------------------------------------------------------------|---------------|-----------|---------|-------|
| | Director | 10% Owner | Officer | Other |
| KKR PEI Investments, L.P. C/O KOHLBERG KRAVIS ROBERTS & CO. L.P. 9 WEST 57TH STREET, SUITE 4200 NEW YORK, NY 10019 | | X | | |
| KKR PEI Associates, L.P. C/O KOHLBERG KRAVIS ROBERTS & CO. L.P. 9 WEST 57TH STREET, SUITE 4200 NEW YORK, NY 10019 | | X | | |
| KKR PEI GP Ltd C/O KOHLBERG KRAVIS ROBERTS & CO. L.P. 9 WEST 57TH STREET, SUITE 4200 NEW YORK, NY 10019 | | X | | |
| 8 North America Investor L.P. C/O KOHLBERG KRAVIS ROBERTS & CO. L.P. 9 WEST 57TH STREET, SUITE 4200 | | X | | |

NEW YORK, NY 10019

KKR Associates 8 NA L.P.

C/O KOHLBERG KRAVIS ROBERTS & CO. L.P.

9 WEST 57TH STREET, SUITE 4200

NEW YORK, NY 10019

X

KKR 8 NA Ltd

C/O KOHLBERG KRAVIS ROBERTS & CO. L.P.

9 WEST 57TH STREET, SUITE 4200

NEW YORK, NY 10019

X

KKR Fund Holdings GP Ltd

C/O KOHLBERG KRAVIS ROBERTS & CO. L.P.

9 WEST 57TH STREET, SUITE 4200

NEW YORK, NY 10019

X

ASF Walter Co-Invest L.P.

C/O KOHLBERG KRAVIS ROBERTS & CO. L.P.

9 WEST 57TH STREET SUITE 4200

NEW YORK, NY 10019

X

ASF Walter Co-Invest GP Ltd

C/O KOHLBERG KRAVIS ROBERTS & CO. L.P.

9 WEST 57TH STREET SUITE 4200

NEW YORK, NY 10019

X

Signatures

/s/ Terence P. Gallagher, KKR PEI Investments, L.P.(14) 05/12/2016

__Signature of Reporting Person

Date

/s/ Terence P. Gallagher, KKR PEI Associates, L.P.(15) 05/12/2016

__Signature of Reporting Person

Date

/s/ Terence P. Gallagher, KKR PEI GP Limited(16) 05/12/2016

__Signature of Reporting Person

Date

/s/ Terence P. Gallagher, 8 North America Investor L.P.(17) 05/12/2016

__Signature of Reporting Person

Date

/s/ Terence P. Gallagher, KKR Associates 8 NA L.P.(18) 05/12/2016

__Signature of Reporting Person

Date

/s/ Terence P. Gallagher, KKR 8 NA Limited(19) 05/12/2016

__Signature of Reporting Person

Date

/s/ Terence P. Gallagher, KKR Fund Holdings GP Limited(20) 05/12/2016

__Signature of Reporting Person

Date

/s/ Terence P. Gallagher, ASF Walter Co-Invest L.P. (21) 05/12/2016

__Signature of Reporting Person

Date

/s/ Terence P. Gallagher, ASF Walter Co-Invest GP Limited (22) 05/12/2016

**Signature of Reporting Person

Date

Explanation of Responses:

