

MONMOUTH REAL ESTATE INVESTMENT CORP  
Form SC 13G  
January 30, 2015

SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

SCHEDULE 13G

Under the Securities Exchange Act of 1934

Monmouth Real Estate Investment Corporation

(Name of Issuer)

Common Stock

(Title of Class of Security)

609720107

(CUSIP Number)

January 30, 2015

(Date of Event Which Requires Filing of this Statement)

Check the appropriate box to designate the rule pursuant to which this Schedule is filed:

Rule 13d-1(b)

Rule 13d-1(c)

Rule 13d-1(d)

\*The remainder of this cover page shall be filled out for a reporting person's initial filing on this form with respect to the subject class of securities, and for any subsequent amendment containing information which would alter the disclosures provided in a prior cover page.

The information required in the remainder of this cover page shall not be deemed to be "filed" for the purpose of Section 18 of the Securities Exchange Act of 1934 ("Act") or otherwise subject to the liabilities of that section of the Act but shall be subject to all other provisions of the Act (however, see the Notes).

(Continued on following page(s))

Page 1 of 4 Pages

CUSIP No. 609720107 13G Page 2 of 4 Pages

NAME OF  
REPORTING  
PERSON

1. S.S. OR I.R.S.  
IDENTIFICATION  
NO. OF ABOVE  
PERSON

Eugene  
W. S.S. #On File  
Landy

CHECK THE  
APPROPRIATE

2. BOX IF A  
MEMBER OF A  
GROUP\*

(a) \_\_\_\_\_

(b) \_\_\_\_\_

3. SEC USE ONLY

CITIZENSHIP  
OR PLACE  
OF  
ORGANIZATION

- 4.

Mr. Landy is  
a United  
States citizen.

- SOLE  
5. VOTING  
POWER

713,622,091

97,931,570

- NUMBER SHARED  
OF 6. VOTING  
POWER

SHARES 26,819  
 E.W. Landy  
 Profit Sharing  
 BENEFITARY  
 E.W. Landy  
 Pension Plan  
 OWNED BY 131,200.00  
 E.W. & Gloria  
 Family  
 Foundation  
 Landy  
 13,048.00  
 Investments  
 Ltd.  
 29,134.210  
 Juniper Plaza  
 Associates  
 Windsor  
 22,470.00  
 Industrial Park  
 Associates  
  
 SOLE  
 DISPOSITIVE  
 POWER  
 REPORTING  
 PERSONS 1  
 WITH WIFE 1

8. SHARED  
DISPOSITIVE  
POWER

225,426.819  
 E.W. Landy  
 Profit Sharing  
 192,293.620  
 E.W. Landy  
 Pension Plan  
 131,200.00  
 E.W. & Gloria  
 Family  
 Foundation  
 Landy  
 13,048.00  
 Investments  
 Ltd.  
 29,134.210  
 Juniper Plaza  
 Associates  
 Windsor  
 22,470.00  
 Industrial Park  
 Associates

CUSIP No. 609720107 13G Page 3 of 4 Pages

AGGREGATE  
AMOUNT  
9. BENEFICIALLY  
OWNED BY EACH  
REPORTING PERSON

713,622.091	Direct
97,913.570	Wife
<u>613,573.339</u>	Trustee
1,425,109.000	Total

\*Does not include (a) 65,000 shares on which Mr. Landy has an option to purchase pursuant to the Company's Stock Option Plan, which option expires on 1/3/22; (b) 65,000 shares on which Mr. Landy has an option to purchase pursuant to the Company's Stock Option Plan, which option expires on 1/5/2023; (c) 65,000 shares on which Mr. Landy has an option to purchase pursuant to the Company's Stock Option Plan, which option expires on 1/3/19; (d) 65,000 shares on which Mr. Landy has an option to purchase pursuant to the Company's Stock Option Plan, which option expires on 1/3/21; (e) 65,000 shares on which Mr. Landy has an option to purchase pursuant to the Company's Stock Option Plan, which option expires on 12/12/15; (f) 65,000 shares on which Mr. Landy has an option to purchase pursuant to the Company's Stock Option Plan, which option expires on 10/20/16; (g) 65,000 shares on which Mr. Landy has an option to purchase pursuant to the Company's Stock Option Plan, which option expires on 1/5/2018; and (h) 65,000 shares on which Mr. Landy has an option to purchase pursuant to the Company's Stock Option Plan, which option expires on 1/3/20.

10. CHECK BOX IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES  
CERTAIN SHARES\*

Excludes shares held by Mr. Landy's adult children in which he disclaims any  
beneficial interest.

PERCENT OF CLASS REPRESENTED BY AMOUNT IN. ROW 9: 2.45%  
11.

12. TYPE OF REPORTING PERSON\*            IN

CERTIFICATION

By signing below, I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or

CUSIP No. 609720107 13G Page 4 of 4 Pages

with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

January 30, 2015 /S/ Eugene W. Landy

Eugene W. Landy, Chairman of the Board and Director

Monmouth Real Estate Investment Corporation