## Edgar Filing: GENERAL ELECTRIC CAPITAL CORP - Form 424B3

GENERAL ELECTRIC CAPITAL CORP Form 424B3 April 01, 2004

Filed Under Rule 424(b)(3), Registration Statement No. 333-100527

Pricing Supplement Number 62 Dated 03/31/2004

(To: Prospectus Dated November 21, 2002, as supplemented by Prospectus Supplement Dated November 22, 2002)

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1 <sup>st</sup> Coupon Date	1 <sup>st</sup> Coupon Amount	Surviv Option
36966RNY8	\$3,007,000.00	100%	1.500%	\$2,961,895.00	FIXED	4.375%	MONTHLY	10/15/2014	05/15/2004	\$4.86	YES

**Redemption Information:** Non-Callable.

Note: Note: Trade date is 3/31/04 with a settle of 4/5/04.

CUSIP Number	Principal Amount	Selling Price	Gross Concession	Net Proceeds	Coupon Type	Coupon Rate	Coupon Frequency	Maturity Date	1 <sup>st</sup> Coupon Date	1 <sup>st</sup> Coupon Amount
36966RNZ5	\$12,957,000.00	100%	2.500%	\$12,633,075.00	FIXED	5.250%	SEMI-ANNUAL	04/15/2024	10/15/2004	\$27.71

Redemption Information: Callable at 100.000% on 04/15/2009 and every coupon date thereafter..

Note: Trade date is 3/31/04 with a settle of 4/5/04. The GE Capital Corporation Internotes will be subject to redemption at the option of GE Capital Corporation, in whole on the Interest Payment Date occurring any time on or after 04/15/2009 at a redemption price equal to 100% of the principal amount of the GE Capital Corporation InterNotes, plus accrued interest thereon, if any, upon at least 30 days prior notice to the Noteholder and the Trustee, as described in the Prospectus.

GE Capital Corporation	Trade Date: March 31, 2004 @12:00 PM ET Settle Date: April 05, 2004 Minimum Denomination/Increments: \$1,000.00/\$1,000.00 Initial trades settle flat and clear SDFS: DTC Book Entry only DTC number: 0443 via Pershing, LLC	GE Capital Corporation \$20,000,000,000.00 GE Capital InterNotes Prospectus Supplement Dated 22-Nov-02
	Agents: Banc of America Securities LLC, Incapital LLC, A.G. Edwards & Sons, Inc., Charles Schwab & Co. Inc., Citigroup Capital Markets Inc., Edward D. Jones & Co., L.P., Merrill Lynch & Co., Morgan Stanley, UBS Financial Services Inc., Wachovia Securities, LLC	
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