

Item 8.01. Other Events.

On March 8, 2017, Post Holdings, Inc. (the “Company”) completed the redemption of all of its outstanding 7.375% Senior Notes due 2022 (the “7.375% Notes”) and all of its outstanding 6.75% Senior Notes due 2021 (the “6.75% Notes”).

The 7.375% Notes were governed by that certain Indenture, dated as of February 3, 2012, among the Company, each of the guarantors party thereto, and Wells Fargo Bank, National Association, as trustee. The 7.375% Notes were redeemed for a redemption price of 103.688% of the principal amount thereof, plus 21 days of accrued and unpaid interest from February 15, 2017 to, but excluding, the March 8, 2017 redemption date. The aggregate principal amount of the 7.375% Notes redeemed was \$132,967,000.

The 6.75% Notes were governed by that certain Indenture, dated as of November 18, 2013, among the Company, each of the guarantors party thereto, and Wells Fargo Bank, National Association, as trustee. The 6.75% Notes were redeemed for a redemption price of 107.205% of the principal amount thereof, plus 97 days of accrued and unpaid interest from December 1, 2016 to, but excluding, the March 8, 2017 redemption date. The aggregate principal amount of the 6.75% Notes redeemed was \$875,000,000.

SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Date: March 8, 2017 Post Holdings, Inc.
(Registrant)

By: /s/ Diedre J. Gray
Name: Diedre J. Gray
Title: SVP, General Counsel & Chief Administrative Officer, Secretary