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GENERAL ELECTRIC CO  
Form 13F-HR/A  
April 30, 2010

UNITED STATES  
SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549

FORM 13F

FORM 13F COVER PAGE

Report for the Calendar Year or Quarter Ended: March 31, 2010

Check here if Amendment [X]; Amendment Number: 1

This Amendment (Check only one.): [X] is a restatement.  
[ ] adds new holdings entries.

Institutional Investment Manager Filing this Report:

General Electric Company  
3135 Easton Turnpike  
Fairfield, CT 06828

13F File Number: 028-01502

The institutional investment manager filing this report and the person by whom it is signed hereby represent that the person signing the report is authorized to submit it, that all information contained herein is true, correct and complete, and that it is understood that all required items, statements, schedules, lists, and tables, are considered integral parts of this form.

Person Signing this Report on Behalf of Reporting Manager:

Name: Robert R. DeGennaro  
Title: Assistant Controller  
Phone: (203) 373-2535

Signature, Place, and Date of Signing:

Robert R. DeGennaro	Fairfield, CT	06828	April 30, 2010
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(Signature)	(City, State)	(Zip)	(Date)

Report Type (Check only one.):

- [X] 13F HOLDINGS REPORT. (Check here if all holdings of this reporting manager are reported in this report.)
- [ ] 13F NOTICE. (Check here if no holdings reported are in this report, and all holdings are reported by other reporting manager(s).)
- [ ] 13F COMBINATION REPORT. (Check here if a portion of the holdings for this reporting manager are reported in this report and a portion are reported by other reporting manager(s).)

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FORM 13F SUMMARY PAGE

Report Summary:

Number of Other Included Managers: 1

Form 13F Information Table Entry Total: 432

Form 13F Information Table Value Total: \$24,713,044  
(thousands)

List of Other Included Managers:

No.	Form 13F File Number	Name
001	028-05827	GE Asset Management

FROM 13F INFORMATION TABLE

COLUMN 1	COLUMN 2	COLUMN 3	COLUMN 4	COLUMN 5	COLUMN 6	C
NAME OF ISSUER	TITLE OF CLASS	CUSIP	VALUE (x\$1000)	SHRS OR PRN AMT	SH/ PUT/ PRN CALL	IN DIS
TELVENT GIT SA	SHS	E90215109	5852	203476	SH	DEFI
AXIS CAPITAL HOLDINGS	SHS	G0692U109	11643	372469	SH	DEFI
ACCENTURE PLC IRELAND	SHS CLASS A	G1151C101	17842	425318	SH	DEFI
COOPER INDUSTRIES PLC	SHS	G24140108	2877	60004	SH	DEFI
COVIDIEN PLC	SHS	G2554F105	226726	4509278	SH	DEFI
GENPACT LIMITED	SHS	G3922B107	334517	19947364	SH	SOLE
INVESCO LTD	SHS	G491BT108	25145	1147649	SH	DEFI
MARVELL TECHNOLOGY GROUP LTD	ORD	G5876H105	34044	1667197	SH	DEFI
NABORS INDUSTRIES LTD	SHS	G6359F103	8140	414675	SH	DEFI
PARTNERRE LTD	COM	G6852T105	29611	371433	SH	DEFI
XL CAP LTD	CL A	G98255105	887	46942	SH	DEFI
ACE LTD	SHS	H0023R105	115507	2208544	SH	DEFI
WEATHERFORD INTERNATIONAL LT	REG	H27013103	21671	1366376	SH	DEFI
FOSTER WHEELER AG	COM	H27178104	821	30264	SH	DEFI
NOBLE CORPORATION BAAR	NAMEN -AKT	H5833N103	20926	500374	SH	DEFI
TRANSOCEAN LTD	REG SHS	H8817H100	308712	3573884	SH	DEFI
MILlicom Intl Cellular S A	SHS NEW	L6388F110	17017	190876	SH	DEFI
AERCAP HOLDINGS NV	SHS	N00985106	45706	3967500	SH	SOLE
ABB LTD	SPONSORED ADR	000375204	78666	3601916	SH	DEFI
A D A M INC	COM	00088U108	493	123266	SH	SOLE
AFLAC INC	COM	001055102	163361	3009038	SH	DEFI
AES CORP	COM	00130H105	882	80196	SH	DEFI
AT&T INC	COM	00206R102	98036	3793949	SH	DEFI
ABBOTT LABS	COM	002824100	69166	1312951	SH	DEFI
ACHILLION PHARMACEUTICALS IN	COM	00448Q201	227	82050	SH	SOLE
ACTIVISION BLIZZARD INC	COM	00507V109	33362	2768647	SH	DEFI
ADOBE SYS INC	COM	00724F101	2209	62441	SH	DEFI
AETNA INC NEW	COM	00817Y108	6189	176265	SH	DEFI
AFFILIATED MANAGERS GROUP	COM	008252108	30825	390192	SH	DEFI
AIR PRODS & CHEMS INC	COM	009158106	2993	40471	SH	DEFI
ALBERTO CULVER CO NEW	COM	013078100	12489	477572	SH	DEFI
ALEXION PHARMACEUTICALS INC	COM	015351109	13432	247056	SH	DEFI