- * If the form is filed by more than one reporting person, *see* Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. *See* 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).
- (1) Hercules Holding II, LLC ("Hercules") directly holds shares of common stock, par value \$0.01 per share (the "Common Stock"), of HCA Holdings, Inc. (the "Company"), including all of the shares of Common Stock reported herein, except as set forth below. The membership interests of Hercules are held by a private investor group, including certain affiliates of Kohlberg Kravis Roberts & Co. L.P. and Company founder Dr. Thomas F. Frist, Jr. Each of such persons disclaims membership in any such group and each of such persons other than Hercules disclaims beneficial ownership of these securities, except to the extent of its pecuniary interest therein.
- (2) Reflects a transfer of interests in Hercules by KKR PEI Investments, L.P. to ASF Walter Co-Invest L.P.
- (3) Represents shares of Common Stock distributed by Hercules to certain of its members which shares of Common Stock are indirectly beneficially owned by such entities through their direct ownership in Hercules and which shares are subsequently being repurchased by the Company for \$80.12 per share.
- (4) KKR PEI Investments, L.P. may be deemed to beneficially own these shares of Common Stock by virtue of the membership interests it holds in Hercules. The sole general partner of KKR PEI Investments, L.P. is KKR PEI Associates, L.P., and the sole general partner of KKR PEI Associates, L.P. is KKR PEI GP Limited. The sole shareholder of KKR PEI GP Limited is KKR Fund Holdings L.P.
- (5) KKR Millennium Fund may be deemed to beneficially own these shares of Common Stock by virtue of the membership interests it holds in Hercules. The sole general partner of the KKR Millennium Fund is KKR Associates Millennium L.P., and KKR Millennium GP LLC is the sole general partner of KKR Associates Millennium L.P. The designated member of KKR Millennium GP LLC is KKR Fund Holdings L.P.
- (6) KKR 2006 Fund L.P. may be deemed to beneficially own these shares of Common Stock by virtue of the membership interests it holds in Hercules. The sole general partner of the KKR 2006 Fund L.P. is KKR Associates 2006 L.P., and the sole general partner of KKR Associates 2006 L.P. is KKR 2006 GP LLC. The designated member of KKR 2006 GP LLC is KKR Fund Holdings L.P.
- (7) KKR Partners III, L.P. may be deemed to beneficially own these shares of Common Stock by virtue of the membership interests it holds in Hercules. The sole general partner of KKR Partners III, L.P. is KKR III GP LLC. The managers of KKR III GP LLC are Messrs. Henry R. Kravis and George R. Roberts.
- (8) OPERF Co-Investment may be deemed to beneficially own these shares of Common Stock by virtue of the membership interests it holds in Hercules. The sole general manager of OPERF Co-Investment is KKR Associates 2006 L.P., and the sole general partner of KKR Associates 2006 L.P. is KKR 2006 GP LLC. The designated member of KKR 2006 GP LLC is KKR Fund Holdings L.P.
- (9) 8 North America Investor L.P. may be deemed to beneficially own these shares of Common Stock by virtue of the membership interests it holds in Hercules. The sole general partner of 8 North America Investor L.P. is KKR Associates 8 NA L.P., and the sole general partner of KKR Associates 8 NA L.P. is KKR 8 NA Limited. The sole shareholder of KKR 8 NA Limited is KKR Fund Holdings L.P.
- (10) ASF Walter Co-Invest L.P. may be deemed to beneficially own these shares of Common Stock by virtue of the membership interests it holds in Hercules. The general partner of ASF Walter Co-Invest L.P. is ASF Walter Co-Invest GP Limited. The sole shareholder of ASF Walter Co-Invest GP Limited is KKR Fund Holdings L.P.
- (11) The general partners of KKR Fund Holdings L.P. are KKR Fund Holdings GP Limited and KKR Group Holdings L.P. The sole shareholder of KKR Fund Holdings GP Limited is KKR Group Holdings L.P. The sole general partner of KKR Group Holdings L.P. is KKR Group Limited. The sole shareholder of KKR Group Limited is KKR & Co. L.P. The sole general partner of KKR & Co. L.P. is KKR Management LLC. The designated members of KKR Management LLC are Henry R. Kravis and George R. Roberts.
- (12) Each of the Reporting Persons disclaims beneficial ownership of the securities reported herein, except to the extent of such Reporting Person's pecuniary interest therein. The filing of this statement shall not be deemed to be an admission that, for purposes of Section 16 of the Securities Exchange Act of 1934 or otherwise, the Reporting Persons are the beneficial owners of any securities reported herein.
- (13) Because no more than 10 reporting persons can file any one Form 4 through the Securities and Exchange Commission's EDGAR system, KKR Millennium Fund L.P., KKR Associates Millennium L.P., KKR Millennium GP LLC, KKR 2006 Fund L.P., KKR Associates 2006 L.P., KKR 2006 GP LLC, OPERF Co-Investment LLC, KKR Partners III, L.P., KKR III GP LLC, KKR Fund Holdings L.P., KKR Group Holdings L.P., KKR Group Limited, KKR & Co. L.P., KKR Management LLC and Messrs. Henry R. Kravis and George R. Roberts have made a separate Form 4 filing.

Remarks:

(14) Mr. Gallagher is signing in his capacity as attorney-in-fact for William J. Janetschek, Director of KKR PEI GP Limited, t

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure.

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