

HUMANA INC
Form 144
February 21, 2017

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549
FORM 144

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NOTICE OF PROPOSED SALE OF SECURITIES
PURSUANT TO RULE 144 UNDER THE SECURITIES ACT OF 1933

ATTENTION: Transmit for filing 3 copies of this form concurrently with either placing an order with a broker to execute sale or executing a sale directly with a market maker.

SEC USE ONLY
DOCUMENT SEQUENCE
NO.
CUSIP NUMBER

1 (a) NAME OF ISSUER (Please type or print)
Humana Inc.

(b) IRS IDENT. NO. 61-0647538
(c) S.E.C. WORK LOCATION FILE NO. 1-5975

1 (d) ADDRESS OF ISSUER

STREET
STATE ZIP CODE

CITY

(e) TELEPHONE
AREA NUMBER
CODE 580-1000
502

Street Louisville KY 500 West Main 40202

2 (a) NAME OF PERSON FOR
WHOSE ACCOUNT THE SECURITIES
ARE TO BE SOLD
James E. Murray

(b) RELATIONSHIP TO ISSUER
Enterprise Vice President and Chief Operating Officer
500 W. Main Street
Louisville KY 40202

INSTRUCTION: The person filing this notice should contact the issuer to obtain the I.R.S. identification Number and the S.E.C. File Number

| 3 (a) | (b) | SEC USE ONLY | (c) | (d) | (e) | (f) | (g) |
|---|--|---------------------------|---|---|--|---|---|
| Title of the Class of Securities To Be Sold | Name and Address of Each Broker Through Whom the Securities Are To Be Offered or Each Market Maker who is Acquiring the Securities | Broker-Dealer File Number | Number of Shares or Other Units To Be Sold (See Instr. 3 (c)) | Aggregate Market Value (See Instr. 3 (d)) | Number of Shares or Other Units Outstanding (See Instr. 3 (e)) | Approximate Date of Sale (MO. DAY YR.) (See Instr. 3 (f)) | Name of Each Securities Exchange (See instr. 3 (g)) |
| Common | Morgan Stanley 899 Cassatt Road Suite 100 | | 118,971 | \$24,427,710.88 based on FMV as of 1/31/2017 | 10,889,407 | 02/21/2017 | NYSE |

Berwyn PA 19312

on

02/17/2017

*Charles Schwab

of

& Co., Inc.

\$205.3250

9899 Schwab Way

Lone Tree, CO

80124

INSTRUCTIONS:

- 1. (a) Name of Issuer
- (b) Issuer's I.R.S. Identification Number
- (c) Issuer's S.E.C. file number, if any
- (d) Issuer's address, including zip code
- (e) Issuer's telephone number, including area code
- 2. (a) Name of person for whose account the securities are to be sold
- (b) Such person's relationship to the issuer (e.g., officer, director, 10% stockholder, or member of immediate family of any of the foregoing)
- (c) Such person's address, including zip code
- 3. (a) Title of the class of securities to be sold
- (b) Name and Address of each broker through whom the securities are intended to be sold
- (c) Number of shares or other units to be sold (if debt securities, give the aggregate market value of the securities to be sold as of a specified date with interest accrued to that date)
- (d) Aggregate market value of the securities to be sold as of a specified date with interest accrued to that date
- (e) Number of shares or other units of the class outstanding, or if debt securities the aggregate market value of the securities to be sold as of a specified date with interest accrued to that date, by the most recent report or statement published by the issuer
- (f) Approximate date on which the securities are to be sold
- (g) Name of each securities exchange, if any, on which the securities are intended to be sold

Potential persons who are to respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.