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ALLEGHANY CORP DEL	COM	017175100	11690	40201	SH	DEFI
ALLEGHENY ENERGY INC	COM	017361106	334	14532	SH	DEFI
ALLEGHENY TECHNOLOGIES INC	COM	01741R102	122085	2261257	SH	DEFI
ALLERGAN INC	COM	018490102	2169	33210	SH	DEFI
ALLIANCE HEALTHCARE SRVCS IN	COM NEW	018606202	6295	1120160	SH	SOLE
ALLIANT TECHSYSTEMS INC	COM	018804104	38631	475162	SH	DEFI
ALLSTATE CORP	COM	020002101	1714	53036	SH	DEFI
ALTERA CORP	COM	021441100	590	24287	SH	DEFI
ALTRIA GROUP INC	COM	02209S103	11492	560018	SH	DEFI
AMAZON COM INC	COM	023135106	4066	29946	SH	DEFI
AMERICA MOVIL SAB DE CV	SPON ADR L SHS	02364W105	37223	739429	SH	DEFI
AMERICAN APPAREL INC	COM	023850100	2675	882834	SH	DEFI
AMERICAN ELEC PWR INC	COM	025537101	8686	254132	SH	DEFI
AMERICAN EXPRESS CO	COM	025816109	11429	276991	SH	DEFI
AMERICAN INTL GROUP INC	COM NEW	026874784	274	8035	SH	DEFI
AMERICAN PUBLIC EDUCATION IN	COM	02913V103	5489	117800	SH	DEFI
AMERICAN TOWER CORP	CL A	029912201	256666	6023610	SH	DEFI
AMERICAN WTR WKS CO INC NEW	COM	030420103	17781	817136	SH	DEFI
AMERIPRISE FINL INC	COM	03076C106	75196	1657755	SH	DEFI
AMGEN INC	COM	031162100	570513	9534294	SH	DEFI
ANADARKO PETE CORP	COM	032511107	2370	32540	SH	DEFI
ANCESTRY COM INC	COM	032803108	3305	195000	SH	DEFI
ANGLOGOLD ASHANTI LTD	SPONSORED ADR	035128206	7010	184716	SH	DEFI
AON CORP	COM	037389103	38518	901861	SH	DEFI
A123 SYS INC	COM	03739T108	113671	8273021	SH	SOLE
APACHE CORP	COM	037411105	97614	961711	SH	DEFI
APPLE INC	COM	037833100	224752	956393	SH	DEFI
ARCHER DANIELS MIDLAND CO	COM	039483102	44930	1554659	SH	DEFI
ARCSIGHT INC	COM	039666102	3763	133680	SH	DEFI
AUTOMATIC DATA PROCESSING IN	COM	053015103	11340	255000	SH	DEFI
AVON PRODS INC	COM	054303102	56154	1657921	SH	DEFI
BAIDU INC	SPON ADR REP A	056752108	213239	357185	SH	DEFI
BANCO SANTANDER CHILE NEW	SP ADR REP COM	05965X109	16702	244824	SH	DEFI
BANCO SANTANDER BRASIL S A	ADS REP 1 UNIT	05967A107	11072	890770	SH	DEFI
BANK OF AMERICA CORPORATION	COM	060505104	398454	22322377	SH	DEFI
BANK OF NEW YORK MELLON CORP	COM	064058100	98416	3187059	SH	DEFI
BARRICK GOLD CORP	COM	067901108	29955	781302	SH	DEFI
BAXTER INTL INC	COM	071813109	165005	2835144	SH	DEFI
BECTON DICKINSON & CO	COM	075887109	62791	797543	SH	DEFI
BED BATH & BEYOND INC	COM	075896100	312623	7144032	SH	DEFI
BERKSHIRE HATHAWAY INC DEL	CL B NEW	084670702	10861	133642	SH	DEFI
BEST BUY INC	COM	086516101	461	10847	SH	DEFI
BLACKBOARD INC	COM	091935502	13873	333016	SH	DEFI
BLACKROCK KELSO CAPITAL CORP	COM	092533108	39840	4000000	SH	DEFI
BOEING CO	COM	097023105	2755	37939	SH	DEFI
BOSTON PROPERTIES INC	COM	101121101	1216	16125	SH	DEFI
BOSTON SCIENTIFIC CORP	COM	101137107	980	135716	SH	DEFI
BRINKER INTL INC	COM	109641100	516	26782	SH	DEFI
BRISTOL MYERS SQUIBB CO	COM	110122108	191460	7170799	SH	DEFI
BUCYRUS INTL INC NEW	COM	118759109	5318	80593	SH	DEFI
CB RICHARD ELLIS GROUP INC	CL A	12497T101	141846	8949282	SH	DEFI
CME GROUP INC	COM	12572Q105	359336	1136743	SH	DEFI
CMS ENERGY CORP	COM	125896100	595	38474	SH	DEFI
CSX CORP	COM	126408103	2883	56644	SH	DEFI
CVS CAREMARK CORPORATION	COM	126650100	1058	28927	SH	DEFI
CAMECO CORP	COM	13321L108	7900	288226	SH	DEFI
CANADIAN NAT RES LTD	COM	136385101	1278	17260	SH	DEFI
CAPITAL ONE FINL CORP	COM	14040H105	74345	1795332	SH	DEFI
CARDINAL HEALTH INC	COM	14149Y108	54383	1509384	SH	DEFI
CARNIVAL CORP	PAIRED CTF	143658300	122885	3160615	SH	DEFI
CATALYST HEALTH SOLUTIONS IN	COM	14888B103	22588	545872	SH	DEFI
CATERPILLAR INC DEL	COM	149123101	4469	71106	SH	DEFI

