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ENTERGY MISSISSIPPI INC

Form FWP January 19, 2006

> Free Writing Prospectus Filed pursuant to Rule 433 Registration No. 333-110675

Credit Suisse

KeyBanc Capital Markets

Entergy Mississippi, Inc. First Mortgage Bonds

5.92% Series due February 1, 2016

Final Terms and Conditions

January 19, 2006

<u>Issuer:</u> Entergy Mississippi, Inc.

Market Type: First Mortgage Bonds (Publicly Registered)

Ratings: Baa2/A-/BBB+ (stable/negative watch/negative outlook)

Trade Date: January 19, 2006

Settlement Date: January 20, 2006 (T+1)

Principal Amount \$100,000,000

Coupon Dates: February 1 and August 1 each year

Interest Accrual January 18, 2006

Commencement Date:

First Payment Date: August 1, 2006 (Long 1st Coupon)

Final Maturity: February 1, 2016

<u>Call Date & Terms:</u> Make-whole call at T+30bps until February 1, 2011, callable anytime on

or after February 1, 2011 at 100% plus accrued and unpaid interest

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UST Benchmark: T 4.50% November 2015

Treasury Price: 100-14%

<u>Treasury Yield</u> 4.444%

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Re-offer Spread: +148 bps

Re-offer Yield to Investor: 5.924%

<u>Coupon</u> 5.92 %

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Price to Investor: 99.966 %; \$99,966,000

<u>Underwriting Fee:</u> 0.65%; \$650,000

<u>Net Proceeds:</u> \$99,152,000

Day Count: 30/360

<u>Denominations</u> \$1,000

<u>:</u>

Underwriters:

Principal

Book-Runners: Credit Suisse (40%) \$40,000,000

KeyBanc Capital Markets (40%) \$40,000,000

<u>Co-Manager:</u> BNP Paribas (20%) \$ 20,000,000

<u>CUSIP:</u> 29364NAN8

Payment on overdue: The issuer will pay interest on any overdue principal, and if such

payment is enforceable under the applicable law, on any overdue installment of interest on the bonds at a rate of 6.92% per annum to

holders of record at the close of business on the business day

immediately preceding its payment of such interest.

The issuer has filed a registration statement (including a prospectus) with the SEC for the offering to which this communication relates. Before you invest, you should read the prospectus in that registration statement and other documents the issuer has filed with the SEC for more complete information about the issuer and this offering. You may get these documents for free by visiting EDGAR on the SEC Web site at www.sec.gov.

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Alternatively, Credit Suisse and/or KeyBanc Capital Markets can arrange to send you the prospectus if you request it, please call Credit Suisse at 1-800-221-1037 or KeyBanc Capital Markets at 1-866-227-6479.