

DOLLAR GENERAL CORP  
Form 4  
May 26, 2005

**FORM 4**

**UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549**

OMB APPROVAL

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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

**STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

(Print or Type Responses)

1. Name and Address of Reporting Person \*  
TURNER CAL /TN

(Last) (First) (Middle)  
100 MISSION RIDGE  
(Street)

GOODLETTSVILLE, TN 37072  
(City) (State) (Zip)

2. Issuer Name and Ticker or Trading Symbol  
DOLLAR GENERAL CORP [DG]

3. Date of Earliest Transaction  
(Month/Day/Year)  
02/11/2005

4. If Amendment, Date Original Filed(Month/Day/Year)

5. Relationship of Reporting Person(s) to Issuer

(Check all applicable)

\_\_\_\_ Director \_\_\_\_\_ 10% Owner  
\_\_\_\_ Officer (give title below)  Other (specify below)  
Employee Advisor to the Board

6. Individual or Joint/Group Filing(Check Applicable Line)  
 Form filed by One Reporting Person  
 Form filed by More than One Reporting Person

**Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned**

| 1. Title of Security (Instr. 3) | 2. Transaction Date (Month/Day/Year) | 2A. Deemed Execution Date, if any (Month/Day/Year) | 3. Transaction Code (Instr. 8) | 4. Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5) | 5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4) | 6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4) | 7. Nature of Indirect Beneficial Ownership (Instr. 4) |   |   |
|---------------------------------|--------------------------------------|--|--------------------------------|---|---|--|---|---|---|
|                                 |                                      |  | Code                           | V   | Amount  | (A) or (D)   | Price   |   |   |
| Common Stock                    | 02/11/2005                           |  | G                              | V   | 338,811   | D  | \$ 0 0  | I | By Hurley Calister Turner, Jr. 1994 Trust |
| Common Stock                    | 02/11/2005                           |  | G                              | V   | 338,811   | A  | \$ 0 9,345,800  | D |   |
| Common Stock                    | 04/15/2005                           |  | G                              | V   | 189,047   | D  | \$ 0 9,156,753  | D |   |
| Common Stock                    | 05/02/2005                           |  | G                              | V   | 218,060   | A  | \$ 0 9,374,813  | D |   |
| Common Stock                    | 05/02/2005                           |  | G                              | V   | 218,060   | D  | \$ 0 281,940  | I | By Cal Turner, Jr. Annuity Trust          |

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|              |            |  |   |   |         |   |              | 2004-1 |  |
|--------------|------------|--|---|---|---------|---|--------------|--------|--|
| Common Stock | 05/25/2005 |  | G | V | 100,292 | D | \$ 0 486,260 | I      | By Elizabeth Turner Campbell 1994 Trust                |
| Common Stock | 05/25/2005 |  | G | V | 486,260 | D | \$ 0 0       | I      | By Elizabeth Turner Campbell 1994 Trust                |
| Common Stock | 05/25/2005 |  | G | V | 100,292 | A | \$ 0 100,292 | I      | By Elizabeth Turner Campbell 1994 GST-Exempt Trust     |
| Common Stock | 05/25/2005 |  | G | V | 486,260 | A | \$ 0 486,260 | I      | By Elizabeth Turner Campbell 1994 Non-GST-Exempt Trust |
| Common Stock |            |  |   |   |         |   | 758,836      | I      | By Spouse  |
| Common Stock |            |  |   |   |         |   | 6,343,780    | I      | By Turner Children Trust                               |
| Common Stock |            |  |   |   |         |   | 10,265       | I      | By IRA   |
| Common Stock |            |  |   |   |         |   | 11,647       | I      | By 401(k)  |

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

**Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.**

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**Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned**  
(e.g., puts, calls, warrants, options, convertible securities)

| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | 3. Transaction Date (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year) | 4. Transaction Code (Instr. 8) | 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4, and 5) | 6. Date Exercisable and Expiration Date (Month/Day/Year) | 7. Title and Amount of Underlying Securities (Instr. 3 and 4) | 8. Price of Derivative Security (Instr. 5) | 9. Number of Derivative Securities Beneficially Owned (Instr. 6) |
|--|--|--------------------------------------|--|--------------------------------|---|--|---|--|--|
|  |  |                                      |  | Code                           | V (A) (D)   | Date Exercisable   | Expiration Date   | Title                                      | Amount or Number   |