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CELGENE CORP	COM	151020104	5095	82223	SH	DEFI
CEMEX SAB DE CV	SPON ADR NEW	151290889	102	10000	SH	DEFI
CHEESECAKE FACTORY INC	COM	163072101	11102	410287	SH	DEFI
CHESAPEAKE ENERGY CORP	COM	165167107	15660	662437	SH	DEFI
CHEVRON CORP NEW	COM	166764100	192450	2537910	SH	DEFI
CHUBB CORP	COM	171232101	620	11964	SH	DEFI
CISCO SYS INC	COM	17275R102	498730	19159814	SH	DEFI
CITIGROUP INC	COM	172967101	7970	1967957	SH	DEFI
CITRIX SYS INC	COM	177376100	19923	419702	SH	DEFI
CLIFFS NATURAL RESOURCES INC	COM	18683K101	969	13659	SH	DEFI
CLOROX CO DEL	COM	189054109	86509	1348759	SH	DEFI
COACH INC	COM	189754104	23418	592550	SH	DEFI
COCA COLA CO	COM	191216100	5236	95201	SH	DEFI
COCA COLA ENTERPRISES INC	COM	191219104	26138	944964	SH	DEFI
COGENT INC	COM	19239Y108	15477	1517355	SH	DEFI
COGNIZANT TECHNOLOGY SOLUTIO	CL A	192446102	34379	674360	SH	DEFI
COMCAST CORP NEW	CL A SPL	20030N200	63046	3508384	SH	DEFI
CONAGRA FOODS INC	COM	205887102	4130	164738	SH	DEFI
CONOCOPHILLIPS	COM	20825C104	18744	366300	SH	DEFI
CORNING INC	COM	219350105	125621	6215803	SH	DEFI
CORRECTIONS CORP AMER NEW	COM NEW	22025Y407	71658	3608172	SH	DEFI
COSTCO WHSL CORP NEW	COM	22160K105	4214	70573	SH	DEFI
COVANCE INC	COM	222816100	25702	418664	SH	DEFI
CUMMINS INC	COM	231021106	55224	891433	SH	DEFI
CUMULUS MEDIA INC	CL A	231082108	905	266109	SH	SOLE
CYBERSOURCE CORP	COM	23251J106	13276	751774	SH	DEFI
DST SYS INC DEL	COM	233326107	1368	33000	SH	DEFI
DANAHER CORP DEL	COM	235851102	2729	34147	SH	DEFI
DARDEN RESTAURANTS INC	COM	237194105	892	20020	SH	DEFI
DAVITA INC	COM	23918K108	1528	24106	SH	DEFI
DEERE & CO	COM	244199105	75445	1268838	SH	DEFI
DENBURY RES INC	COM NEW	247916208	2910	172495	SH	DEFI
DENTSPLY INTL INC NEW	COM	249030107	11519	330257	SH	DEFI
DEVON ENERGY CORP NEW	COM	25179M103	86891	1348618	SH	DEFI
DIAGEO P L C	SPON ADR NEW	25243Q205	4294	63655	SH	DEFI
DISNEY WALT CO	COM DISNEY	254687106	64944	1860330	SH	DEFI
DIRECTV	COM CL A	25490A101	261332	7729427	SH	DEFI
DOLLAR GEN CORP NEW	COM	256677105	17352	687205	SH	DEFI
DOMINION RES INC VA NEW	COM	25746U109	99886	2429722	SH	DEFI
DOMINOS PIZZA INC	COM	25754A201	468	34301	SH	SOLE
DOUGLAS EMMETT INC	COM	25960P109	8733	568171	SH	DEFI
DOUGLAS EMMETT INC	COM	25960P109	1330	86506	SH	SOLE
DOVER CORP	COM	260003108	117480	2512944	SH	DEFI
DOW CHEM CO	COM	260543103	3387	114549	SH	DEFI
DRESSER-RAND GROUP INC	COM	261608103	16541	526456	SH	DEFI
DU PONT E I DE NEMOURS & CO	COM	263534109	2791	74952	SH	DEFI
DUKE ENERGY CORP NEW	COM	26441C105	1246	76345	SH	DEFI
E M C CORP MASS	COM	268648102	1359	75358	SH	DEFI
EQT CORP	COM	26884L109	9575	233531	SH	DEFI
EATON CORP	COM	278058102	77927	1028470	SH	DEFI
EBAY INC	COM	278642103	91671	3399252	SH	DEFI
ECOLAB INC	COM	278865100	8446	192182	SH	DEFI
EDISON INTL	COM	281020107	77779	2276250	SH	DEFI
EL PASO CORP	COM	28336L109	3313	305647	SH	DEFI
ELECTRONIC ARTS INC	COM	285512109	4385	235000	SH	DEFI
EMCORE CORP	COM	290846104	278	230020	SH	SOLE
EMERSON ELEC CO	COM	291011104	10713	212812	SH	DEFI
ENCANA CORP	COM	292505104	776	25000	SH	DEFI
ENTERGY CORP NEW	COM	29364G103	39230	482241	SH	DEFI
EQUINIX INC	COM NEW	29444U502	17580	180602	SH	DEFI
EQUITY RESIDENTIAL	SH BEN INT	29476L107	1153	29461	SH	DEFI
EXELON CORP	COM	30161N101	3129	71428	SH	DEFI

