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ORION POWER HOLDINGS INC
Form 8-K
September 28, 2001

SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, D.C. 20549

FORM 8-K
CURRENT REPORT

PURSUANT TO SECTION 13 OR 15(D) OF THE
SECURITIES EXCHANGE ACT OF 1934

SEPTEMBER 26, 2001
(Date of Earliest Event Reported)

ORION POWER HOLDINGS, INC.
(Exact name of registrant as specified in its charter)

| | | |
|--|--------------------------|---|
| DELAWARE | 1-16077 | 52-2087649 |
| (State or other jurisdiction of incorporation) | (Commission File Number) | (IRS Employer Identification Number) |

7 EAST REDWOOD STREET, 10TH FLOOR
BALTIMORE, MD 21202
(Address of principal executive offices, including Zip Code)
(410) 230-3500
(Registrant's telephone number, including area code)

Item 5 - Other Events.

On September 26, 2001, Orion Power Holdings, Inc. ("Orion Power") issued a press release announcing that Reliant Resources, Inc., Reliant Energy Power Generation Merger Sub, Inc. and Orion Power entered into an agreement and plan of merger (the "Merger Agreement"), dated as of September 26, 2001. In connection with the Merger Agreement, on September 26, 2001, Orion Power amended its Rights Agreement, dated November 1, 2000 (as amended, the "Rights Agreement"), between Orion Power and LaSalle National Bank Association as Rights Agent. A copy of each of the Merger Agreement, the amendment to the Rights Agreement and the press release is attached hereto as Exhibits 2.1, 4.1 and 99.1, respectively, and is hereby incorporated by reference.

Item 7(c) - Exhibits.

- 2.1 Agreement and Plan of Merger, dated as of September 26, 2001, by and among Reliant Resources, Inc., Reliant Energy Power Generation Merger Sub, Inc. and Orion Power Holdings, Inc.
- 4.1 Amendment, dated as of September 26, 2001, to the Rights Agreement, dated November 1, 2000, by and between Orion Power Holdings, Inc. and LaSalle National Bank Association as Rights Agent.
- 99.1 Press release.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

Orion Power Holdings, Inc.

Date: September 26, 2001

By: /s/ Scott B. Helm

Name: Scott B. Helm
Title: Executive Vice President
and Chief Financial Officer

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EXHIBIT INDEX

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- 99.1 Press release.