

GENERAL ELECTRIC CAPITAL CORP

Form 424B3

March 02, 2007

calculation of registration fee

| Title of Each Class of Securities Offered | Maximum Aggregate Offering Price | Amount of Registration Fee |
|---|----------------------------------|----------------------------|
| Senior Unsecured Notes                    | \$235,000,000.00                 | \$7,214.50                 |

PROSPECTUS

Pricing Supplement Number: 4555

Dated March 29, 2006

Filed Pursuant to Rule 424(b)(3)

PROSPECTUS SUPPLEMENT

Dated February 28, 2007

Dated March 29, 2006

Registration Statement: No. 333-132807

GENERAL ELECTRIC CAPITAL CORPORATION

GLOBAL MEDIUM-TERM NOTES, SERIES A

(Senior Unsecured Floating Rate Notes)

Issuer:

General Electric Capital Corporation

Ratings:

Aaa/AAA

Trade Date:

February 28, 2007

Settlement Date (Original Issue Date):

March 14, 2007

Maturity Date:

March 20, 2014

Principal Amount:

US\$235,000,000

Price to Public (Issue Price):

100%

Agents Commission:

0.20%

All-in Price:

99.80%

Accrued Interest:

N/A

Net Proceeds to Issuer:

US\$234,530,000

Interest Rate Basis (Benchmark):

LIBOR, as determined by LIBOR Telerate

Index Currency:

U.S. Dollars

Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form 424B3

|                         |  |
|-------------------------|--|
| Coupon:                 | Plus 0.13%   |
| Index Maturity:         | Three Months   |
| Index Payment Period:   | Quarterly  |
| Interest Payment Dates: | Quarterly on each March 20, June 20, September 20 and December 20 of each year, commencing June 20, 2007 (long 1 <sup>st</sup> coupon) and ending on the Maturity Date |

Page 2

Filed Pursuant to Rule 424(b)(3)

Dated February 28, 2007

Registration Statement No. 333-132807

|                                   |  |
|-----------------------------------|--|
| Initial Interest Rate:            | To be determined two London Business days prior to the Original Issue Date |
| Interest Reset Periods and Dates: | Quarterly, on each Interest Payment Date                                   |
| Interest Determination Dates:     | Quarterly, two London Business Days prior to each Interest Reset Date      |
| Day Count Convention:             | Actual/360   |
| Denominations:                    | Minimum of \$1,000 with increments of \$1,000 thereafter.                  |
| Call Dates (if any):              | N/A  |
| Call Notice Period:               | N/A  |
| Put Dates (if any):               | N/A  |
| Put Notice Period:                | N/A  |
| CUSIP:                            | 36962G2P8  |

Investing in the Notes involves risks. See "Risk of Foreign Currency Notes and Indexed Notes" on page 2 of the accompanying prospectus supplement and "Risk Factors" on page 2 of the accompanying prospectus.

Plan of Distribution:

The Notes are being purchased by Goldman, Sachs & Co. (the "Underwriter"), as principal, at 100% of the aggregate principal amount less an underwriting discount equal to 0.20% of the principal amount of the Notes.

The Company has agreed to indemnify the Underwriter against certain liabilities, including liabilities under the Securities Act of 1933, as amended.

Page 3

Filed Pursuant to Rule 424(b)(3)

Dated February 28, 2007

Registration Statement No. 333-132807

Additional Information:

At December 31, 2006, the Company had outstanding indebtedness totaling \$425.713 billion, consisting of notes payable within one year, senior notes payable after one year and subordinated notes payable after one year. The total amount of outstanding indebtedness at December 31, 2006, excluding subordinated notes payable after one year, was equal to \$420.811 billion.

Consolidated Ratio of Earnings to Fixed Charges

The information contained in the Prospectus under the caption "Consolidated Ratio of Earnings to Fixed Charges" is hereby amended in its entirety, as follows:

|      | Year Ended         |  |      |  |      |  |      |
|------|--------------------|--|------|--|------|--|------|
|      | <u>December 31</u> |  |      |  |      |  |      |
| 2002 | 2003               |  | 2004 |  | 2005 |  | 2006 |
| 1.43 | 1.77               |  | 1.87 |  | 1.70 |  | 1.64 |

For purposes of computing the consolidated ratio of earnings to fixed charges, earnings consist of net earnings adjusted for the provision for income taxes, minority interest and fixed charges.

Fixed charges consist of interest and discount on all indebtedness and one-third of rentals, which the Company believes is a reasonable approximation of the interest factor of such rentals.

CAPITALIZED TERMS USED HEREIN WHICH ARE DEFINED IN THE PROSPECTUS SUPPLEMENT SHALL HAVE THE MEANINGS ASSIGNED TO THEM IN THE PROSPECTUS SUPPLEMENT.