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EXPRESS SCRIPTS INC	COM	302182100	273809	2690730	SH	DEFI
EXXON MOBIL CORP	COM	30231G102	244344	3648015	SH	DEFI
FPL GROUP INC	COM	302571104	24995	517180	SH	DEFI
FEDEX CORP	COM	31428X106	3452	36959	SH	DEFI
FIRSTENERGY CORP	COM	337932107	943	24113	SH	DEFI
FOCUS MEDIA HLDG LTD	SPONSORED ADR	34415V109	7741	423936	SH	DEFI
FORD MTR CO DEL	COM PAR \$0.01	345370860	808	64277	SH	DEFI
FORTINET INC	COM	34959E109	3428	195000	SH	DEFI
FORTUNE BRANDS INC	COM	349631101	507	10458	SH	DEFI
FRANCE TELECOM	SPONSORED ADR	35177Q105	387	16100	SH	DEFI
FRANKLIN RES INC	COM	354613101	5016	45229	SH	DEFI
FREEMONT-MCMORAN COPPER & GO	COM	35671D857	88852	1063587	SH	DEFI
GEN-PROBE INC NEW	COM	36866T103	14068	281352	SH	DEFI
GENERAL DYNAMICS CORP	COM	369550108	4349	56333	SH	DEFI
GENERAL ELECTRIC CO	COM	369604103	1711090	94015939	SH	DEFI
GENERAL MLS INC	COM	370334104	1778	25119	SH	DEFI
GENOPTIX INC	COM	37243V100	395	11143	SH	SOLE
GENUINE PARTS CO	COM	372460105	1721	40743	SH	DEFI
GILEAD SCIENCES INC	COM	375558103	283968	6245168	SH	DEFI
GOLDMAN SACHS GROUP INC	COM	38141G104	481774	2823504	SH	DEFI
GOODRICH CORP	COM	382388106	2892	41016	SH	DEFI
GOOGLE INC	CL A	38259P508	121400	214064	SH	DEFI
GRUPO TELEVISIVA SA DE CV	SP ADR REP ORD	40049J206	18921	900152	SH	DEFI
GRUPO AEROPORTUARIO DEL SURE	SPON ADR SER B	40051E202	345	6662	SH	DEFI
H & E EQUIPMENT SERVICES INC	COM	404030108	1022	94759	SH	SOLE
HCC INS HLDGS INC	COM	404132102	42370	1535154	SH	DEFI
HCP INC	COM	40414L109	795	24104	SH	DEFI
HALLIBURTON CO	COM	406216101	84625	2808667	SH	DEFI
HARMAN INTL INDS INC	COM	413086109	226	4834	SH	DEFI
HARMONY GOLD MNG LTD	SPONSORED ADR	413216300	29349	3095883	SH	DEFI
HARSCO CORP	COM	415864107	31285	979479	SH	DEFI
HARTFORD FINL SVCS GROUP INC	COM	416515104	902	31754	SH	DEFI
HESS CORP	COM	42809H107	23945	382817	SH	DEFI
HEWLETT PACKARD CO	COM	428236103	248632	4677939	SH	DEFI
HEXCEL CORP NEW	COM	428291108	40436	2800301	SH	DEFI
HITTITE MICROWAVE CORP	COM	43365Y104	30767	699718	SH	DEFI
HOLOGIC INC	COM	436440101	39175	2113010	SH	DEFI
HOME DEPOT INC	COM	437076102	11935	368934	SH	DEFI
HONEYWELL INTL INC	COM	438516106	128557	2839782	SH	DEFI
HOST HOTELS & RESORTS INC	COM	44107P104	760	51847	SH	DEFI
HUDSON VALLEY HOLDING CORP	COM	444172100	3155	130000	SH	DEFI
ICF INTL INC	COM	44925C103	221	8897	SH	SOLE
ITT CORP NEW	COM	450911102	76870	1433880	SH	DEFI
ICICI BK LTD	ADR	45104G104	3567	83532	SH	DEFI
IHS INC	CL A	451734107	22687	424300	SH	DEFI
ILLINOIS TOOL WKS INC	COM	452308109	482	10177	SH	DEFI
ILLUMINA INC	COM	452327109	27036	695021	SH	DEFI
INFINERA CORPORATION	COM	45667G103	3579	420105	SH	DEFI
INFOSYS TECHNOLOGIES LTD	SPONSORED ADR	456788108	6863	116700	SH	DEFI
INSULET CORP	COM	45784P101	4074	270012	SH	DEFI
INTEL CORP	COM	458140100	228454	10249168	SH	DEFI
INTERNATIONAL BUSINESS MACHS	COM	459200101	297439	2319215	SH	DEFI
INTERNATIONAL GAME TECHNOLOG	COM	459902102	524	28380	SH	DEFI
INTL PAPER CO	COM	460146103	428	17409	SH	DEFI
INTUIT	COM	461202103	172487	5025851	SH	DEFI
INTREPID POTASH INC	COM	46121Y102	22551	743534	SH	DEFI
IRON MTN INC	COM	462846106	172046	6279038	SH	DEFI
IRONWOOD PHARMACEUTICALS INC	COM CL A	46333X108	1362	100000	SH	DEFI
ISHARES INC	MSCI EMU INDEX	464286608	998	27765	SH	DEFI
ISHARES INC	MSCI TAIWAN	464286731	10557	841189	SH	DEFI
ISHARES INC	MSCI S KOREA	464286772	4506	90113	SH	DEFI
ISHARES TR INDEX	MSCI EMERG MKT	464287234	1309	31065	SH	DEFI