SEC 1147 (08-07)

TABLE I - SECURITIES TO BE SOLD

Furnish the following information with respect to the acquisition of the securities to be sold and with respect to the payment of all or any part of the purchase price or other consideration therefor.

| Title of the Class | Date you Acquired | Nature of Acquisition Transaction | Name of the Person from Whom Acquired (if gift, also give date donor acquired) | Amount of Securities Acquired | Date of Payment | Nature of Payment |
|--------------------|-------------------|-----------------------------------|--|-------------------------------|-----------------|-------------------|
| Common | 02/21/2017 | Non-Qualified Stock | Issuer | 10,737 | 02/21/2017 | Cash |
| Common | 02/21/2017 | Option | Issuer | 23,606 | 02/21/2017 | Cash |
| Common | 02/21/2017 | Non-Qualified Stock | Issuer | 10,846 | 02/21/2017 | Cash |
| Common | 02/18/2017 | Option | Issuer | 9,523 | N/A | N/A |
| Common | 12/15/2016 | Non-Qualified Stock | Issuer | 1,203 | N/A | N/A |
| Common | 02/20/2016 | Option | Issuer | 15,299 | N/A | N/A |
| Common | 12/01/2016 | Restricted Stock | Issuer | 8,641 | 12/01/2016 | Stock Swap |
| Common | 11/25/2009 | Restricted Stock | Issuer | 217 | 11/25/2009 | Stock Swap |
| Common | 04/08/2009 | Restricted Stock | Issuer | 19,138 | 04/08/2009 | Stock Swap |
| Common | 08/03/2007 | Non-Qualified Stock | Issuer | 4,269 | 08/03/2007 | Stock Swap |
| Common | 08/07/2003 | Option | Issuer | 4,589 | N/A | N/A |
| Common | 02/14/2002 | Non-Qualified Stock | Issuer | 6,189 | N/A | N/A |
| Common | 11/20/2001 | Option | Issuer | 53 | 11/20/2001 | Stock Swap |
| Common | 12/28/2010 | Non-Qualified Stock | Issuer | 678 | 12/28/2010 | Stock Swap |
| Common | 12/16/1999 | Option | Issuer | 3,983 | 12/16/1999 | Stock Swap |
| | | Non-Qualified Stock | | | | |
| | | Option | | | | |
| | | Restricted Stock | | | | |
| | | Restricted Stock | | | | |
| | | Non-Qualified Stock | | | | |
| | | Option | | | | |
| | | Non-Qualified Stock | | | | |
| | | Option | | | | |
| | | Non-Qualified Stock | | | | |
| | | Option | | | | |

INSTRUCTIONS: If the securities were purchased and full payment therefor was not made in cash at the time of purchase, explain in the table or in a note thereto the nature of the consideration given. If the consideration consisted of any note or other obligation, or if payment was made in installments describe the arrangement and state when the note or other obligation was discharged in full or the last installment paid.

TABLE II - SECURITIES SOLD DURING THE PAST 3 MONTHS

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Furnish the following information as to all securities of the issuer sold during the past 3 months by the person for whose account the securities are to be sold.

| Name and Address of Seller | Title of Securities Sold | Date of Sale | Amount of Securities Sold | Gross Proceeds |
|----------------------------|--------------------------|--------------|---------------------------|----------------|
| None | | | | |

REMARKS: Morgan Stanley to sell a total of 64,259 shares. Charles Schwab to sell a total of 54,712 shares.

INSTRUCTIONS:

See the definition of "person" in paragraph (a) of Rule 144. Information is to be given not only as to the person for whose account the securities are to be sold but also as to all other persons included in that definition. In addition, information shall be given as to sales by all persons whose sales are required by paragraph (e) of Rule 144 to be aggregated with sales for the account of the person filing this notice.

ATTENTION:

The person for whose account the securities to which this notice relates are to be sold hereby represents by signing this notice that he does not know any material adverse information in regard to the current and prospective operations of the issuer of the securities to be sold which has not been publicly disclosed. If each person has adopted a written trading plan or given trading instructions to satisfy Rule 10b5-1 under the Exchange Act, by signing the form and indicating the date that the plan was adopted or the instruction given, that person makes such representation as of the plan adoption or instruction date.

2/21/2017

DATE OF NOTICE

/s/ James E. Murray

(SIGNATURE)

DATE OF PLAN OR GIVING OF INSTRUCTION,
IF RELYING ON RULE 10B5-1

This notice shall be signed by the person for whose account the securities are to be sold. At least one copy of the notice shall be manually signed.

Any copies not manually signed shall bear typed or printed signatures.

ATTENTION: Intentional misstatements or omission of facts constitute Federal Criminal Violations (See 18 U.S.C. 1001)

SEC 1147 (02-08)