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WCM CAPITAL INC  
Form 8-K  
April 11, 2001

SECURITIES AND EXCHANGE COMMISSION

Washington, D. C. 20549

Current Report on Form 8-K Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report: April 10, 2001

Commission File: 0-9416

WCM CAPITAL, INC.  
(Exact Name of Registrant as specified in its charter)

Delaware  
(State or other Jurisdiction of  
Incorporation or Organization)

13-2879202  
(IRS Employer Identification No.)

76 Beaver Street - Ste. 500, New York, New York 10005  
(Address of Principal Executive Offices)

Registrants Telephone Number  
Including area code:

(212) 344-2828

Item 4. Changes in Registrants Certifying Accountant.

On April 9, 2001, the Company notified J.H. Cohn LLP of its decision to dismiss the firm as its independent auditors. J.H. Cohn LLP was engaged as the Company's auditors on November 1, 2000. During the period from November 1st, 2000 to April 9th, 2001, J.H. Cohn LLP did not audit and, accordingly, did not issue any reports on any Financial Statements of the Company during that period. There were no disagreements with J.H. Cohn LLP on any matter of accounting principles or practices, financial statement disclosure, or auditing scope or procedure.

The decision to dismiss J.H. Cohn LLP was approved by the Board of Directors of the Company. As of April 9, 2001 the Board of Directors has approved Polakoff, Weismann, Leen LLP as WCM Capital's independent auditors.

Item 5. - Other Events

Item 7. Financial Statements and Exhibits

None

Exhibits - Letter from J.H. Cohn LLP dated 4/9/01

SIGNATURES

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Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

WCM CAPITAL, INC.

Dated: April 10, 2001

/s/ Robert Waligunda

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Robert Waligunda, President