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ISHARES TR INDEX	MSCI EAFE IDX	464287465	4968	88741	SH	DEFI
ISIS PHARMACEUTICALS INC	COM	464330109	2848	260608	SH	DEFI
ITAU UNIBANCO HLDG SA	SPON ADR REP PF	465562106	14430	656220	SH	DEFI
ITC HLDGS CORP	COM	465685105	57136	1038828	SH	DEFI
ITRON INC	COM	465741106	726	10000	SH	DEFI
JPMORGAN CHASE & CO	COM	46625H100	385327	8610670	SH	DEFI
JOHNSON & JOHNSON	COM	478160104	174803	2681025	SH	DEFI
JUNIPER NETWORKS INC	COM	48203R104	24312	792449	SH	DEFI
KB FINANCIAL GROUP INC	SPONSORED ADR	48241A105	11031	230008	SH	DEFI
KLA-TENCOR CORP	COM	482480100	10526	340357	SH	DEFI
KIMBERLY CLARK CORP	COM	494368103	34409	547218	SH	DEFI
KIMCO REALTY CORP	COM	49446R109	524	33478	SH	DEFI
KIRBY CORP	COM	497266106	3328	87222	SH	DEFI
KOHL'S CORP	COM	500255104	42285	771914	SH	DEFI
KRAFT FOODS INC	CL A	50075N104	119017	3935737	SH	DEFI
LABORATORY CORP AMER HLDGS	COM NEW	50540R409	2301	30387	SH	DEFI
LEGGETT & PLATT INC	COM	524660107	293	13533	SH	DEFI
LIBERTY GLOBAL INC	COM SER C	530555309	240656	8330063	SH	DEFI
LIFE TECHNOLOGIES CORP	COM	53217V109	39259	751072	SH	DEFI
LINCARE HLDGS INC	COM	532791100	91239	2032956	SH	DEFI
LINCOLN NATL CORP IND	COM	534187109	3752	122225	SH	DEFI
LOCKHEED MARTIN CORP	COM	539830109	867	10422	SH	DEFI
LOWES COS INC	COM	548661107	371534	15327303	SH	DEFI
M D C HLDGS INC	COM	552676108	33637	971880	SH	DEFI
MSC INDL DIRECT INC	CL A	553530106	11896	234540	SH	DEFI
MSCI INC	CL A	55354G100	18042	499792	SH	DEFI
MACYS INC	COM	55616P104	642	29496	SH	DEFI
MARATHON OIL CORP	COM	565849106	109764	3469149	SH	DEFI
MARRIOTT INTL INC NEW	CL A	571903202	6427	203918	SH	DEFI
MASIMO CORP	COM	574795100	31767	1196516	SH	DEFI
MASSEY ENERGY CORP	COM	576206106	385	7365	SH	DEFI
MASTERCARD INC	CL A	57636Q104	5248	20663	SH	DEFI
MCCORMICK & CO INC	COM NON VTG	579780206	89025	2320781	SH	DEFI
MCDERMOTT INTL INC	COM	580037109	11813	438820	SH	DEFI
MCDONALDS CORP	COM	580135101	14111	211501	SH	DEFI
MCGRAW HILL COS INC	COM	580645109	815	22865	SH	DEFI
MCKESSON CORP	COM	58155Q103	26378	401365	SH	DEFI
MEAD JOHNSON NUTRITION CO	COM	582839106	18479	355156	SH	DEFI
MEDASSETS INC	COM	584045108	3001	142887	SH	SOLE
MEDCO HEALTH SOLUTIONS INC	COM	58405U102	2313	35833	SH	DEFI
MEDTRONIC INC	COM	585055106	215372	4782856	SH	DEFI
MERCADOLIBRE INC	COM	58733R102	22584	468456	SH	DEFI
MERCK & CO INC NEW	COM	58933Y105	23279	623269	SH	DEFI
METLIFE INC	COM	59156R108	34967	806809	SH	DEFI
METTLER TOLEDO INTERNATIONAL	COM	592688105	19512	178681	SH	DEFI
MICROSOFT CORP	COM	594918104	604911	20653869	SH	DEFI
MICROCHIP TECHNOLOGY INC	COM	595017104	25533	906727	SH	DEFI
MICRON TECHNOLOGY INC	COM	595112103	1005	96916	SH	DEFI
MINDRAY MEDICAL INTL LTD	SPON ADR	602675100	17747	487293	SH	DEFI
MOBILE TELESYSTEMS OJSC	SPONSORED ADR	607409109	147570	2658926	SH	DEFI
MOLEX INC	CL A	608554200	18533	1050000	SH	DEFI
MOLSON COORS BREWING CO	CL B	60871R209	29588	703469	SH	DEFI
MONSANTO CO NEW	COM	61166W101	300135	4202391	SH	DEFI
MORGAN STANLEY	COM NEW	617446448	49551	1691747	SH	DEFI
MOSAIC CO	COM	61945A107	22766	374619	SH	DEFI
MOTOROLA INC	COM	620076109	964	137286	SH	DEFI
NII HLDGS INC	CL B NEW	62913F201	246809	5921526	SH	DEFI
NRG ENERGY INC	COM NEW	629377508	760	36351	SH	DEFI
NATIONAL CINEMEDIA INC	COM	635309107	3130	181360	SH	DEFI
NATIONAL OILWELL VARCO INC	COM	637071101	18842	464322	SH	DEFI
NAVISTAR INTL CORP NEW	COM	63934E108	27456	613809	SH	DEFI
NEW ORIENTAL ED & TECH GRP I	SPON ADR	647581107	248	2900	SH	DEFI

