Edgar Filing: TRIARC COMPANIES INC - Form 8-K

TRIARC COMPANIES INC Form 8-K January 19, 2005

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
WASHINGTON, DC 20549

FORM 8-K

CURRENT REPORT
PURSUANT TO SECTION 13 OR 15 (d) OF THE
SECURITIES EXCHANGE ACT OF 1934

Date of report: January 19, 2005 (Date of earliest event reported)

TRIARC COMPANIES, INC. (Exact name of registrant as specified in its charter)

DELAWARE	1-2207	38-0471180
(State or other	(Commission	(I.R.S. Employer
jurisdiction of	File No.)	Identification No.)
incorporation of		
organization)		

Registrant's telephone number, including area code: (212) 451-3000

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following provisions (see General Instruction A.2.):

- |X| Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
- |_| Soliciting material pursuant to Rule 14a-12 under the Exchange Act
 (17 CFR 240.14a-12)
- |_| Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
- |_| Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))

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A copy of the press release issued by Triarc Companies, Inc. on January 19, 2005 is being filed as Exhibit 99.1 hereto and is incorporated herein by reference.

ITEM 9.01. Financial Statements and Exhibits.

(c) Exhibits:

Number Exhibit

99.1 Press release dated January 19, 2005.

SIGNATURE

Pursuant to the requirements of the Securities Exchange Act of 1934, the Registrant has duly caused this report to be signed on behalf by the undersigned hereunto duly authorized.

TRIARC COMPANIES, INC.

By: STUART I. ROSEN

Stuart I. Rosen

Senior Vice President and Associate General Counsel

Dated: January 19, 2005

EXHIBIT INDEX

Exhibit

No. Description Page No.

99.1 - Press release dated January 19, 2005.