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EDISON INTERNATIONAL Form S-8 May 24, 2004 As filed with the Securities and Exchange Commission on May 24, 2004 FILE NO. _____ UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C. 20549 FORM S-8 REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933 EDISON INTERNATIONAL (Exact Name of Registrant as Specified in Its Charter) CALIFORNIA (State or Other Jurisdiction of Incorporation or Organization) 95-4137452 (I.R.S. Employer Identification No.) 91770 2244 Walnut Grove Avenue (P.O. Box 999) Rosemead, California (Zip Code (Address of Principal Executive Offices) EDISON INTERNATIONAL EQUITY COMPENSATION PLAN (Full Title of the Plan) Kenneth S. Stewart, Assistant General Counsel 2244 Walnut Grove Avenue (P.O. Box 800) Rosemead, California 91770 (Name and Address of Agent for Service) (626) 302-6601 (Telephone Number, Including Area Code, of Agent for Service) CALCULATION OF REGISTRATION FEE _____ Proposed Maximum Proposed Title of Each Class Amount To Be Maximum Offering Price Aggregate Per Share(2) Offering Price(2) of Securities Registered(1) To Be Registered(1) _____ Common Stock, no par value 5,000,000 shares \$22.7711 \$113,855,500 _____ Rights to Purchase Series A Junior Participating Cumulative Preferred Stock, without par value, of Edison International(3) Pursuant to Rule 416(a) under the Securities Act of 1933, as amended (the "Securi (1)registration statement also covers additional securities to be offered or issued in conn

- of the Edison International Equity Compensation Plan (the "Plan") providing for proportion the amount of securities being offered or issued in the event of stock splits or c specified in the Plan.
- (2) Estimated pursuant to Rules 457(c) and 457(h) under the Securities Act, solely fo

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calculating the registration fee, on the basis of the average of the high and low International Common Stock reported in the consolidated reporting system as of May 19, 2004

(3) The Rights are initially carried and traded with the Common Stock. The value attributab if any, is reflected in the value of the Common Stock.