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NEWCASTLE INVT CORP	COM	65105M108	2423	750000	SH	DEFI
NEWELL RUBBERMAID INC	COM	651229106	278	18311	SH	DEFI
NEWMONT MINING CORP	COM	651639106	1306	25640	SH	DEFI
NEWS CORP	CL A	65248E104	9716	674262	SH	DEFI
NIKE INC	CL B	654106103	12825	174491	SH	DEFI
NORTHEAST UTILS	COM	664397106	76607	2771595	SH	DEFI
NORTHROP GRUMMAN CORP	COM	666807102	1770	26999	SH	DEFI
NOVARTIS A G	SPONSORED ADR	66987V109	2445	45186	SH	DEFI
NUCOR CORP	COM	670346105	974	21458	SH	DEFI
NVIDIA CORP	COM	67066G104	10869	624681	SH	DEFI
OCCIDENTAL PETE CORP DEL	COM	674599105	150652	1782019	SH	DEFI
OMNICARE INC	COM	681904108	45332	1602407	SH	DEFI
OMNICOM GROUP INC	COM	681919106	201812	5200002	SH	DEFI
OPEN JT STK CO-VIMPEL COMMUN	SPONSORED ADR	68370R109	422	22900	SH	DEFI
ORACLE CORP	COM	68389X105	89707	3489177	SH	DEFI
ORBCOMM INC	COM	68555P100	2935	1365335	SH	SOLE
O REILLY AUTOMOTIVE INC	COM	686091109	27764	665648	SH	DEFI
ORION ENERGY SYSTEMS INC	COM	686275108	7698	1570990	SH	SOLE
OWENS ILL INC	COM NEW	690768403	1028	28925	SH	DEFI
PG&E CORP	COM	69331C108	9408	221793	SH	DEFI
PICO HLDGS INC	COM NEW	693366205	6903	185622	SH	DEFI
POSCO	SPONSORED ADR	693483109	713	6097	SH	DEFI
PACKAGING CORP AMER	COM	695156109	791	32124	SH	DEFI
PAN AMERICAN SILVER CORP	COM	697900108	400	17260	SH	DEFI
PAYCHEX INC	COM	704326107	132702	4319741	SH	DEFI
PEABODY ENERGY CORP	COM	704549104	15814	346042	SH	DEFI
PENN NATL GAMING INC	COM	707569109	18204	654597	SH	DEFI
PEOPLES UNITED FINANCIAL INC	COM	712704105	22828	1461439	SH	DEFI
PEPSICO INC	COM	713448108	572962	8660244	SH	DEFI
PETROHAWK ENERGY CORP	COM	716495106	18750	924533	SH	DEFI
PETROLEO BRASILEIRO SA PETRO	SP ADR NON VTG	71654V101	204228	5158586	SH	DEFI
PFIZER INC	COM	717081103	107543	6270758	SH	DEFI
PHARMERICA CORP	COM	71714F104	2956	162233	SH	DEFI
PHILIP MORRIS INTL INC	COM	718172109	117857	2259534	SH	DEFI
PIONEER NAT RES CO	COM	723787107	13606	241586	SH	DEFI
PLUM CREEK TIMBER CO INC	COM	729251108	627	16125	SH	DEFI
PORTLAND GEN ELEC CO	COM NEW	736508847	1405	72780	SH	SOLE
POTASH CORP SASK INC	COM	73755L107	80882	677685	SH	DEFI
POWERSHARES INDIA ETF TR	INDIA PORT	73935L100	17423	765520	SH	DEFI
PRAXAIR INC	COM	74005P104	170162	2050143	SH	DEFI
PRECISION CASTPARTS CORP	COM	740189105	15442	121868	SH	DEFI
PRICE T ROWE GROUP INC	COM	74144T108	1209	21992	SH	DEFI
PRINCIPAL FINL GROUP INC	COM	74251V102	52618	1801367	SH	DEFI
PROCTER & GAMBLE CO	COM	742718109	260117	4111226	SH	DEFI
PROLOGIS	SH BEN INT	743410102	513	38834	SH	DEFI
PRUDENTIAL FINL INC	COM	744320102	127468	2106910	SH	DEFI
PRUDENTIAL FINL INC	COM	744320102	150	2481	SH	SOLE
PSYCHIATRIC SOLUTIONS INC	COM	74439H108	5557	186243	SH	DEFI
PUBLIC SVC ENTERPRISE GROUP	COM	744573106	1410	47755	SH	DEFI
PUBLIC STORAGE	COM	74460D109	1048	11396	SH	DEFI
QUALCOMM INC	COM	747525103	480943	11461942	SH	DEFI
QUEST DIAGNOSTICS INC	COM	74834L100	2248	38570	SH	DEFI
RSC HOLDINGS INC	COM	74972L102	4963	623515	SH	SOLE
RADNET INC	COM	750491102	662	208333	SH	SOLE
RAYONIER INC	COM	754907103	7294	160565	SH	DEFI
RAYTHEON CO	COM NEW	755111507	3366	58924	SH	DEFI
REGAL ENTMT GROUP	CL A	758766109	21999	1252054	SH	DEFI
REGIONS FINANCIAL CORP NEW	COM	7591EP100	47925	6105071	SH	DEFI
RESEARCH IN MOTION LTD	COM	760975102	254717	3443520	SH	DEFI
RESMED INC	COM	761152107	81996	1288230	SH	DEFI
RITCHIE BROS AUCTIONEERS	COM	767744105	1981	92000	SH	DEFI
ROCKWELL COLLINS INC	COM	774341101	56668	905388	SH	DEFI

