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POGO PRODUCING CO
Form 8-K
April 25, 2001

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT

Pursuant to Section 13 or 15(d)
of the Securities Exchange Act of 1934

Date of Report (date of earliest event reported): April 24, 2001

Pogo Producing Company
(Exact name of registrant as specified in its charter)

Delaware	1-7792	74-165 9398
(State or other jurisdiction of incorporation or organization)	(Commission File Number)	(I.R.S. Employer Identification No.)

5 Greenway Plaza, Suite 2700
Houston, Texas 77046-0504
(Address of principal executive offices and zip code)

Registrant's telephone number, including area code: (713) 297-5000

ITEM 5. OTHER EVENTS AND REGULATION FOR DISCLOSURE

Press release dated April 24, 2001, announcing the Company's quarterly operating and financial results. See Exhibit 99.1 incorporated by reference herein.

Unaudited supplemental operating and financial information related to the Company's first quarter 2001 operating and financial results. See Exhibit 99.2 incorporated by reference herein.

ITEM 7. FINANCIAL STATEMENTS AND EXHIBITS

List below the financial statements, pro forma financial information and exhibits, if any, filed as part of this report.

(a) Financial statements of businesses acquired

None

(b) Pro forma financial information

None

(c) Exhibits

Exhibit 99.1 Press release dated April 24, 2001, announcing the Company's quarterly operating and financial results.

Exhibit 99.2 Supplemental operating and financial information related to the

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Company's first quarter 2001 operating and financial results.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Pogo Producing Company

Date: April 25, 2001

By: /s/ Gerald A. Morton

Gerald A. Morton
Vice President - Law
and Corporate Secretary

INDEX TO EXHIBITS

EXHIBIT NUMBER	DESCRIPTION
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Exhibit 99.2	Unaudited supplemental operating and financial information related to the Company's first quarter 2001 operating and financial results.