

RECOM MANAGED SYSTEMS INC DE/
Form 424B3
April 26, 2005

**SUPPLEMENT DATED April 26, 2005
(To Prospectus dated February 8, 2005)**

**Rule 424(b)(3)
Registration No. 333 122296**

RECOM MANAGED SYSTEMS, INC.

1,368,281 COMMON SHARES

Described below are acts or events that constitute a material change from or in addition to the information set forth in the above-referenced prospectus:

On April 20, 2005, Recom Managed Systems, Inc. (*Recom*) we amended the terms of a common share purchase warrant it had previously granted to DKR Soundshore Oasis Holding Fund Ltd. (*Oasis*) on December 29, 2004 entitling it to purchase 275,000 common shares, by reducing the exercise price of that warrant from \$5.75 per share to \$2.40 per share. This amendment was effected in connection with procuring Oasis 's waiver with respect to Recom 's recent issuance of \$8 million in equity through two private placements with institutional investors.