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ROVI CORP	COM	779376102	71531	1926504	SH	DEFI
ROWAN COS INC	COM	779382100	2620	90000	SH	DEFI
ROYAL DUTCH SHELL PLC	SPONS ADR A	780259206	2604	45000	SH	DEFI
SBA COMMUNICATIONS CORP	COM	78388J106	1486	41203	SH	DEFI
SL GREEN RLTG CORP	COM	78440X101	9685	169109	SH	DEFI
SPDR S&P 500 ETF TR	UNIT SER 1 S&P	78462F103	3652	31217	SH	DEFI
SAFEWAY INC	COM NEW	786514208	14515	583885	SH	DEFI
ST JUDE MED INC	COM	790849103	768	18705	SH	DEFI
SANOFI AVENTIS	SPONSORED ADR	80105N105	721	19300	SH	DEFI
SARA LEE CORP	COM	803111103	418	30000	SH	DEFI
SCANA CORP NEW	COM	80589M102	11774	313210	SH	DEFI
SCHLUMBERGER LTD	COM	806857108	481095	7581080	SH	DEFI
SCHWAB CHARLES CORP NEW	COM	808513105	77921	4169115	SH	DEFI
SCHWEITZER-MAUDUIT INTL INC	COM	808541106	951	20000	SH	DEFI
SELECT SECTOR SPDR TR	SBI INT-FINL	81369Y605	7494	469850	SH	DEFI
SELECT SECTOR SPDR TR	SBI INT-INDS	81369Y704	30190	966398	SH	DEFI
SEMPRA ENERGY	COM	816851109	1043	20898	SH	DEFI
SHANDA INTERACTIVE ENTMT LTD	SPONSORED ADR	81941Q203	46300	1062169	SH	DEFI
SIEMENS A G	SPONSORED ADR	826197501	20843	208493	SH	DEFI
SIMON PPTY GROUP INC NEW	COM	828806109	2177	25949	SH	DEFI
SOCIEDAD QUIMICA MINERA DE C	SPON ADR SER B	833635105	104186	2786462	SH	DEFI
SOUTHERN CO	COM	842587107	2143	64635	SH	DEFI
SOUTHWESTERN ENERGY CO	COM	845467109	102178	2509285	SH	DEFI
SPECTRA ENERGY CORP	COM	847560109	1623	72053	SH	DEFI
SPRINT NEXTEL CORP	COM SER 1	852061100	968	254833	SH	DEFI
STANLEY BLACK & DECKER INC	COM	854502101	781	13597	SH	DEFI
STAPLES INC	COM	855030102	22017	940583	SH	DEFI
STARBUCKS CORP	COM	855244109	1376	56708	SH	DEFI
STARWOOD HOTELS&RESORTS WRLD	COM	85590A401	442	9481	SH	DEFI
STATE STR CORP	COM	857477103	393909	8726384	SH	DEFI
STEEL DYNAMICS INC	COM	858119100	16158	924907	SH	DEFI
STERICYCLE INC	COM	858912108	16467	302144	SH	DEFI
STERLITE INDS INDIA LTD	ADS	859737207	8866	476400	SH	DEFI
SUCCESSFACTORS INC	COM	864596101	8427	442611	SH	DEFI
SUNCOR ENERGY INC NEW	COM	867224107	137369	4221556	SH	DEFI
SUNTRUST BKS INC	COM	867914103	17784	663820	SH	DEFI
SUPERMEDIA INC	COM	868447103	18692	459495	SH	SOLE
SYNAPTICS INC	COM	87157D109	26381	955492	SH	DEFI
SYNIVERSE HLDGS INC	COM	87163F106	14000	719053	SH	DEFI
TAIWAN SEMICONDUCTOR MFG LTD	SPONSORED ADR	874039100	158317	15092186	SH	DEFI
TARGET CORP	COM	87612E106	113186	2151834	SH	DEFI
TESCO CORP	COM	88157K101	5842	500560	SH	DEFI
TEVA PHARMACEUTICAL INDS LTD	ADR	881624209	980	15537	SH	DEFI
TEXAS INSTRS INC	COM	882508104	44831	1832091	SH	DEFI
TEXTRON INC	COM	883203101	50039	2356979	SH	DEFI
THERMO FISHER SCIENTIFIC INC	COM	883556102	96753	1880890	SH	DEFI
3M CO	COM	88579Y101	10266	122847	SH	DEFI
THRESHOLD PHARMACEUTICAL INC	COM NEW	885807206	25	13304	SH	DEFI
TIME WARNER INC	COM NEW	887317303	182346	5831330	SH	DEFI
TOWN SPORTS INTL HLDGS INC	COM	89214A102	184	47069	SH	SOLE
TRAVELERS COMPANIES INC	COM	89417E109	9522	176528	SH	DEFI
US BANCORP DEL	COM NEW	902973304	60725	2346394	SH	DEFI
UNION PAC CORP	COM	907818108	140524	1917108	SH	DEFI
UNITED PARCEL SERVICE INC	CL B	911312106	6536	101481	SH	DEFI
UNITED STATES STL CORP NEW	COM	912909108	3284	51693	SH	DEFI
UNITED TECHNOLOGIES CORP	COM	913017109	71502	971362	SH	DEFI
UNITEDHEALTH GROUP INC	COM	91324P102	73094	2237356	SH	DEFI
URBAN OUTFITTERS INC	COM	917047102	14176	372365	SH	DEFI
VCA ANTECH INC	COM	918194101	45119	1609657	SH	DEFI
VALE S A	ADR	91912E105	10905	338765	SH	DEFI
VALE S A	ADR REPSTG PFD	91912E204	144700	5212523	SH	DEFI
VALMONT INDS INC	COM	920253101	1657	20000	SH	DEFI



