UNITED STATES CELLULAR CORP Form 8-K January 07, 2014

FORM 8-K

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

CURRENT REPORT

Pursuant to Section 13 or 15(d) of

The Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): January 7, 2014

UNITED STATES CELLULAR CORPORATION

(Exact name of registrant as specified in its charter)

Delaware

1-9712

62-1147325

(State or other jurisdiction

(Commission File Number)

(I.R.S. Employer Identification No.)

of incorporation or organization)

8410 West Bryn Mawr, Chicago, Illinois

60631

(Address of principal executive offices)

(Zip Code)

Registrant's telephone number, including area code: (773) 399-8900

Not Applicable

(Former name or former address, if changed since last report)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2. below):

Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)

Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)

Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))

Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

Item 2.02. Results of Operations and Financial Condition

On January 7, 2014, United States Cellular Corporation ("U.S. Cellular") issued a news release commenting on certain information, which affects results for the quarter ended December 31, 2013. A copy of the news release is attached hereto as Exhibit 99.1 and incorporated by reference herein.

The information in this Item 2.02 of Form 8-K is being furnished and shall not be deemed "filed" for the purposes of Section 18 of the Securities Exchange Act of 1934, as amended, or otherwise subject to the liabilities of that Section.

Item 9.01. Financial Statements and Exhibits

(d) Exhibits:

In accordance with the provisions of Item 601 of Regulation S-K, any Exhibits filed or furnished herewith are set forth on the Exhibit Index attached hereto.

Attached as Exhibit 99.2 is a safe harbor cautionary statement under the Private Securities Litigation Reform Act of 1995.

	SIGNATURES		
Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be			
signed on its behal	f by the undersigned, thereto duly authorized.		
United States Cellu	ular Corporation		
(Registrant)			
Date:	January 7, 2014		
By:	/s/ Steven T. Campbell		
	Steven T. Campbell		
	Executive Vice President - Finance,		
	Chief Financial Officer and Treasurer	r	
	(principal financial officer)		

	EXHIBIT INDEX
The follo	owing exhibits are filed or furnished herewith as noted below.
Exhibit No.	Description
99.1	Press Release dated January 7, 2014
99.2	Private Securities Litigation Reform Act of 1995 Safe Harbor Cautionary Statement