

LEGG MASON INC  
Form 8-K  
January 21, 2004

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UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

CURRENT REPORT  
PURSUANT TO SECTION 13 OR 15(d) OF THE  
SECURITIES EXCHANGE ACT OF 1934

Date of Report (Date of earliest event reported)

January 21, 2004

LEGG MASON, INC.

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(Exact name of registrant as specified in its charter)

Maryland

1-8529

52-1200960

(State or Other Jurisdiction  
of Incorporation)

(Commission File  
No.)

(IRS Employer  
Identification No.)

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100 Light Street, Baltimore, Maryland

21202

[REDACTED]  
(Address of principal executive offices)

[REDACTED]  
(Zip Code)

Registrant's telephone number, including area code:

(410) 539-0000  
[REDACTED]

Not Applicable  
[REDACTED]

(Former name or former address if changed since last report)

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Item 12.

Results of Operations and Financial Condition.

On January 21, 2004, Legg Mason, Inc. ("Legg Mason") announced its results of operations for the quarter ended December 31, 2003. A copy of the related press release is attached hereto as Exhibit 99.

The information in this Form 8-K and the Exhibit attached hereto shall not be deemed "filed" for purposes of the Securities Exchange Act of 1934, as amended, nor shall it be deemed incorporated by reference in any filing under the Securities Act of 1933, as amended, except as shall be expressly set forth by specific reference in such filing.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

LEGG MASON, INC.  
(Registrant)

Date: January 21, 2004

By:

/s/ Robert F. Price

Robert F. Price  
Senior Vice President,  
Secretary  
and General Counsel

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LEGG MASON, INC.

EXHIBIT INDEX

| Exhibit No. | Subject Matter  |
|-------------|---|
| 99          | Press Release of Legg Mason, Inc. dated January 21, 2004. |