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VALUEVISION MEDIA INC	CL A	92047K107	21421	6452194	SH	SOLE
VANGUARD BD INDEX FD INC	SHORT TRM BOND	921937827	320	4000	SH	DEFI
VENTAS INC	COM	92276F100	636	13391	SH	DEFI
VEOLIA ENVIRONNEMENT	SPONSORED ADR	92334N103	567	16400	SH	DEFI
VERIZON COMMUNICATIONS INC	COM	92343V104	61985	1998217	SH	DEFI
VERISK ANALYTICS INC	CL A	92345Y106	3249	115205	SH	DEFI
VERTEX PHARMACEUTICALS INC	COM	92532F100	25321	619543	SH	DEFI
VIACOM INC NEW	CL B	92553P201	4058	118033	SH	DEFI
VIRTUALSCOPICS INC	COM	928269109	1511	1218467	SH	SOLE
VISA INC	COM CL A	92826C839	322822	3546323	SH	DEFI
VODAFONE GROUP PLC NEW	SPONS ADR NEW	92857W209	17019	730131	SH	DEFI
VORNADO RLTY TR	SH BEN INT	929042109	1316	17387	SH	DEFI
WUXI PHARMATECH CAYMAN INC	SPONS ADR SHS	929352102	213	13700	SH	DEFI
WAL MART STORES INC	COM	931142103	11431	205587	SH	DEFI
WELLS FARGO & CO NEW	COM	949746101	16516	530719	SH	DEFI
WESTERN DIGITAL CORP	COM	958102105	762	19551	SH	DEFI
WESTERN UN CO	COM	959802109	354528	20903749	SH	DEFI
WEYERHAEUSER CO	COM	962166104	24459	540287	SH	DEFI
WHIRLPOOL CORP	COM	963320106	456	5224	SH	DEFI
WILLIAMS COS INC DEL	COM	969457100	1725	74687	SH	DEFI
WINDSTREAM CORP	COM	97381W104	828	76056	SH	DEFI
WIPRO LTD	SPON ADR 1 SH	97651M109	7159	307100	SH	DEFI
WISCONSIN ENERGY CORP	COM	976657106	959	19410	SH	DEFI
XCEL ENERGY INC	COM	98389B100	2950	139144	SH	DEFI
YAHOO INC	COM	984332106	4355	263434	SH	DEFI
YUM BRANDS INC	COM	988498101	20502	534875	SH	DEFI
ZIMMER HLDGS INC	COM	98956P102	3910	66040	SH	DEFI
ZIONS BANCORPORATION	COM	989701107	5253	240517	SH	DEFI